Daily Market Review

Market closed negative

14-Sep-2026

DSEX WENT DOWN BY 39.6 POINTS

Market closed negative today with decrease in turnover.

Broad index DSEX went down by 39.6 points.

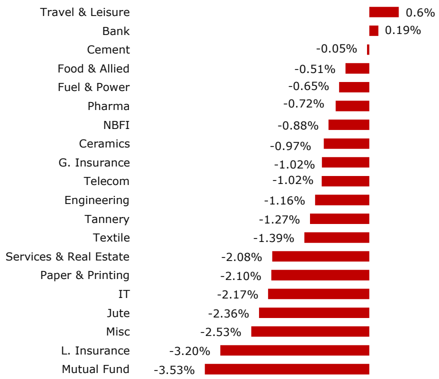
Only Travel & Leisure and Bank sectors closed positive today while Mutual Fund, L. Insurance and Misc are the top three sectors that closed negative today.

Turnover decreased by 14.8% to BDT 4,866mn (USD 40mn).

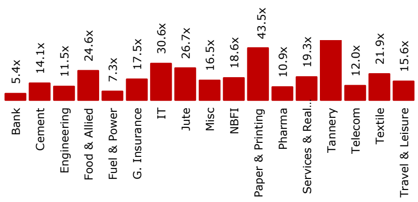
Textile sector dominated the turnover chart covering 25.4% of the total turnover.

Intraday Performance of DSEX

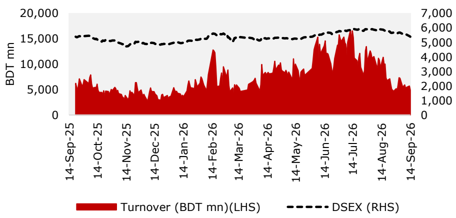
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,379.00	(39.6)	-0.73%	4,865.34	10.56%
DS30	2,062.81	(9.2)	-0.44%	1,853.54	11.29%
DSES	1,076.85	(8.5)	-0.79%	1,000.72	7.61%
S&P 500	7,656.98	65.3	0.86%	6,845.50	11.85%
Nikkei 225	63,492.99	(518.4)	-0.81%	50,339.48	26.13%
FTSE 100	10,704.52	54.1	0.51%	9,931.38	7.78%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,866	5,713	-848	-14.84%	10,001
Turnover (USD mn)	40	47	-7	-14.84%	82
Volume (mn)	186	236	-50	-21.32%	343
Market Cap (BDT bn)	6,851	6,863	-12	-0.17%	
Market Cap (USD bn)	56	56	0	-0.17%	
Market P/E (x)	8.5				

Particulars	Gainer	Loser	Unchanged
Market Breadth	56	299	35

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	713,798	21.28%	0.2%	649.3	13.34%
Pharma	564,650	16.83%	-0.7%	446.5	9.18%
Telecom	500,127	14.91%	-1.0%	61.6	1.27%
Engineering	283,475	8.45%	-1.2%	319.6	6.57%
Fuel & Power	280,680	8.37%	-0.6%	126.0	2.59%
Food & Allied	221,326	6.60%	-0.5%	157.5	3.24%
Textile	137,833	4.11%	-1.4%	1,234.9	25.38%
Misc	133,835	3.99%	-2.5%	195.0	4.01%
G. Insurance	118,492	3.53%	-1.0%	726.8	14.94%
NBFI	99,470	2.97%	-0.9%	110.3	2.27%
Cement	89,274	2.66%	0.0%	42.4	0.87%
L. Insurance	45,103	1.34%	-3.2%	71.5	1.47%
Travel & Leisure	33,556	1.00%	0.6%	17.1	0.35%
Mutual Fund	30,359	0.90%	-3.5%	364.0	7.48%
IT	30,192	0.90%	-2.2%	119.7	2.46%
Services & Real Estate	25,988	0.77%	-2.1%	111.1	2.28%
Tannery	23,547	0.70%	-1.3%	24.1	0.49%
Paper & Printing	19,354	0.58%	-2.1%	39.2	0.81%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ENVOYTEX	70.10	-4.50%	250.28	3.48	8.49
BRACBANK	61.90	0.32%	183.15	2.96	5.82
PTL	79.60	0.76%	174.89	2.20	12.44
SHARPIND	17.60	1.15%	155.45	8.58	n/a
EBL	23.30	3.56%	120.01	5.24	4.09

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
STANDARINS	51.90	6.79%	66.79	1.31	21.27
BNICL	133.30	5.71%	59.41	0.46	23.10
ALARABANK	15.70	5.37%	0.37	0.02	20.39
PREMIERLEA	2.00	5.26%	0.55	0.28	n/a
KEYACOSMET	5.10	4.08%	7.08	1.39	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
CAPMBDBLMF	7.20	-8.86%	26.21	3.56	5.33
BEXIMCO	19.50	-8.02%	63.92	3.14	n/a
STANCERAM	64.00	-7.25%	0.29	0.00	n/a
NCCBLMF1	6.50	-7.14%	2.27	0.34	n/a
YPL	17.00	-7.10%	4.50	0.26	n/a

UCB STOCK Brokerage Limited

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CAPMBDBLMF

Suspension of Trading of the Fund

Trading of the units of the fund will remain suspended on record date i.e., 15.09.2026 for Special General Meeting. The Trustee of the Fund has also informed that the trading in the units of the Fund on the Stock Exchanges shall remain suspended from the Record Date until further notice or as otherwise communicated by the Fund.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACIFORMULA	137	137	1	3680	0.504
ANWARGALV	111	111	1	7000	0.777
BDLAMPS	222	222	1	2990	0.664
BNICL	126	116	4	105600	12.626
BRACBANK	62	62	2	1007396	62.459
CITYGENINS	127.7	127.7	1	142000	18.133
CONFIDCEM	64	64	2	26500	1.696
CONTININS	33	33	1	30000	0.99
DAFODILCOM	160.2	160	4	18150	2.906
DHAKAINS	45.7	45.7	1	11000	0.503
DOREENPWR	29	29	1	35000	1.015
EIL	29.9	29.5	2	46750	1.386
FINEFOODS	420	420	1	9500	3.99
GQBALLPEN	545	535	10	56543	30.425
IPDC	32.9	32.9	1	220000	7.238
KARNAPHULI	57.8	57.8	1	37000	2.139
NRBCBANK	8.5	8.5	2	799990	6.8
PEOPLESINS	58.1	58.1	1	8700	0.505
PTL	86.9	73	5	91314	7.411
SAIHAMTEX	31	31	1	50000	1.55
SAPORTL	55	55	1	35000	1.925
SHYAMPSUG	272	272	1	3485	0.948
SONALILIFE	88.4	85	2	97300	8.338
SOUTHEASTB	13.9	13.9	2	1449854	20.153
STANDARINS	50	49.6	2	300000	14.94
UNITEDFIN	17.4	17.4	1	29655	0.516
UTTARABANK	22.7	22.7	2	86656	1.967

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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