Daily Market Review

Market closed negative

13-Sep-2026

DSEX WENT DOWN BY 96.6 POINTS

Market closed negative today with increase in turnover.

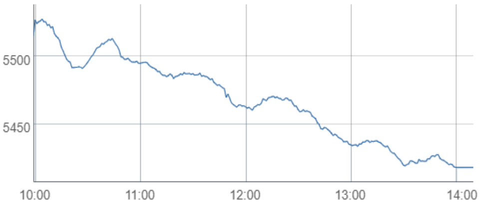
Broad index DSEX went down by 96.6 points.

No sector closed positive today while Travel & Leisure, Ceramics and Jute are the top three sectors that closed negative today.

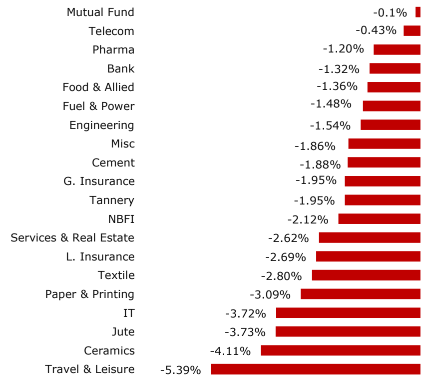
Turnover increased by 4.9% to BDT 5,713mn (USD 47mn).

Textile sector dominated the turnover chart covering 25.9% of the total turnover.

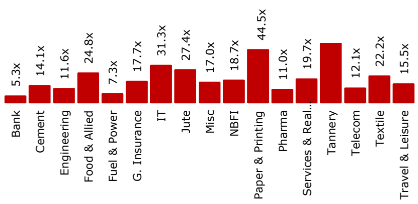
Intraday Performance of DSEX



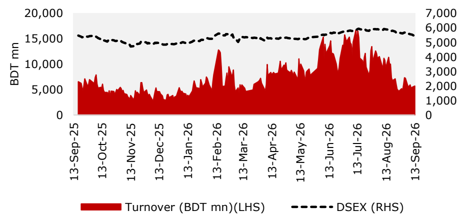
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,418.55	(96.6)	-1.75%	4,865.34	11.37%
DS30	2,072.01	(23.3)	-1.11%	1,853.54	11.79%
DSES	1,085.40	(19.7)	-1.78%	1,000.72	8.46%
S&P 500	7,656.98	65.3	0.86%	6,845.50	11.85%
Nikkei 225	64,011.34	(1,259.6)	-1.93%	50,339.48	27.16%
FTSE 100	10,650.44	41.5	0.39%	9,931.38	7.24%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,713	5,444	269	4.94%	10,121
Turnover (USD mn)	47	44	2	4.94%	83
Volume (mn)	236	218	19	8.65%	347
Market Cap (BDT bn)	6,863	6,931	-68	-0.98%	
Market Cap (USD bn)	56	56	-1	-0.98%	
Market P/E (x)	8.6				

Particulars	Gainer	Loser	Unchanged
Market Breadth	27	336	21

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	712,432	21.08%	-1.3%	659.3	11.54%
Pharma	568,758	16.83%	-1.2%	578.9	10.13%
Telecom	505,283	14.95%	-0.4%	64.8	1.13%
Engineering	286,811	8.49%	-1.5%	280.5	4.91%
Fuel & Power	282,510	8.36%	-1.5%	166.1	2.91%
Food & Allied	222,467	6.58%	-1.4%	196.5	3.44%
Textile	139,783	4.14%	-2.8%	1,478.9	25.89%
Misc	137,311	4.06%	-1.9%	160.8	2.81%
G. Insurance	119,708	3.54%	-1.9%	856.3	14.99%
NBFI	100,350	2.97%	-2.1%	104.7	1.83%
Cement	89,317	2.64%	-1.9%	52.9	0.93%
L. Insurance	46,592	1.38%	-2.7%	75.8	1.33%
Travel & Leisure	33,346	0.99%	-5.4%	39.0	0.68%
Mutual Fund	31,469	0.93%	-0.1%	594.6	10.41%
IT	30,862	0.91%	-3.7%	146.8	2.57%
Services & Real Estate	26,540	0.79%	-2.6%	132.9	2.33%
Tannery	23,851	0.71%	-1.9%	30.5	0.53%
Paper & Printing	19,770	0.58%	-3.1%	40.8	0.71%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ENVOYTEX	73.40	-1.48%	301.93	4.07	8.89
SHARPIND	17.40	-8.42%	191.12	10.52	n/a
PTL	79.00	1.15%	166.68	2.12	12.34
SAIHAMTEX	34.00	5.26%	160.32	4.91	53.97
MALEKSPIN	44.90	-3.23%	131.34	2.91	7.92

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
1STPRIMFMF	24.30	9.95%	60.47	2.49	28.59
EBL1STMF	4.60	6.98%	8.24	1.81	n/a
RELIANCINS	102.60	5.56%	108.04	1.07	10.74
ICBAMCL2ND	7.70	5.48%	3.13	0.40	5.24
SAIHAMTEX	34.00	5.26%	160.32	4.91	53.97

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ORIONINFU	169.90	-9.92%	62.14	0.35	97.64
PREMIERLEA	1.90	-9.52%	1.63	0.82	n/a
AAMRATECH	15.50	-8.82%	1.46	0.09	n/a
LRBDL	12.40	-8.82%	5.06	0.40	n/a
SHARPIND	17.40	-8.42%	191.12	10.52	n/a

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Dividend Declaration

The Board of Directors has recommended 2% Cash Dividend for the General Shareholders except Sponsors and Directors for the year ended June 30, 2026. The Sponsors and Directors hold 146,247,351 shares and Cash Dividend payable to the General Shareholders is BDT 67,527,221. Date of AGM: 25.10.2026, Time: 11:00 AM, Venue: Hybrid System, combining Physical Presence (Venue: Shah Newaz Eden Park, D. T. Road (beside Fauzderhat Police Farhi), Fauzderhat, Sitakunda, Chattogram and using Digital Platform. Record Date: 01.10.2026. The Company has also reported EPS of Tk. 0.07, NAV per share of Tk. 51.81 and NOCFPS of Tk. 15.73 for the year ended June 30, 2026 as against Tk. (0.51), Tk. 51.72 and Tk. 5.78 respectively for the year ended June 30, 2025.

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Board Approves Proposal for Rights Share Issue

The company has informed that the Board of Directors approved a proposal for Rights Share issue in the following particulars. Proposed Rights Shares Issue: 02(Two) [R]:01(one) [i.e. 02 (two) Right Share for every 01 (one) ordinary shares held] at an issue price of Tk. 10.00 (ten) each subject to approval by the shareholders in the upcoming AGM and the regulatory authorities. The company will raise a total fund of Tk. 967,76,69,120 through issuing 96,77,66,912 nos. Rights share. Purpose of Rights Share Issue: Repayment of Loan. It is noted that a separate Record Date will be fixed for determining the entitlement to the Rights Shares after obtaining approval from the Bangladesh Securities and Exchange Commission (BSEC).

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
APEXFOODS	260	260	1	4400	1.144
ASIATICLAB	114	108	3	109630	12.45
BNICL	115	115	1	100000	11.5
CITYGENINS	128.2	128.2	2	15000	1.923
DAFODILCOM	167	166	2	14500	2.414
DHAKAINS	48.5	48.5	2	68025	3.299
EHL	84.1	84.1	1	6000	0.505
EIL	30	29.5	2	112000	3.329
ENVOYTEX	70.3	68.1	3	132502	9.268
FEKDIL	21.3	21.3	1	100000	2.13
GQBALLPEN	549	549	1	5470	3.003
ISLAMIINS	55	55	1	100000	5.5
KARNAPHULI	60.3	56	2	113000	6.749
MBL1STMF	10.2	10.2	1	60000	0.612
NCCBANK	14.5	14.5	1	1500000	21.75
ORIONINFU	169.8	169.8	1	3285	0.558
PRAGATIINS	78	78	1	17500	1.365
PREMIERCEM	45	45	1	39000	1.755
PROVATIINS	51.2	51.2	1	120000	6.144
RUPALIINS	29.8	29.8	1	21900	0.653
SAIHAMTEX	35.5	32	3	74200	2.477
SALVO	32.7	31.5	2	38000	1.219
SAMORITA	97	97	1	148000	14.356
SAPORTL	64.9	64.9	1	30000	1.947
USMANIAGL	59.4	59.4	1	13000	0.772

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EQUITY RECOMMENDATION STRUCTURE (ABSOLUTE RATINGS)

We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Respective analyst(s) identified in this report certifies, with respect to the companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report. The research analyst(s) named on this report are not registered / qualified as research analysts with FINRA.

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