UCB STOCK Brokerage Limited

# Daily Market Review

Market closed flat

3-Sep-2026

## DSEX WENT UP BY 1.7 POINTS

Market closed flat today with decrease in turnover.

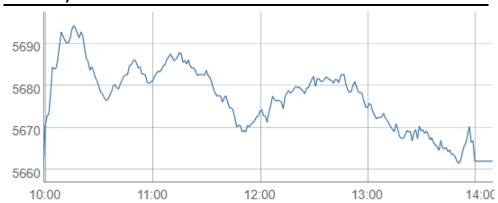
Broad index DSEX went up by 1.7 points.

Cement, L. Insurance and IT are the top three sectors that closed positive today while Textile, Mutual Fund and Services & Real Estate are the top three sectors that closed negative today.

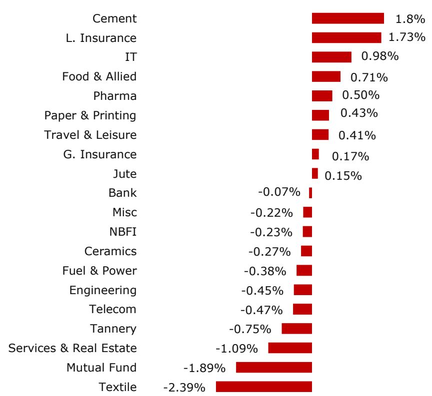
Turnover decreased by 1.4% to BDT 7,209mn (USD 59mn).

Textile sector dominated the turnover chart covering 32.9% of the total turnover.

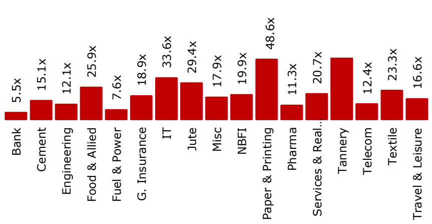
### Intraday Performance of DSEX



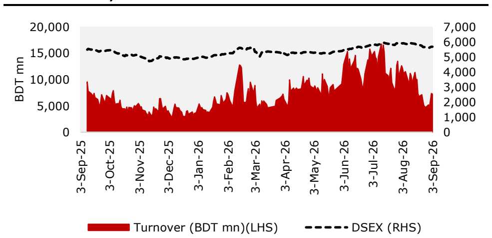

### Sector Return




### Sector P/E




### 52 Week Daily Turnover & DSEX




### Index

| Particulars | Value | Δ Points | Daily Δ % | Dec'25 Value | YTD Δ % |
|---|---|---|---|---|---|
| DSEX | 5,662.09 | 1.7 | 0.03% | 4,865.34 | 16.38% |
| DS30 | 2,140.73 | 15.2 | 0.72% | 1,853.54 | 15.49% |
| DSES | 1,138.01 | 2.9 | 0.26% | 1,000.72 | 13.72% |
| S&P 500 | 7,666.60 | 35.1 | 0.46% | 6,845.50 | 11.99% |
| Nikkei 225 | 64,214.48 | (111.2) | -0.17% | 50,339.48 | 27.56% |
| FTSE 100 | 10,764.16 | 7.7 | 0.07% | 9,931.38 | 8.39% |

### Market Statistics

| Particulars | Today | Last Day | Daily Δ | Daily Δ % | 60 Day MA |
|---|---|---|---|---|---|
| Turnover (BDT mn) | 7,209 | 7,311 | -102 | -1.39% | 10,872 |
| Turnover (USD mn) | 59 | 60 | -1 | -1.39% | 89 |
| Volume (mn) | 235 | 256 | -21 | -8.10% | 369 |
| Market Cap (BDT bn) | 6,985 | 6,986 | -1 | -0.01% | |
| Market Cap (USD bn) | 57 | 57 | 0 | -0.01% | |
| Market P/E (x) | 8.9 | | | | |

| Particulars | Gainer | Loser | Unchanged |
|---|---|---|---|
| Market Breadth | 127 | 226 | 36 |

### Sector Statistics

| Sector | Market Cap (BDTmn) | % of total Market Cap | Sector Return | Turnover (BDTmn) | % of total Turnover |
|---|---|---|---|---|---|
| Bank | 730,174 | 20.80% | -0.1% | 279.3 | 3.87% |
| Pharma | 587,379 | 16.73% | 0.5% | 884.9 | 12.27% |
| Telecom | 515,513 | 14.68% | -0.5% | 52.5 | 0.73% |
| Engineering | 299,649 | 8.53% | -0.5% | 454.4 | 6.30% |
| Fuel & Power | 293,211 | 8.35% | -0.4% | 173.2 | 2.40% |
| Food & Allied | 233,085 | 6.64% | 0.7% | 313.0 | 4.34% |
| Textile | 147,057 | 4.19% | -2.4% | 2,372.8 | 32.91% |
| Misc | 144,432 | 4.11% | -0.2% | 234.9 | 3.26% |
| G. Insurance | 127,887 | 3.64% | 0.2% | 1,205.0 | 16.72% |
| NBFI | 106,723 | 3.04% | -0.2% | 209.0 | 2.90% |
| Cement | 95,614 | 2.72% | 1.8% | 70.7 | 0.98% |
| L. Insurance | 50,383 | 1.43% | 1.7% | 125.7 | 1.74% |
| Travel & Leisure | 35,660 | 1.02% | 0.4% | 32.8 | 0.46% |
| IT | 33,148 | 0.94% | 1.0% | 235.1 | 3.26% |
| Mutual Fund | 30,473 | 0.87% | -1.9% | 248.4 | 3.45% |
| Services & Real Estate | 27,912 | 0.79% | -1.1% | 131.0 | 1.82% |
| Tannery | 24,892 | 0.71% | -0.8% | 48.2 | 0.67% |
| Paper & Printing | 21,619 | 0.62% | 0.4% | 52.3 | 0.73% |

### Top Turnover

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|---|---|---|---|---|---|
| MALEKSPIN | 50.60 | -1.36% | 417.31 | 7.95 | 8.92 |
| SHARPIND | 21.60 | -9.24% | 346.39 | 15.46 | n/a |
| SAIHAMCOT | 24.00 | -9.43% | 343.33 | 13.59 | 26.37 |
| SAIHAMTEX | 34.40 | -9.95% | 307.39 | 8.68 | 54.60 |
| BXPHARMA | 153.20 | 3.51% | 275.17 | 1.81 | 7.90 |

### Top Gainers

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|---|---|---|---|---|---|
| PRAGATILIF | 151.80 | 7.43% | 25.33 | 0.17 | n/a |
| BNICL | 117.50 | 6.82% | 80.91 | 0.69 | 20.36 |
| BDTHAI | 17.00 | 6.25% | 53.01 | 3.16 | n/a |
| FAREASTLIF | 20.10 | 5.24% | 1.83 | 0.09 | n/a |
| SPCERAMICS | 20.70 | 5.08% | 16.24 | 0.80 | n/a |

### Top Losers

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|---|---|---|---|---|---|
| SAIHAMTEX | 34.40 | -9.95% | 307.39 | 8.68 | 54.60 |
| SAIHAMCOT | 24.00 | -9.43% | 343.33 | 13.59 | 26.37 |
| SHARPIND | 21.60 | -9.24% | 346.39 | 15.46 | n/a |
| MEGHNAPET | 71.80 | -8.88% | 14.94 | 0.20 | n/a |
| APEXSPINN | 296.50 | -8.09% | 37.20 | 0.12 | 94.43 |

**PRIMEBANK**

**Declaration of share transfer by a Sponsor**

Mr. Mohammed Nader Khan, a Sponsor of the company, has expressed his intention to transfer 9,425,000 shares of the company to his daughter Ms. Syeda Tasnuva Khanam, a general shareholder of the Company, by way of gift outside the trading system of the Exchange within the next thirty working days with effect from September 01, 2026.

**Block Trade**

| Ticker | Max Price (BDT) | Min Price (BDT) | No. of Trades | Volume | Value (BDTmn) |
|---|---|---|---|---|---|
| ACIFORMULA | 173.4 | 173.4 | 1 | 3100 | 0.538 |
| APEXSPINN | 345 | 345 | 3 | 30435 | 10.5 |
| ASIATICLAB | 100 | 100 | 2 | 76000 | 7.6 |
| BNICL | 110.5 | 110.3 | 2 | 18000 | 1.987 |
| BSC | 124.6 | 124.6 | 1 | 36300 | 4.523 |
| CAPMIBBLMF | 13.7 | 13.7 | 2 | 134600 | 1.844 |
| CITYBANK | 26.9 | 26.9 | 1 | 100000 | 2.69 |
| CITYGENINS | 127.8 | 127.7 | 2 | 86000 | 10.983 |
| DAFODILCOM | 164.2 | 164 | 8 | 68200 | 11.188 |
| EMERALDOIL | 29.2 | 29.2 | 1 | 17230 | 0.503 |
| GQBALLPEN | 605 | 605 | 1 | 1000 | 0.605 |
| IBNSINA | 319.6 | 319.6 | 1 | 11000 | 3.516 |
| INTRACO | 22 | 22 | 3 | 105000 | 2.31 |
| IPDC | 34.7 | 32.7 | 3 | 449000 | 15.5 |
| JANATAINS | 35.3 | 35.3 | 1 | 82400 | 2.909 |
| KARNAPHULI | 57 | 54 | 5 | 332500 | 18.202 |
| MALEKSPIN | 50 | 50 | 1 | 49999 | 2.5 |
| MHSML | 23.7 | 22.9 | 2 | 144300 | 3.322 |
| NITOLINS | 50.5 | 49.2 | 2 | 70000 | 3.496 |
| NRBCBANK | 8.1 | 8.1 | 1 | 320000 | 2.592 |
| RELIANCINS | 103 | 103 | 1 | 137800 | 14.193 |
| SAMORITA | 106.8 | 106.8 | 1 | 14980 | 1.6 |
| SAPORTL | 57 | 57 | 1 | 10500 | 0.599 |
| SHARPIND | 25.9 | 25.9 | 1 | 20000 | 0.518 |
| SIPLC | 137 | 137 | 1 | 14501 | 1.987 |
| SQURPHARMA | 217 | 217 | 1 | 25000 | 5.425 |
| TUNGHAI | 4.8 | 4.8 | 1 | 118000 | 0.566 |
| UNITEDINS | 57.3 | 57.3 | 1 | 22600 | 1.295 |
| WALTONHIL | 408 | 408 | 1 | 1562 | 0.637 |

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

| Recommendation Type | Holding period (if not otherwise mentioned) | Absolute Return Potential |
|---|---|---|
| Buy | 12 Months | More than +15% |
| Neutral/ Hold | 12 Months | Between -5% and +15% |
| Underweight | 12 Months | Less than -5% |

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