Daily Market Review

Market closed flat

9-Sep-2026

DSEX WENT DOWN BY 1.4 POINTS

Market closed flat today with decrease in turnover.

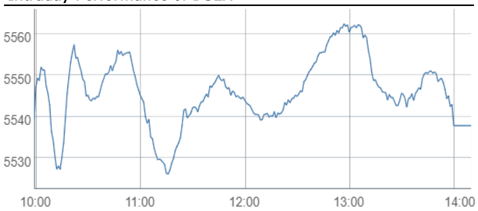
Broad index DSEX went down by 1.4 points.

Textile, Mutual Fund and Jute are the top three sectors that closed positive today while Ceramics, L. Insurance and NBFI are the top three sectors that closed negative today.

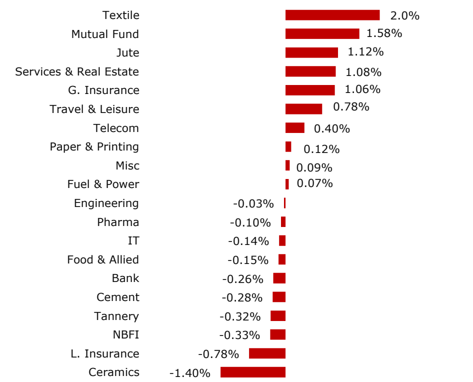
Turnover decreased by 12.0% to BDT 5,198mn (USD 42mn).

Textile sector dominated the turnover chart covering 31.2% of the total turnover.

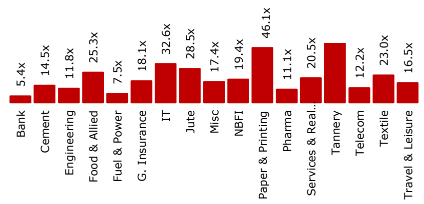
Intraday Performance of DSEX



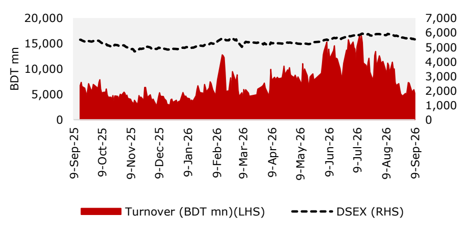
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,537.88	(1.4)	-0.03%	4,865.34	13.82%
DS30	2,103.03	(5.2)	-0.25%	1,853.54	13.46%
DSES	1,110.82	1.0	0.09%	1,000.72	11.00%
S&P 500	7,673.52	(45.1)	-0.58%	6,845.50	12.10%
Nikkei 225	65,142.78	(126.6)	-0.19%	50,339.48	29.41%
FTSE 100	10,762.37	(49.3)	-0.46%	9,931.38	8.37%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,198	5,904	-707	-11.97%	10,378
Turnover (USD mn)	42	48	-6	-11.97%	85
Volume (mn)	184	191	-8	-4.06%	355
Market Cap (BDT bn)	6,931	6,911	20	0.28%	
Market Cap (USD bn)	56	56	0	0.28%	
Market P/E (x)	8.7				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	165	150	72		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	722,606	20.97%	-0.3%	619.6	11.92%
Pharma	577,518	16.76%	-0.1%	596.9	11.48%
Telecom	510,574	14.82%	0.4%	37.8	0.73%
Engineering	291,686	8.46%	0.0%	266.6	5.13%
Fuel & Power	287,825	8.35%	0.1%	108.5	2.09%
Food & Allied	227,051	6.59%	-0.1%	214.9	4.13%
Textile	145,183	4.21%	2.0%	1,621.2	31.19%
Misc	140,769	4.09%	0.1%	164.8	3.17%
G. Insurance	122,350	3.55%	1.1%	675.9	13.00%
NBFI	103,874	3.01%	-0.3%	103.3	1.99%
Cement	91,796	2.66%	-0.3%	47.4	0.91%
L. Insurance	48,556	1.41%	-0.8%	79.0	1.52%
Travel & Leisure	35,459	1.03%	0.8%	23.8	0.46%
IT	32,157	0.93%	-0.1%	149.0	2.87%
Mutual Fund	30,431	0.88%	1.6%	261.1	5.02%
Services & Real Estate	27,710	0.80%	1.1%	120.3	2.31%
Tannery	24,440	0.71%	-0.3%	24.8	0.48%
Paper & Printing	20,516	0.60%	0.1%	27.5	0.53%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ENVOYTEX	74.10	5.71%	330.82	4.57	8.97
SHARPIND	19.60	3.70%	271.18	13.95	n/a
SAIHAMTEX	31.50	9.76%	188.38	6.17	50.00
SOUTHEASTB	12.30	1.65%	185.76	14.60	3.90
ASIATICLAB	106.00	4.13%	171.41	1.60	24.37

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ICBSONALI1	6.60	10.00%	22.09	3.41	5.89
SIPLC	127.80	9.98%	158.90	1.27	25.11
SAIHAMTEX	31.50	9.76%	188.38	6.17	50.00
RELIANCE1	12.20	7.96%	34.35	2.89	10.61
ZAHINTEX	8.50	7.59%	0.46	0.06	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SKTRIMS	12.90	-5.84%	1.68	0.13	n/a
MEGHNACEM	29.30	-4.87%	0.18	0.01	n/a
METROSPIN	10.10	-3.81%	1.42	0.14	n/a
GOLDENSON	12.90	-3.73%	13.56	1.04	n/a
ARAMITCEM	11.30	-3.42%	0.23	0.02	n/a

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AFCAGRO

Inspection of the factory premises of AFC Agro Biotech Ltd.

A team of DSE visited the factory premises of AFC Agro Biotech Limited on July 09, 2026 and found the operation/production closed.

ACTIVEFINE

Inspection of the factory premises of Active Fine Chemicals Limited

A team of DSE visited the factory premises of Active Fine Chemicals Limited on June 25, 2026 and found the operation/production closed.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AGRANINS	29	29	1	20011	0.58
ALLTEX	23	23	1	40000	0.92
BNICL	110	110	4	119743	13.172
BRACBANK	62.4	62.4	2	2000000	124.8
CITYGENINS	139.9	118.5	2	19000	2.337
DAFODILCOM	164	163.7	11	81900	13.41
DUTCHBANGL	45.4	45.4	1	20000	0.908
ENVOYTEX	73	71	3	568000	41.214
GQBALLPEN	565	541.5	10	37121	20.476
INDEXAGRO	63.5	63.5	1	9500	0.603
MALEKSPIN	44	44	1	27001	1.188
NTLTUBES	66	66	1	39800	2.627
PTL	74.4	72	4	123745	9.009
RDFOOD	26.1	26.1	1	24000	0.626
SAIHAMTEX	31.5	25.9	3	574003	16.369
SONARGAON	97.9	97.9	1	10000	0.979
SOUTHEASTB	13.3	13.3	8	6780421	90.18

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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