Weekly Market Review

Market closed negative

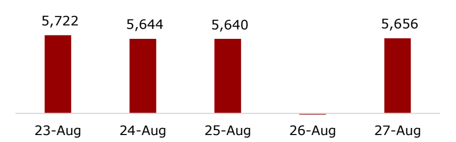
27-Aug-2026

DSEX WENT DOWN BY 130.4 POINTS

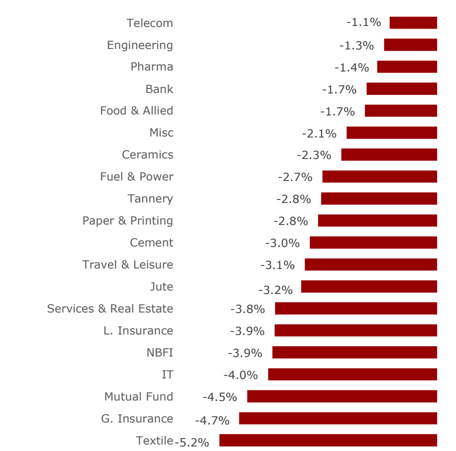
Market closed negative this week with decrease in turnover. Broad index DSEX went down by 130.4 points. No sector closed positive this week while Textile, G. Insurance, and Mutual Fund are the top three sectors that closed negative this week.

Average turnover decreased by 9.21% to BDT 9,057mn (USD 74mn). Textile sector dominated the turnover chart covering 21.66% of the total turnover.

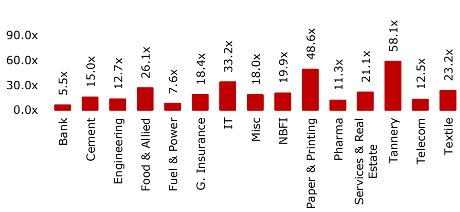
Intraweek Performance of DSEX



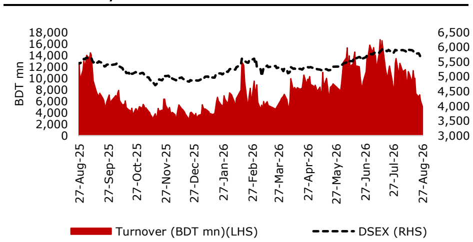
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,655.68	(130.4)	-2.25%	4,865.34	16.24%
DS30	2,134.88	(27.6)	-1.28%	1,853.54	15.18%
DSES	1,132.54	(23.6)	-2.04%	1,000.72	13.17%
S&P 500	7,675.70	1.33	0.02%	6,845.50	12.13%
Nikkei 225	66,131.98	115.6	0.18%	50,339.48	31.37%
FTSE 100	10,828.24	11.7	0.11%	9,931.38	9.03%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	5,717	9,057	(3,340.0)	-36.88%
Avg.Turnover (USD mn)	47	74	(27.2)	-36.88%
Avg. Volume (mn)	211	301	(89.5)	-29.77%
Market Cap (BDT bn)	6,973	7,038	(64.9)	-0.92%
Market Cap (USD bn)	57	57	(0.5)	-0.92%
Market P/E (x)	8.9			

Particulars	Gainer	Loser
Market Breadth	31	341

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	736,521	20.9%	-1.7%	566	9.90%
Cement	95,301	2.7%	-3.0%	75	1.31%
Ceramics	21,507	0.6%	-2.3%	72	1.26%
Engineering	299,206	8.5%	-1.3%	511	8.94%
Food & Allied	234,112	6.7%	-1.7%	272	4.75%
Misc	145,236	4.1%	-2.1%	303	5.30%
Fuel & Power	294,905	8.4%	-2.7%	196	3.43%
G. Insurance	124,585	3.5%	-4.7%	668	11.68%
L. Insurance	49,863	1.4%	-3.9%	89	1.56%
IT	32,763	0.9%	-4.0%	148	2.59%
Jute	2,884	0.1%	-3.2%	19	0.34%
Mutual Fund	30,323	0.9%	-4.5%	212	3.71%
NBFI	106,716	3.0%	-3.9%	162	2.83%
Paper & Printing	21,602	0.6%	-2.8%	46	0.81%
Pharma	585,399	16.6%	-1.4%	604	10.57%
Services & Real Estate	28,505	0.8%	-3.8%	194	3.39%
Tannery	24,712	0.7%	-2.8%	39	0.68%
Telecom	521,107	14.8%	-1.1%	47	0.83%
Textile	146,181	4.2%	-5.2%	1,445	25.27%
Travel & Leisure	35,163	1.0%	-3.1%	42	0.74%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
SHARPIND	27.20	-20.2%	367.40	11.86
SAIHAMTEX	33.00	5.4%	198.07	6.23
RUNNERAUTO	47.70	-8.6%	143.15	2.78
FARCHEM	17.20	-9.0%	137.18	7.37
MLDYEING	13.10	-9.0%	127.10	9.49

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGCONMILK	38.30	11.3%	9.85	0.26	n/a
FINEFOODS	468.00	7.4%	28.07	0.06	59.69
ESQUIRENIT	27.00	6.7%	15.90	0.60	n/a
EMERALDOIL	29.70	6.1%	13.41	0.45	n/a
SAIHAMTEX	33.00	5.4%	198.07	6.23	52.38

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	27.20	-20.2%	367.40	11.86	n/a
AAMRATECH	17.10	-15.8%	5.24	0.29	n/a
CAPITECGBF	8.80	-15.4%	23.13	2.36	8.30
TUNGHAI	4.70	-14.5%	5.41	1.15	n/a
SAMORITA	101.50	-12.4%	82.38	0.74	207.14

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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