Daily Market Review

Market closed positive

1-Sep-2026

DSEX WENT UP BY 39.2 POINTS

Market closed positive today with increase in turnover.

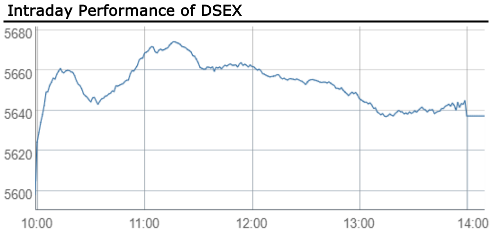
Broad index DSEX went up by 39.2 points.

Mutual Fund, G. Insurance and IT are the top three sectors that closed positive today while only Cement sector closed negative today

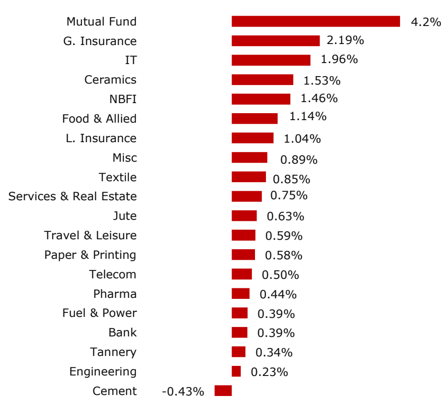
Turnover increased by 25.1% to BDT 5,968mn (USD 49mn).

Textile sector dominated the turnover chart covering 27.9% of the total turnover.

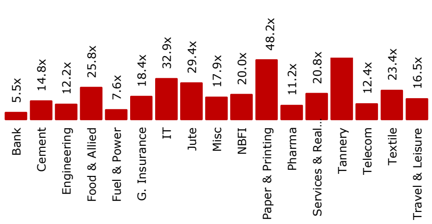
Intraday Performance of DSEX



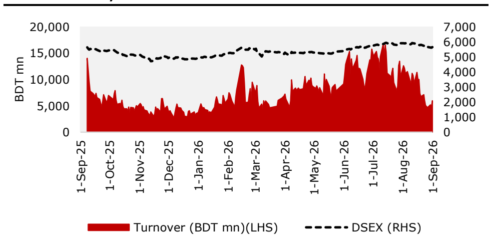
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,637.30	39.2	0.70%	4,865.34	15.87%
DS30	2,122.04	8.8	0.42%	1,853.54	14.49%
DSES	1,130.41	5.9	0.53%	1,000.72	12.96%
S&P 500	7,686.14	(25.6)	-0.33%	6,845.50	12.28%
Nikkei 225	66,215.34	(96.6)	-0.15%	50,339.48	31.54%
FTSE 100	10,733.98	(90.3)	-0.83%	9,931.38	8.08%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,968	4,772	1,196	25.06%	11,064
Turnover (USD mn)	49	39	10	25.06%	91
Volume (mn)	206	178	28	15.94%	374
Market Cap (BDT bn)	6,976	6,947	29	0.42%	
Market Cap (USD bn)	57	57	0	0.42%	
Market P/E (x)	8.8				

Particulars	Gainer	Loser	Unchanged
Market Breadth	300	50	38

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	730,295	20.85%	0.4%	724.8	12.14%
Pharma	582,882	16.64%	0.4%	716.9	12.01%
Telecom	516,796	14.75%	0.5%	37.3	0.62%
Engineering	300,239	8.57%	0.2%	334.9	5.61%
Fuel & Power	294,350	8.40%	0.4%	150.4	2.52%
Food & Allied	231,518	6.61%	1.1%	275.6	4.62%
Textile	147,758	4.22%	0.9%	1,665.3	27.90%
Misc	144,500	4.13%	0.9%	239.6	4.01%
G. Insurance	124,781	3.56%	2.2%	624.5	10.46%
NBFI	107,370	3.07%	1.5%	403.1	6.75%
Cement	93,868	2.68%	-0.4%	95.7	1.60%
L. Insurance	49,460	1.41%	1.0%	77.7	1.30%
Travel & Leisure	35,431	1.01%	0.6%	23.6	0.40%
IT	32,390	0.92%	2.0%	117.5	1.97%
Mutual Fund	30,867	0.88%	4.2%	223.3	3.74%
Services & Real Estate	28,091	0.80%	0.8%	130.3	2.18%
Tannery	24,736	0.71%	0.3%	29.5	0.49%
Ceramics	21,483	0.61%	1.5%	34.6	0.58%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMTEX	35.00	-0.57%	355.48	10.14	55.56
IPDC	32.20	3.87%	340.52	10.37	26.39
SAIHAMCOT	24.50	3.81%	217.33	9.00	26.92
SHARPIND	24.40	2.09%	186.14	7.51	n/a
BRACBANK	62.30	0.16%	159.24	2.55	5.86

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
1JANATAMF	3.70	8.82%	8.99	2.49	n/a
PHPMF1	3.70	8.82%	4.88	1.35	n/a
ABB1STMF	3.70	8.82%	10.41	2.88	n/a
TRUSTB1MF	3.80	8.57%	13.11	3.53	n/a
AIBL1STIMF	5.20	8.33%	4.50	0.87	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
YPL	21.60	-3.14%	3.44	0.16	n/a
MEGCONMILK	34.10	-3.13%	6.15	0.18	n/a
NURANI	3.20	-3.03%	1.69	0.52	n/a
STANDBANKL	4.50	-2.17%	5.26	1.16	10.98
APEXSPINN	338.70	-2.08%	34.59	0.10	107.87

UCB STOCK Brokerage Limited

Daily Market Review

Market closed positive

1-Sep-2026

BIFC

Announcement of AGM Date, Time and Venue

Refer to their earlier news disseminated by DSE on 25.06.2026 regarding Dividend Declaration, the company has further informed that its Board of Directors, at its meeting held on 15.07.2026, has decided that the 30th Annual General Meeting (AGM) of the company will be held on 21.09.2026 at 10:00 AM using a Hybrid System (physical presence at the AGM venue & virtually through a Digital Platform) at Institution of Diploma Engineers, Bangladesh (IDEB Bhaban), Social Garden-501, 160/A, Kakrail VIP Road, Dhaka.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AAMRANET	21.7	21.7	1	37000	0.803
AMANFEED	37.1	37.1	1	24920	0.925
APEXSPINN	320	320	1	50001	16
BANKASIA	18.5	18.5	1	1075000	19.887
BDTHAIFOOD	24.9	24.9	1	90000	2.241
BRACBANK	62.4	62.3	2	800000	49.87
CITYGENINS	128.1	122	5	660960	83.144
DAFODILCOM	155.4	155.2	6	52000	8.071
DELTALIFE	79.9	79.9	1	10000	0.799
DOMINAGE	69	69	1	43998	3.036
DUTCHBANGL	46.4	46.4	2	88000	4.083
EBL	23.8	23.8	1	194000	4.617
FINEFOODS	431	431	1	92500	39.867
GQBALLPEN	560	527.1	4	53518	28.538
IBNSINA	313	313	1	10000	3.13
ISLAMIINS	62	57	2	105000	6.235
JAMUNABANK	24.3	24.3	2	160000	3.888
JMISMDL	140.5	140.5	1	3560	0.5
MARICO	2680	2680	1	8500	22.78
MIDLANDBNK	16	16	1	100000	1.6
PREMIERCEM	51.3	51.3	1	10000	0.513
PUBALIBANK	37.8	37.8	4	2500000	94.5
RUNNERAUTO	50	48.5	2	129879	6.419
SAIHAMTEX	34.6	34.4	6	1295000	44.727
SAMORITA	108	108	1	50000	5.4
SOUTHEASTB	12.5	12.5	8	5637333	70.467
UTTARABANK	22.8	20.9	3	1138000	24.069

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Respective analyst(s) identified in this report certifies, with respect to the companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report. The research analyst(s) named on this report are not registered / qualified as research analysts with FINRA.

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