UCB STOCK Brokerage Limited

Daily Market Review

Market closed negative

8-Sep-2026

DSEX WENT DOWN BY 28.1 POINTS

Market closed negative today with increase in turnover.

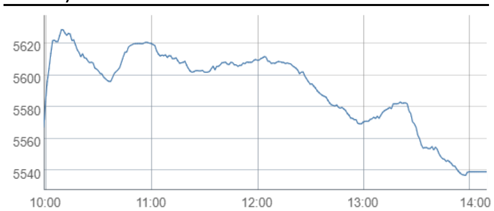
Broad index DSEX went down by 28.1 points.

Only Services & Real Estate, Travel & Leisure and IT sectors closed positive today while Textile, Ceramics and G. Insurance are the top three sectors that closed negative today.

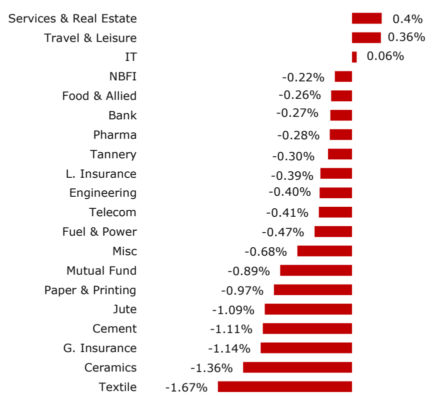
Turnover increased by 3.3% to BDT 5,904mn (USD 48mn).

Textile sector dominated the turnover chart covering 30.2% of the total turnover.

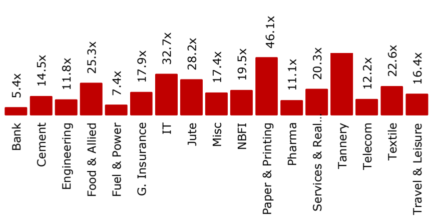
Intraday Performance of DSEX



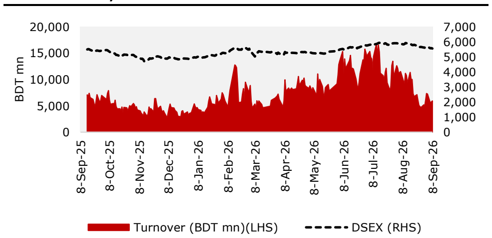
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,539.32	(28.1)	-0.50%	4,865.34	13.85%
DS30	2,108.27	(5.7)	-0.27%	1,853.54	13.74%
DSES	1,109.80	(5.0)	-0.45%	1,000.72	10.90%
S&P 500	7,718.60	(29.1)	-0.38%	6,845.50	12.75%
Nikkei 225	65,269.33	(1,130.5)	-1.70%	50,339.48	29.66%
FTSE 100	10,822.82	0.7	0.01%	9,931.38	8.98%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,904	5,713	191	3.35%	10,517
Turnover (USD mn)	48	47	2	3.35%	86
Volume (mn)	191	200	-9	-4.53%	359
Market Cap (BDT bn)	6,911	6,915	-4	-0.06%	
Market Cap (USD bn)	56	56	0	-0.06%	
Market P/E (x)	8.7				

Particulars	Gainer	Loser	Unchanged
Market Breadth	83	252	61

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	724,520	21.04%	-0.3%	431.4	7.31%
Pharma	578,088	16.79%	-0.3%	537.6	9.10%
Telecom	508,523	14.77%	-0.4%	126.3	2.14%
Engineering	291,782	8.47%	-0.4%	297.3	5.03%
Fuel & Power	287,630	8.35%	-0.5%	144.4	2.45%
Food & Allied	227,391	6.60%	-0.3%	234.5	3.97%
Textile	142,310	4.13%	-1.7%	1,783.0	30.20%
Misc	140,646	4.09%	-0.7%	283.2	4.80%
G. Insurance	121,070	3.52%	-1.1%	791.5	13.41%
NBFI	104,217	3.03%	-0.2%	265.5	4.50%
Cement	92,050	2.67%	-1.1%	60.3	1.02%
L. Insurance	48,939	1.42%	-0.4%	122.8	2.08%
Travel & Leisure	35,183	1.02%	0.4%	33.9	0.57%
IT	32,202	0.94%	0.1%	292.7	4.96%
Mutual Fund	29,957	0.87%	-0.9%	218.4	3.70%
Services & Real Estate	27,415	0.80%	0.4%	120.8	2.05%
Tannery	24,519	0.71%	-0.3%	30.9	0.52%
Ceramics	20,649	0.60%	-1.4%	46.9	0.79%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ENVOYTEX	70.10	5.10%	304.75	4.37	8.49
MALEKSPIN	45.90	-7.27%	253.96	5.26	8.10
SHARPIND	18.90	-6.90%	228.68	11.36	n/a
IPDC	32.00	2.56%	218.09	6.78	26.23
SAIHAMCOT	22.70	-6.58%	188.68	7.91	24.95

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SUNLIFEINS	50.40	6.33%	36.71	0.73	n/a
MEGHNACEM	30.80	6.21%	0.22	0.01	n/a
GQBALLPEN	584.80	5.45%	117.29	0.21	n/a
NTC	157.30	5.29%	0.26	0.00	n/a
ENVOYTEX	70.10	5.10%	304.75	4.37	8.49

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMTEX	28.70	-9.75%	124.38	4.18	45.56
RELIANCE1	11.30	-7.38%	21.90	1.90	9.83
MALEKSPIN	45.90	-7.27%	253.96	5.26	8.10
SHARPIND	18.90	-6.90%	228.68	11.36	n/a
SAIHAMCOT	22.70	-6.58%	188.68	7.91	24.95

FAREASTFIN

Appointment of Administrator & Associate Administrators by BB

The company has informed that Mr. Md. Sadequr Rahman, Director, Bangladesh Bank, has been appointed as the Administrator of the company. To support the administration and facilitate the smooth and effective conduct of the resolution process, the following officials of Bangladesh Bank have been appointed as Associate Administrators: 1. Mr. Shadril Ahmed, Additional Director, Bangladesh Bank. 2. Mr. Md. Al-Amin, Additional Director, Bangladesh Bank. The Administrator and Associate Administrators assumed their respective responsibilities with effect from August 09, 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ATLASBANG	88.5	88.5	1	10000	0.885
BDTHAIFOOD	24	24	1	20900	0.502
BNICL	120	120	1	20000	2.4
BPPL	22	22	1	24000	0.528
CONTININS	38.1	38.1	2	28524	1.087
DAFODILCOM	161	160	5	40205	6.452
DOMINAGE	64.6	64.6	1	10000	0.646
DUTCHBANGL	45.4	45.4	1	30000	1.362
ENVOYTEX	69	65	3	425000	28.5
FEKDIL	23.9	23.9	1	29000	0.693
GP	239	239	18	243293	58.147
GQBALLPEN	550.1	520	17	76240	41.021
KARNAPHULI	58.3	53.3	2	124500	6.768
KTL	11.5	11.5	1	100000	1.15
MALEKSPIN	51	49	3	60573	3.045
MERCINS	45	45	1	50000	2.25
MONNOFABR	23.4	23.4	1	21400	0.501
NRBCBANK	8.1	8.1	1	300000	2.43
PRIMEINSUR	54.9	54.9	1	12500	0.686
PTL	83.6	77	5	49770	4.04
RELIANCE1	13.4	13.4	1	140700	1.885
ROBI	32.7	32.7	1	15585	0.51
RUNNERAUTO	45.9	45.9	2	26328	1.208
SAIHAMTEX	31	31	1	80000	2.48
SILCOPHL	18.6	18.6	1	27500	0.511
SIMTEX	26.1	26.1	1	26456	0.691
TAKAFULINS	55	55	1	19758	1.087
TRUSTBANK	14.7	14.7	8	1200000	17.64
UNITEDINS	66.9	66.9	4	65100	4.355
UTTARABANK	22.8	22.8	4	92380	2.106

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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