Daily Market Review

Market closed flat

7-Sep-2026

DSEX WENT UP BY 9.0 POINTS

Market closed flat today with increase in turnover.

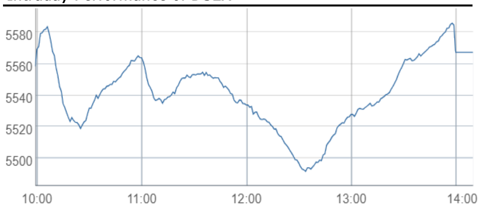
Broad index DSEX went up by 9.0 points.

Textile, Travel & Leisure and NBFI are the top three sectors that closed positive today while Cement, Paper & Printing and Telecom are the top three sectors that closed negative today.

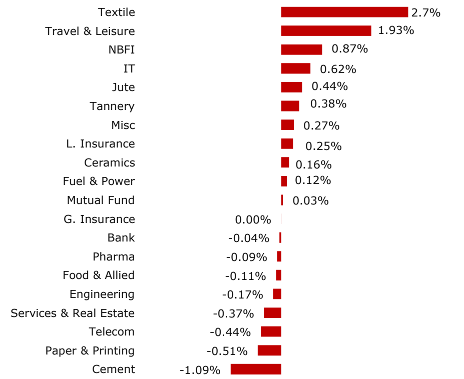
Turnover increased by 4.8% to BDT 5,713mn (USD 47mn).

Textile sector dominated the turnover chart covering 29.7% of the total turnover.

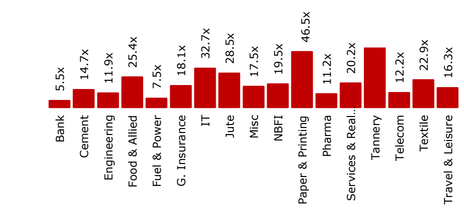
Intraday Performance of DSEX



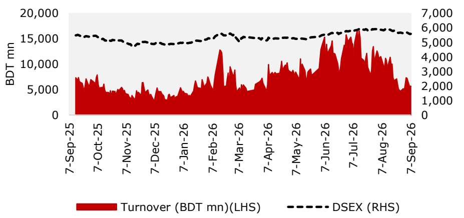
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,567.42	9.0	0.16%	4,865.34	14.43%
DS30	2,113.92	(2.3)	-0.11%	1,853.54	14.05%
DSES	1,114.80	(0.6)	-0.05%	1,000.72	11.40%
S&P 500	7,718.60	(29.1)	-0.38%	6,845.50	12.75%
Nikkei 225	66,399.84	1,378.9	2.12%	50,339.48	31.90%
FTSE 100	10,824.45	(6.6)	-0.06%	9,931.38	8.99%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,713	5,453	260	4.78%	10,625
Turnover (USD mn)	47	44	2	4.78%	87
Volume (mn)	200	204	-4	-1.95%	362
Market Cap (BDT bn)	6,915	6,917	-2	-0.03%	
Market Cap (USD bn)	56	56	0	-0.03%	
Market P/E (x)	8.7				

Particulars	Gainer	Loser	Unchanged
Market Breadth	170	150	63

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	726,487	21.01%	0.0%	494.7	8.66%
Pharma	579,694	16.76%	-0.1%	678.2	11.87%
Telecom	510,642	14.77%	-0.4%	67.1	1.17%
Engineering	292,966	8.47%	-0.2%	404.8	7.09%
Fuel & Power	288,985	8.36%	0.1%	207.7	3.64%
Food & Allied	227,985	6.59%	-0.1%	244.4	4.28%
Textile	144,729	4.18%	2.7%	1,694.5	29.66%
Misc	141,612	4.09%	0.3%	259.5	4.54%
G. Insurance	122,464	3.54%	0.0%	730.7	12.79%
NBFI	104,443	3.02%	0.9%	144.3	2.53%
Cement	93,086	2.69%	-1.1%	65.2	1.14%
L. Insurance	49,133	1.42%	0.2%	81.5	1.43%
Travel & Leisure	35,057	1.01%	1.9%	41.0	0.72%
IT	32,183	0.93%	0.6%	180.7	3.16%
Mutual Fund	30,227	0.87%	0.0%	149.9	2.62%
Services & Real Estate	27,315	0.79%	-0.4%	79.9	1.40%
Tannery	24,593	0.71%	0.4%	43.7	0.76%
Ceramics	20,933	0.61%	0.2%	43.0	0.75%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	20.30	4.10%	282.76	14.24	n/a
SAIHAMCOT	24.30	9.95%	214.98	9.38	26.70
ENVOYTEX	66.70	6.38%	212.70	3.28	8.08
SAIHAMTEX	31.80	2.58%	175.29	5.78	50.48
MALEKSPIN	49.50	4.43%	163.64	3.36	8.73

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMCOT	24.30	9.95%	214.98	9.38	26.70
SEAPEARL	35.00	8.36%	21.84	0.65	n/a
DOMINAGE	61.60	7.50%	79.76	1.35	n/a
TUNGHAI	4.30	7.50%	1.54	0.37	n/a
ETL	13.60	7.09%	41.03	3.07	21.25

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SIPLC	120.90	-9.98%	50.33	0.42	23.75
CROWNCEMNT	58.40	-5.35%	0.36	0.01	21.95
HAMI	138.90	-4.99%	4.31	0.03	n/a
CAPMIBBLMF	12.60	-4.55%	7.16	0.55	36.00
FIRSTFIN	4.40	-4.35%	0.35	0.08	n/a

NRBCBANK

Declaration of share transfer by a Sponsor

Mr. Rafikul Islam Mia Arzoo, a Sponsor of the company, has expressed his intention to transfer 3,000,000 shares of the company to his brother Mr. Md. Aktarul Islam, a general shareholder of the Company, by way of gift outside the trading system of the Exchange within the next thirty working days with effect from September 2, 2026.

CVOPRL

Temporary Shutdown of Factory for Emergency Maintenance

The company has informed that the factory of the company will remain temporarily shut down from September 7, 2026 to September 30, 2026, due to emergency maintenance due to unavoidable operational circumstances. After carefully considering the prevailing operational conditions, the Management of the Company has determined that the temporary shutdown is necessary to ensure operational efficiency and the sustainable continuation of the Company's business activities. In this connection, the Board of Directors of the company at its 139th Board Meeting held on September 6, 2026, at 3:30 p.m. at the Company's Registered and Corporate Office located at 37, Katalganj, Panchlaish, Chattogram, decided that the factory would remain temporarily shut down for emergency maintenance until further decision of the Board and/or Management. The Company is taking all necessary measures to address the prevailing operational circumstances and resume factory operations at the earliest possible time.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMEPL	24	24	1	556696	13.361
BDLAMPS	224.2	224.2	1	4500	1.009
CITYBANK	33.1	33.1	1	100000	3.31
CITYGENINS	127.1	127.1	1	4700	0.597
DAFODILCOM	164.9	160	8	81800	13.13
DGIC	33.4	33.4	1	30000	1.002
ENVOYTEX	64	64	1	77000	4.928
FINEFOODS	410	410	1	5365	2.2
GQBALLPEN	520	520	1	11500	5.98
KPCL	11.7	11.7	1	46307	0.542
LEGACYFOOT	76.5	76.5	1	6600	0.505
MALEKSPIN	52	52	1	36634	1.905
MARICO	2660	2660	6	10900	28.994
MEGHNAPET	71.5	71.5	1	7000	0.5
MERCINS	37.1	37.1	1	905880	33.608
NCCBANK	16.3	16.3	1	32000	0.522
PTL	73	73	1	99993	7.299
RDFOOD	25.9	25.9	1	20500	0.531
SAIHAMTEX	34.1	27.9	3	660006	20.77
STANDARINS	48	48	1	100000	4.8
UNITEDFIN	17.7	17.7	1	100000	1.77
YPL	22.4	22.4	1	28880	0.647

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Contact Us

Research Team

Md. Sakib Chowdhury, CFA	Head of Research	chowdhury.md.sakib@ucbstock.com.bd	+880 1713 205 698
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Chief Operating Officer

Ahsanur Rahman	COO	ahsanur.rahman@ucbstock.com.bd	+880 1730 357 991

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha +880 1701 205 090	**Dilkusha (Sun Moon Tower)** +880 1701 205 000	**Dhanmondi** +880 1713 205 703	**Nikunja** +880 1701 205 013	**Mohammadpur** +880 1324 243 212
Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

Branch Offices

Chattogram +880 1701 205 038	**Sylhet** +880 1713 205 760

Digital Booths

Khulna +880 1717 411 466	**Barishal** +880 1713 205 762	**Cumilla** +880 1324 243 163	**Jashore** +880 1324 243 203	**Gazipur** +880 1324 243 165
Feni +880 1324 243 210	**Khatungonj** +880 1713 205 742	**Chawkbazar** +880 1817 206 965	**Madhobdi** +880 1324 243 156	
Narayangonj +880 1324 243 207	**Agrabad** +880 1324 243 198			