UCB STOCK Brokerage Limited

# Weekly Market Review

Market closed negative

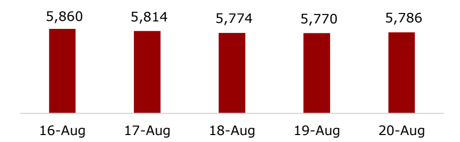
20-Aug-2026

## DSEX WENT DOWN BY 97.8 POINTS

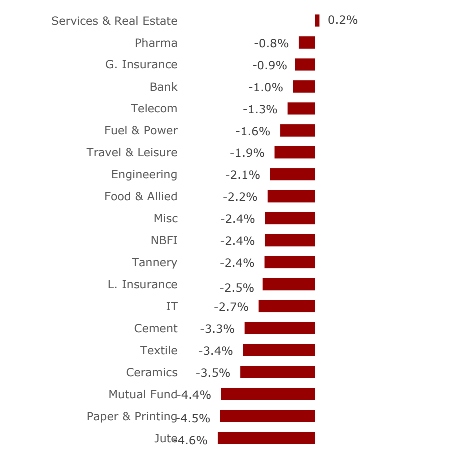
Market closed negative this week with decrease in turnover. Broad index DSEX went down by 97.8 points. Services & Real Estate, Pharma, and G. Insurance are the top three sectors that closed positive this week while Jute, Paper & Printing, and Mutual Fund are the top three sectors that closed negative this week.

Average turnover decreased by 9.21% to BDT 9,057mn (USD 74mn). Textile sector dominated the turnover chart covering 21.66% of the total turnover.

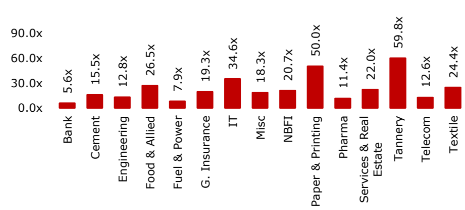
### Intraweek Performance of DSEX



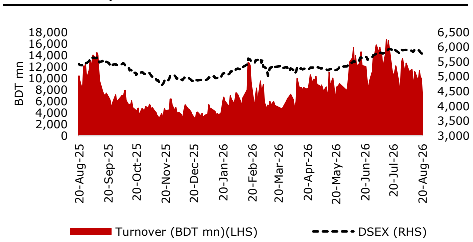

### Sector Return




### Sector P/E




### 52 Week Daily Turnover & DSEX




### Index

| Particulars | Value | Δ Points | Weekly Δ % | Dec'25 Value | YTD Δ % |
|---|---|---|---|---|---|
| DSEX | 5,786.08 | (97.8) | -1.66% | 4,865.34 | 18.92% |
| DS30 | 2,162.52 | (30.2) | -1.38% | 1,853.54 | 16.67% |
| DSES | 1,156.12 | (21.0) | -1.79% | 1,000.72 | 15.53% |
| S&P 500 | 7,707.98 | (91.01) | -1.17% | 6,845.50 | 12.60% |
| Nikkei 225 | 66,216.79 | (2,091.8) | -3.06% | 50,339.48 | 31.54% |
| FTSE 100 | 10,723.50 | (49.2) | -0.46% | 9,931.38 | 7.98% |

### Market Statistics

| Particulars | This Week | Last Week | Weekly Δ | Weekly Δ % |
|---|---|---|---|---|
| Avg.Turnover (BDT mn) | 9,057 | 9,976 | (918.5) | -9.21% |
| Avg.Turnover (USD mn) | 74 | 81 | (7.5) | -9.21% |
| Avg. Volume (mn) | 301 | 347 | (46.8) | -13.47% |
| Market Cap (BDT bn) | 7,038 | 7,076 | (38.0) | -0.54% |
| Market Cap (USD bn) | 57 | 58 | (0.3) | -0.54% |
| Market P/E (x) | 9.1 | | | |
| **Particulars** | **Gainer** | **Loser** | | |
| Market Breadth | 52 | 313 | | |

### Sector Statistics

| Sector | Market Cap (BDTmn) | % of total Market Cap | Sector Return | Turnover (BDTmn) | % of total Turnover |
|---|---|---|---|---|---|
| Bank | 741,754 | 20.6% | -1.0% | 664 | 7.33% |
| Cement | 98,269 | 2.7% | -3.3% | 83 | 0.92% |
| Ceramics | 22,008 | 0.6% | -3.5% | 58 | 0.64% |
| Engineering | 303,023 | 8.4% | -2.1% | 883 | 9.75% |
| Food & Allied | 238,194 | 6.6% | -2.2% | 309 | 3.41% |
| Misc | 148,423 | 4.1% | -2.4% | 527 | 5.82% |
| Fuel & Power | 303,148 | 8.4% | -1.6% | 310 | 3.42% |
| G. Insurance | 130,720 | 3.6% | -0.9% | 1,585 | 17.50% |
| L. Insurance | 51,861 | 1.4% | -2.5% | 196 | 2.16% |
| IT | 34,131 | 0.9% | -2.7% | 227 | 2.51% |
| Jute | 2,980 | 0.1% | -4.6% | 35 | 0.39% |
| Mutual Fund | 31,754 | 0.9% | -4.4% | 311 | 3.43% |
| NBFI | 111,054 | 3.1% | -2.4% | 434 | 4.79% |
| Paper & Printing | 22,229 | 0.6% | -4.5% | 92 | 1.01% |
| Pharma | 593,846 | 16.5% | -0.8% | 824 | 9.09% |
| Services & Real Estate | 29,645 | 0.8% | 0.2% | 350 | 3.86% |
| Tannery | 25,411 | 0.7% | -2.4% | 69 | 0.76% |
| Telecom | 527,044 | 14.7% | -1.3% | 90 | 1.00% |
| Textile | 154,138 | 4.3% | -3.4% | 1,962 | 21.66% |
| Travel & Leisure | 36,301 | 1.0% | -1.9% | 41 | 0.45% |

### Top Turnover

| Ticker | Close Price (BDT) | Weekly Δ % | Turnover (BDTmn) | Volume (mn) |
|---|---|---|---|---|
| IPDC | 33.80 | 2.4% | 295.16 | 8.59 |
| DOMINAGE | 61.70 | -21.1% | 284.49 | 4.21 |
| SHARPIND | 34.10 | -22.1% | 238.80 | 6.74 |
| MALEKSPIN | 49.30 | -0.2% | 226.41 | 4.53 |
| BEXIMCO | 24.90 | -8.1% | 222.61 | 8.56 |

### Top Gainers

| Ticker | Close Price (BDT) | Weekly Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|---|---|---|---|---|---|
| ENVOYTEX | 65.20 | 15.8% | 141.00 | 2.24 | 7.89 |
| ALARABANK | 18.50 | 15.6% | 9.32 | 0.54 | 24.03 |
| RELIANCE1 | 13.30 | 13.7% | 38.52 | 3.02 | 11.57 |
| ARAMIT | 227.00 | 11.5% | 17.08 | 0.08 | 1,891.67 |
| RUNNERAUTO | 52.20 | 11.3% | 132.85 | 2.67 | 39.25 |

### Top Losers

| Ticker | Close Price (BDT) | Weekly Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|---|---|---|---|---|---|
| SHARPIND | 34.10 | -22.1% | 238.80 | 6.74 | n/a |
| DOMINAGE | 61.70 | -21.1% | 284.49 | 4.21 | n/a |
| MLDYEING | 14.40 | -15.3% | 157.50 | 10.07 | n/a |
| FARCHEM | 18.90 | -15.2% | 78.78 | 3.97 | n/a |
| CAPMBDBLMF | 8.80 | -14.6% | 19.26 | 2.03 | 6.52 |

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

| Recommendation Type | Holding period (if not otherwise mentioned) | Absolute Return Potential |
|---|---|---|
| Buy | 12 Months | More than +15% |
| Neutral/ Hold | 12 Months | Between -5% and +15% |
| Underweight | 12 Months | Less than -5% |

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