Daily Market Review

Market closed positive

2-Sep-2026

DSEX WENT UP BY 23.1 POINTS

Market closed positive today with increase in turnover.

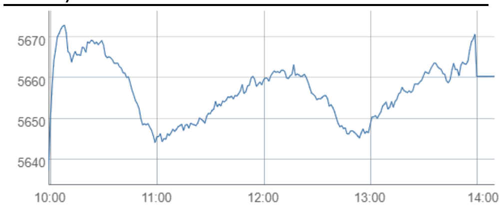
Broad index DSEX went up by 23.1 points.

G. Insurance, Textile and Tannery are the top three sectors that closed positive today while NBFI, Jute and Food & Allied are the top three sectors that closed negative today.

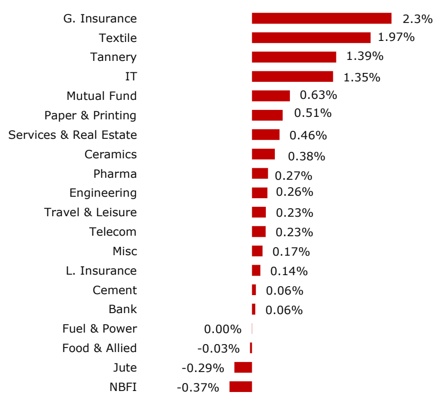
Turnover increased by 22.5% to BDT 7,311mn (USD 60mn).

Textile sector dominated the turnover chart covering 39.5% of the total turnover.

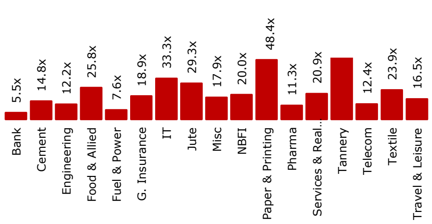
Intraday Performance of DSEX



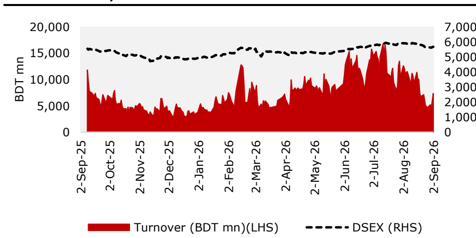
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,660.41	23.1	0.41%	4,865.34	16.34%
DS30	2,125.49	3.4	0.16%	1,853.54	14.67%
DSES	1,135.12	4.7	0.42%	1,000.72	13.43%
S&P 500	7,631.47	(54.7)	-0.71%	6,845.50	11.48%
Nikkei 225	64,325.64	(1,889.7)	-2.85%	50,339.48	27.78%
FTSE 100	10,739.56	49.7	0.47%	9,931.38	8.14%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,311	5,968	1,343	22.49%	10,931
Turnover (USD mn)	60	49	11	22.49%	90
Volume (mn)	256	206	50	24.15%	370
Market Cap (BDT bn)	6,986	6,976	9	0.13%	
Market Cap (USD bn)	57	57	0	0.13%	
Market P/E (x)	8.9				

Particulars	Gainer	Loser	Unchanged
Market Breadth	239	92	57

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	730,699	20.80%	0.1%	566.3	7.75%
Pharma	584,428	16.63%	0.3%	749.0	10.25%
Telecom	517,961	14.74%	0.2%	43.3	0.59%
Engineering	301,008	8.57%	0.3%	370.7	5.07%
Fuel & Power	294,336	8.38%	0.0%	147.4	2.02%
Food & Allied	231,442	6.59%	0.0%	249.0	3.41%
Textile	150,662	4.29%	2.0%	2,884.7	39.46%
Misc	144,751	4.12%	0.2%	216.2	2.96%
G. Insurance	127,668	3.63%	2.3%	959.5	13.12%
NBFI	106,969	3.04%	-0.4%	311.0	4.25%
Cement	93,928	2.67%	0.1%	61.5	0.84%
L. Insurance	49,528	1.41%	0.1%	67.2	0.92%
Travel & Leisure	35,513	1.01%	0.2%	21.2	0.29%
IT	32,826	0.93%	1.3%	176.2	2.41%
Mutual Fund	31,060	0.88%	0.6%	241.1	3.30%
Services & Real Estate	28,219	0.80%	0.5%	110.8	1.52%
Tannery	25,081	0.71%	1.4%	38.3	0.52%
Ceramics	21,564	0.61%	0.4%	37.4	0.51%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MALEKSPIN	51.30	8.92%	598.00	11.87	9.05
SAIHAMTEX	38.20	9.14%	476.15	13.22	60.63
BRACBANK	62.50	0.32%	259.87	4.17	5.88
IPDC	31.90	-0.93%	256.09	8.01	26.15
SAIHAMCOT	26.50	8.16%	242.54	9.37	29.12

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
AIBL1STIMF	5.70	9.62%	35.58	6.25	n/a
SAIHAMTEX	38.20	9.14%	476.15	13.22	60.63
MALEKSPIN	51.30	8.92%	598.00	11.87	9.05
NITOLINS	52.10	8.54%	109.68	2.19	25.92
MEGCONMILK	37.00	8.50%	4.45	0.12	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FIRSTFIN	4.50	-6.25%	1.43	0.32	n/a
APEXSPINN	322.60	-4.75%	50.16	0.15	102.74
LOVELLO	51.90	-3.71%	108.92	2.08	16.63
DULAMIACOT	181.90	-3.45%	1.89	0.01	866.19
SAMORITA	98.80	-2.95%	40.59	0.41	201.63

DESCO

BSEC consent for issuance of Irredeemable Non-Cumulative Preference Shares

The company has informed that Bangladesh Securities and Exchange Commission (BSEC), vide its letter dated 31.08.2026 has accorded its consent for issuance of 4,59,00,000 (Four Crore and Fifty-Nine Lac) number of Irredeemable Non-Cumulative Preference Shares of Tk. 10 each amounting total Tk. 45,90,00,000 (Forty-Five Crore and Ninety Lac) in favor of Government of Bangladesh represented by Secretary, Power Division, Ministry of Power, Energy and Mineral Resources against GOB equity.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMEPL	25.5	25.5	1	50000	1.275
APEXSPINN	358	350	2	70001	24.98
APEXTANRY	109	109	1	5000	0.545
ASIATICLAB	120	119	2	208000	24.81
BBS	13.9	13.9	1	58000	0.806
BDLAMPS	214.8	212.8	2	20001	4.276
BRACBANK	62.5	62.3	5	2848651	177.531
BSC	120	120	1	20000	2.4
CITYGENINS	128.3	127.9	6	194342	24.898
DAFODILCOM	160	156	3	23000	3.654
EGEN	25.5	25.5	1	20500	0.523
IBP	19.5	19.5	1	30000	0.585
ISLAMIINS	59.9	59.9	1	20000	1.198
KARNAPHULI	60.7	60.7	1	72000	4.37
LHB	52.6	52.6	1	300000	15.78
MALEKSPIN	49	46	8	1667000	80.323
MARICO	2650	2650	2	5850	15.502
NITOLINS	49.5	49.5	1	96000	4.752
PRAGATIINS	78	78	1	6500	0.507
PRIME1ICBA	6.4	6.4	1	100000	0.64
PRIMEBANK	28.5	28.5	4	1080000	30.78
PROVATIINS	51.2	51.2	1	87000	4.454
PTL	80	68	3	188184	12.954
RELIANCINS	115	115	4	597000	68.655
RUNNERAUTO	53.5	53.5	1	9346	0.5
SAIHAMTEX	35.4	34	25	6085140	213.486
SAMORITA	98	98	2	100000	9.8
SHARPIND	26.8	22.4	3	356622	8.765
SICL	35.2	35.2	1	40000	1.408
SONARGAON	112.6	102	6	199781	22.336
UTTARABANK	22.8	22.8	2	67021	1.528

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Respective analyst(s) identified in this report certifies, with respect to the companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report. The research analyst(s) named on this report are not registered / qualified as research analysts with FINRA.

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