Daily Market Review

Market closed negative

6-Sep-2026

DSEX WENT DOWN BY 103.6 POINTS

Market closed negative today with decrease in turnover.

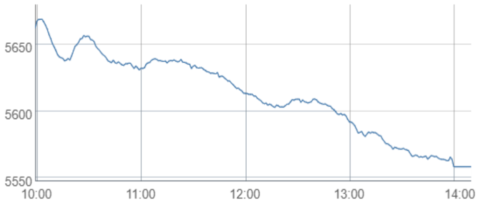
Broad index DSEX went down by 103.6 points.

No sector closed positive today while G. Insurance, Textile and Paper & Printing are the top three sectors that closed negative today.

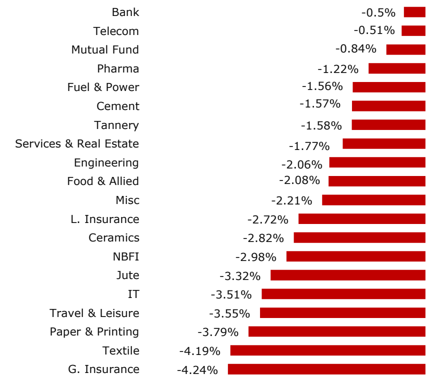
Turnover decreased by 24.4% to BDT 5,453mn (USD 44mn).

Textile sector dominated the turnover chart covering 28.7% of the total turnover.

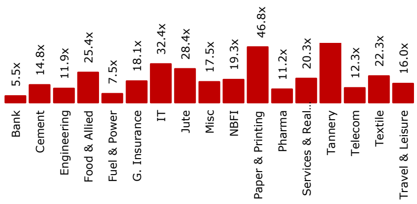
Intraday Performance of DSEX



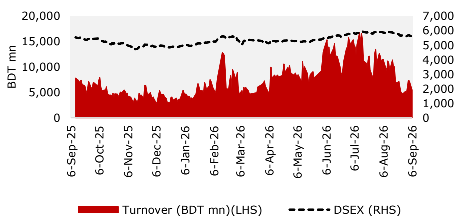
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,558.45	(103.6)	-1.83%	4,865.34	14.25%
DS30	2,116.20	(24.5)	-1.15%	1,853.54	14.17%
DSES	1,115.36	(22.6)	-1.99%	1,000.72	11.46%
S&P 500	7,718.60	(29.1)	-0.38%	6,845.50	12.75%
Nikkei 225	65,020.94	806.5	1.26%	50,339.48	29.16%
FTSE 100	10,831.09	(0.4)	0.00%	9,931.38	9.06%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,453	7,209	-1,756	-24.36%	10,732
Turnover (USD mn)	44	59	-14	-24.36%	88
Volume (mn)	204	235	-30	-12.98%	366
Market Cap (BDT bn)	6,917	6,985	-68	-0.97%	
Market Cap (USD bn)	56	57	-1	-0.97%	
Market P/E (x)	8.7				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	20	348	21		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	726,789	21.02%	-0.5%	338.5	6.21%
Pharma	580,210	16.78%	-1.2%	605.9	11.11%
Telecom	512,886	14.84%	-0.5%	53.7	0.99%
Engineering	293,476	8.49%	-2.1%	428.3	7.85%
Fuel & Power	288,644	8.35%	-1.6%	198.3	3.64%
Food & Allied	228,240	6.60%	-2.1%	221.9	4.07%
Misc	141,234	4.09%	-2.2%	192.9	3.54%
Textile	140,903	4.08%	-4.2%	1,566.8	28.73%
G. Insurance	122,469	3.54%	-4.2%	776.3	14.24%
NBFI	103,540	3.00%	-3.0%	103.0	1.89%
Cement	94,109	2.72%	-1.6%	42.3	0.77%
L. Insurance	49,011	1.42%	-2.7%	99.3	1.82%
Travel & Leisure	34,395	0.99%	-3.5%	44.2	0.81%
IT	31,984	0.93%	-3.5%	195.9	3.59%
Mutual Fund	30,217	0.87%	-0.8%	313.2	5.74%
Services & Real Estate	27,417	0.79%	-1.8%	100.7	1.85%
Tannery	24,499	0.71%	-1.6%	34.9	0.64%
Ceramics	20,898	0.60%	-2.8%	43.4	0.80%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	19.50	-9.72%	211.17	10.47	n/a
MALEKSPIN	47.40	-6.32%	204.57	4.18	8.36
SAIHAMTEX	31.00	-9.88%	191.46	6.05	49.21
PTL	75.20	0.53%	188.51	2.51	11.75
SAIHAMCOT	22.10	-7.92%	152.42	6.69	24.29

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MBL1STMF	9.30	5.68%	67.88	7.25	n/a
EASTRNLUB	2063.90	5.22%	66.74	0.03	44.97
EXIM1STMF	6.80	4.62%	38.73	5.71	n/a
AIBL1STIMF	5.80	3.57%	26.63	4.56	n/a
NCCBLMF1	6.40	3.23%	2.14	0.33	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
AAMRANET	17.70	-10.61%	16.08	0.88	n/a
SONARGAON	90.60	-9.94%	17.78	0.19	n/a
DOMINAGE	57.30	-9.91%	110.30	1.88	n/a
SAIHAMTEX	31.00	-9.88%	191.46	6.05	49.21
SHARPIND	19.50	-9.72%	211.17	10.47	n/a

AAMRANET

Dividend Declaration

The Board of Directors has recommended 0.10% Cash Dividend for the General Shareholders except Sponsors and Directors for the year ended June 30, 2025. The Sponsors and Directors hold 30,715,675 shares and Cash Dividend payable to the General Shareholders is BDT 622,642.37. Date, Time and Venue of AGM: Will be notified later subject to consent accorded from the honorable High Court for holding the General meeting. The Company has also reported EPS of Tk. 0.13, NAV per share of Tk. 36.14 and NOCFPS of Tk. (0.69) for the year ended June 30, 2025 as against Tk. 2.46, Tk. 37.01 and Tk. 2.72 respectively for the year ended June 30, 2024.

AAMRANET

Q3 Financials

EPS was Tk. (0.35) for January-March 2026 as against Tk. 0.14 for January-March 2025; EPS was Tk. (0.44) for July 2025-March 2026 as against Tk. 0.77 for July 2024-March 2025. NOCFPS was Tk. (0.55) for July 2025-March 2026 as against Tk. 1.05 for July 2024-March 2025. NAV per share was Tk. 35.70 as on March 31, 2026 and Tk. 36.14 as on June 30, 2025. Reasons for deviation: A steep drop in sales compared to the same quarter last year, along with an increase in operating expenses, negatively affected the company's net profitability. As a result, Earnings Per Share has declined drastically. The company's net operational cash flow was negatively impacted by a significant decrease in cash collected from customers compared to the same time last year, as well as an increase in cash paid to suppliers and operating expenditures. The NOCFPS has therefore drastically dropped.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMEPL	24	24	1	500000	12
AMANFEED	38.5	38.5	1	13000	0.5
APEXSPINN	322	322	1	3000	0.966
ASIATICLAB	115	115	3	124000	14.26
BDLAMPS	218	217	2	11428	2.484
BNICL	111	111	1	5500	0.611
CITYGENINS	122	122	1	200000	24.4
CONFIDCEM	70.2	70.2	1	30000	2.106
COPPERTECH	25.4	25.3	2	40001	1.014
DAFODILCOM	165	165	2	19500	3.217
DGIC	33.4	33.4	1	125000	4.175
FEKDIL	24	20.8	3	105000	2.44
GLOBALINS	46.5	44.5	3	103000	4.728
ISLAMIINS	55.8	55.8	1	15000	0.837
KARNAPHULI	60.3	60.3	1	13000	0.784
MALEKSPIN	51	51	1	50000	2.55
MIDLANDBNK	17.5	17.5	1	110000	1.925
MONNOFABR	23.9	23.9	1	21000	0.502
NCCBANK	16	16	2	110000	1.76
NRBCBANK	8.1	8.1	2	780000	6.318
ORIONINFU	220	220	1	3227	0.71
PRAGATIINS	78.4	78	2	22000	1.722
PRIMEINSUR	55	55	1	30000	1.65
PROVATIINS	62.3	62.3	1	87000	5.42
PTL	82.2	82.1	6	64430	5.295
RDFOOD	27	27	1	20000	0.54
RELIANCE1	11.1	11.1	1	110000	1.221
RUNNERAUTO	51.5	51.5	1	9995	0.515
SAIHAMTEX	35.2	31	4	941523	32.008
SHARPIND	23.7	19.6	2	420000	9.052
SQURPHARMA	235	235	1	5000	1.175
STANDBANKL	4.9	4.9	1	250050	1.225
TAKAFULINS	49.6	49.6	1	109000	5.406
TRUSTBANK	16.1	16.1	2	111000	1.787
UTTARABANK	22.8	22.7	3	96842	2.201

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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