

DSEX WENT UP BY 93.5 POINTS

Market closed positive today with increase in turnover.

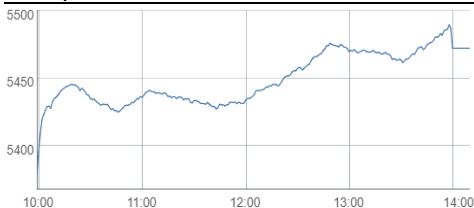
Broad index DSEX went up by 93.5 points.

Services & Real Estate, G. Insurance and Paper & Printing are the top three sectors that closed positive today while no sector closed negative today.

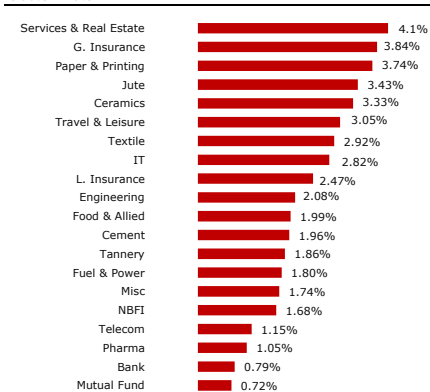
Turnover increased by 3.8% to BDT 5,049mn (USD 41mn).

Textile sector dominated the turnover chart covering 21.9% of the total turnover.

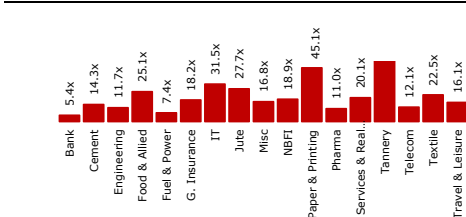
Intraday Performance of DSEX



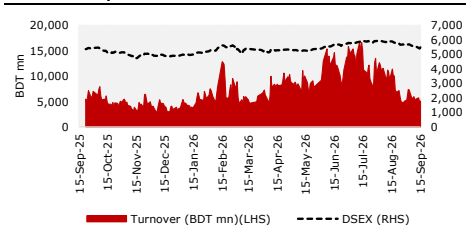
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,472.46	93.5	1.74%	4,865.34	12.48%
DS30	2,087.71	24.9	1.21%	1,853.54	12.63%
DSSES	1,093.51	16.7	1.55%	1,000.72	9.27%
S&P 500	7,619.98	(37.0)	-0.48%	6,845.50	11.31%
Nikkei 225	63,484.10	(8.9)	-0.01%	50,339.48	26.11%
FTSE 100	10,623.29	(74.3)	-0.69%	9,931.38	6.97%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,049	4,866	183	3.76%	9,885
Turnover (USD mn)	41	40	1	3.76%	81
Volume (mn)	172	186	-14	-7.75%	339
Market Cap (BDT bn)	6,864	6,851	13	0.19%	
Market Cap (USD bn)	56	56	0	0.19%	
Market P/E (x)	8.7				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	336	21	37		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	719,421	21.11%	0.8%	617.4	12.23%
Pharma	570,572	16.74%	1.0%	605.4	11.99%
Telecom	505,895	14.84%	1.2%	26.1	0.52%
Engineering	289,381	8.49%	2.1%	276.3	5.47%
Fuel & Power	285,723	8.38%	1.8%	124.8	2.47%
Food & Allied	225,726	6.62%	2.0%	157.3	3.12%
Textile	141,862	4.16%	2.9%	1,103.2	21.85%
Misc	136,170	4.00%	1.7%	199.3	3.95%
G. Insurance	123,044	3.61%	3.8%	976.7	19.35%
NBFI	101,141	2.97%	1.7%	233.9	4.63%
Cement	91,023	2.67%	2.0%	46.3	0.92%
L. Insurance	46,216	1.36%	2.5%	48.8	0.97%
Travel & Leisure	34,579	1.01%	3.0%	21.0	0.41%
IT	31,043	0.91%	2.8%	153.9	3.05%
Mutual Fund	30,577	0.90%	0.7%	219.6	4.35%
Services & Real Estate	27,047	0.79%	4.1%	122.6	2.43%
Tannery	23,986	0.70%	1.9%	20.4	0.41%
Paper & Printing	20,078	0.59%	3.7%	39.1	0.77%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
IPDC	31.90	2.24%	194.63	6.04	26.15
RELIANCINS	109.40	6.94%	193.67	1.78	11.46
EBL	23.10	-0.86%	178.58	7.73	4.05
SHARPIND	18.30	3.98%	174.16	9.59	n/a
ENVOYTEX	71.20	1.57%	149.44	2.09	8.62

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
YPL	18.70	10.00%	2.64	0.14	n/a
AL-HAJTEX	70.60	9.97%	16.34	0.24	n/a
ORIONINFU	176.70	9.96%	40.78	0.24	101.55
SAMORITA	92.10	9.90%	43.80	0.49	187.96
SAMATALETH	79.00	9.87%	4.94	0.06	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ALARABANK	15.10	-3.82%	0.71	0.05	19.61
PHPMF1	3.40	-2.86%	1.23	0.36	n/a
POPULAR1MF	3.40	-2.86%	1.42	0.41	n/a
ZAHINTEX	7.60	-2.56%	1.11	0.14	n/a
BAYLEASING	4.50	-2.17%	0.28	0.06	n/a

AAMRATECH

Q1 Financials

EPS was Tk. (0.52) for July-September 2025 as against Tk. (0.25) for July-September 2024. NOCFPS was Tk. (0.32) for July-September 2025 as against Tk. (0.59) for July-September 2024. NAV per share was Tk. 17.94 as on September 30, 2025 and Tk. 18.46 as on June 30, 2025. EPS: The company's revenue has declined considerably compared to the same period last year. On the contrary, the COGS remained steady due to increased material costs, which lowered the gross margin. Furthermore, while operating costs improved slightly, the increase in finance charges had a major negative impact on bottom-line profitability. NOCFPS: Customer cash received was comparatively better than it was in the same quarter previous year. Despite higher financial expenditures, operational expenses and customer payments declined proportional to cash received. Eventually, this indicated an upward pattern in NOCFPS.

AAMRATECH

Q2 Financials

EPS was Tk. (0.67) for October-December 2025 as against Tk. (0.39) for October-December 2024; EPS was Tk. (1.19) for July-December 2025 as against Tk. (0.64) for July-December 2024. NOCFPS was Tk. 0.09 for July-December 2025 as against Tk. 0.67 for July-December 2024. NAV per share was Tk. 17.27 as on December 31, 2025 and Tk. 18.46 as on June 30, 2025. Reasons for deviation: The company's revenue has dropped drastically compared to the same period last year. On the contrary, financing charges increase. As a result, EPS has declined quite significantly. Customer cash receipts have decreased from the same time previous year. Additionally, there was a rise in the proportion of supplier payments and financial expenses. Therefore, the NOCFPS has been substantially reduced despite lower operating expenses.

AAMRATECH

Q3 Financials

EPS was Tk. (0.65) for January-March 2026 as against Tk. (0.33) for January-March 2025; EPS was Tk. (1.84) for July 2025-March 2026 as against Tk. (0.97) for July 2024-March 2025. NOCFPS was Tk. (0.18) for July 2025-March 2026 as against Tk. 1.33 for July 2024-March 2025. NAV per share was Tk. 16.62 as on March 31, 2026 and Tk. 18.46 as on June 30, 2025. Reasons for deviation: All of the major financial metrics, including EPS, have been adversely affected by a sharp decline in sales. Despite favorable operational expenditures and supplier payments compared to the same time last year, a large decrease in cash collection and increased finance expenses led in a substantial disparity in NOCFPS. Due to the company's losses over the nine months that concluded on March 31, 2026, the NAV was lower than it was during the same time the previous year.

EXCH

DSEMG to Buy Shares of RUPALIINS & SAIHAMCOT from BUYIN Market

DSEMG will purchase Rupali Insurance Company Limited (Demated) (Quantity: 436) and Saiham Cotton Mills Limited (Demated) (Quantity: 24000) from the BUYIN Market today (15-09-2026). Willing seller(s) are requested to intimate the DSE Clearing prior to placing their sale order. Once the trade is executed, the selling TREC (s) are requested to transfer the shares to the DSE Clearing A/C (BO ID: 1100001000000035) from their Clearing A/C using the Pay-Out Process by 02:00 PM.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ASIATICLAB	102	102	1	11000	1.122
BDTHAIFOOD	25.1	25.1	1	107188	2.69
BNICL	136	126	5	105999	13.946
CITYBANK	26.6	26.6	1	100000	2.66
CITYGENINS	127.7	127.7	1	156617	20
DAFODILCOM	162.5	161.7	11	81122	13.148
GQBALLPEN	540.1	540.1	1	3470	1.874
HFL	13.4	13.4	1	59700	0.8
ITC	46.4	46.4	1	11000	0.51
MERCINS	48	48	1	50000	2.4
MIRAKHTER	32.5	32.5	1	19800	0.643
MLDYEING	11.3	11.3	1	280000	3.164
NITOLINS	55	55	1	50000	2.75
PROVATIINS	53.3	53.3	1	120000	6.396
RELIANCINS	110	110	2	10000	1.1
RENATA	445.9	445.9	2	100000	44.59
RUNNERAUTO	45.1	45.1	2	25901	1.168
SAIHAMTEX	33.7	33.7	3	441000	14.862
SAPORTL	64.3	64.3	1	10000	0.643
SOUTHEASTB	13.2	13.2	1	1400146	18.482
SQURPHARMA	215	211.5	5	253000	53.689
TAKAFULINS	51.2	51.2	1	125000	6.4

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

Branch Offices

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Digital Booths

Khulna +880 1717 411 466	Barishal +880 1713 205 762	Cumilla +880 1324 243 163	Jashore +880 1324 243 203	Gazipur +880 1324 243 165
Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		