

DSEX WENT UP BY 21.6 POINTS

Market closed positive today with increase in turnover.

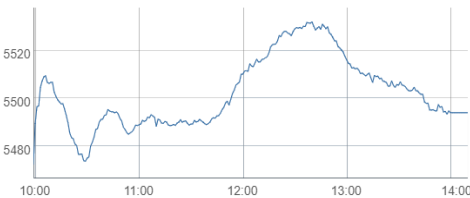
Broad index DSEX went up by 21.6 points.

Jute, Travel & Leisure and Paper & Printing are the top three sectors that closed positive today while G. Insurance, Mutual Fund and Food & Allied are the top three sectors that closed negative today.

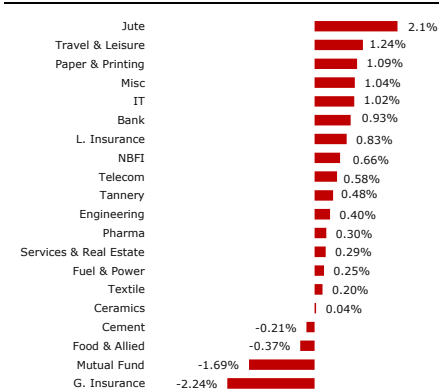
Turnover increased by 10.2% to BDT 5,562mn (USD 45mn).

Textile sector dominated the turnover chart covering 27.6% of the total turnover.

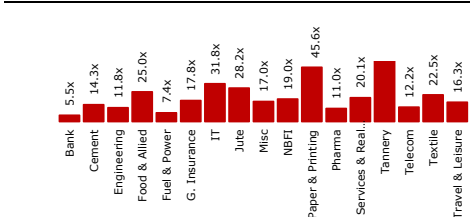
Intraday Performance of DSEX



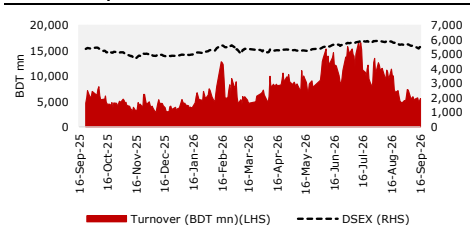
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,494.07	21.6	0.39%	4,865.34	12.92%
DS30	2,092.98	5.3	0.25%	1,853.54	12.92%
DS5	1,099.30	5.8	0.53%	1,000.72	9.85%
S&P 500	7,585.73	(34.3)	-0.45%	6,845.50	10.81%
Nikkei 225	63,923.00	438.9	0.69%	50,339.48	26.98%
FTSE 100	10,710.72	52.6	0.49%	9,931.38	7.85%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,562	5,049	513	10.17%	9,811
Turnover (USD mn)	45	41	4	10.17%	80
Volume (mn)	195	172	24	13.76%	336
Market Cap (BDT bn)	6,891	6,864	27	0.39%	
Market Cap (USD bn)	56	56	0	0.39%	
Market P/E (x)	8.7				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	180	153	53		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	726,114	21.22%	0.9%	606.8	10.91%
Pharma	572,297	16.73%	0.3%	517.7	9.31%
Telecom	508,821	14.87%	0.6%	39.9	0.72%
Engineering	290,533	8.49%	0.4%	345.0	6.20%
Fuel & Power	286,424	8.37%	0.2%	133.7	2.40%
Food & Allied	224,891	6.57%	-0.4%	241.0	4.33%
Textile	142,152	4.15%	0.2%	1,533.5	27.57%
Misc	137,583	4.02%	1.0%	211.8	3.81%
G. Insurance	120,286	3.52%	-2.2%	832.0	14.96%
NBFI	101,807	2.98%	0.7%	181.1	3.26%
Cement	90,835	2.66%	-0.2%	49.6	0.89%
L. Insurance	46,598	1.36%	0.8%	57.6	1.04%
Travel & Leisure	35,009	1.02%	1.2%	35.7	0.64%
IT	31,360	0.92%	1.0%	171.8	3.09%
Mutual Fund	30,061	0.88%	-1.7%	259.4	4.66%
Services & Real Estate	27,124	0.79%	0.3%	181.9	3.27%
Tannery	24,101	0.70%	0.5%	33.5	0.60%
Paper & Printing	20,298	0.59%	1.1%	66.7	1.20%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMTEX	36.50	4.29%	196.66	5.53	57.94
MALEKSPIN	47.00	1.51%	192.95	4.17	8.29
SHARPIND	17.90	-2.19%	177.21	9.70	n/a
ENVOYTEX	69.60	-2.25%	169.67	2.40	8.43
EBL	22.90	-0.87%	169.26	7.41	4.02

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ORIONINFU	194.30	9.96%	80.96	0.42	111.67
AL-HAJTEX	77.60	9.92%	36.22	0.48	n/a
ISNLTD	47.10	9.79%	11.36	0.25	n/a
MEGHNA PET	71.00	9.57%	6.54	0.09	n/a
ABBANK	4.80	9.09%	5.83	1.26	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BDTHAIFOOD	21.40	-8.15%	84.50	3.82	n/a
SIPLC	125.80	-7.50%	84.15	0.64	24.72
EXIM1STMF	6.90	-6.76%	44.80	6.26	n/a
EBL1STMF	4.20	-6.67%	1.86	0.43	n/a
PF1STMF	16.50	-5.71%	62.10	3.67	10.06

SEMLIBLSF

Regarding submission of claims against the Fund by 26 September 2026

SEML IBBL Shariah Fund managed by Strategic Equity Management Limited, hereby informs all concerned including the esteemed Unitholders that pursuant to Clause (10) of BSEC Order No. 53.02.0000.000.201.22.0157.06.100.272.162 dated 07 May 2026, all claims, if any, against the Fund in respect of dividend, refund or any other dues or claims should be submitted with full details to the Asset Manager at the following address by 26 September 2026. Address: Strategic Equity Management Limited, Finance Square, Level- 14, Plot-22/A, Road No-102 & 103, Block-CEN(D), Gulshan, Dhaka- 1212. Email: info@seml-bd.com

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ALLTEX	21.7	21.7	1	23500	0.51
APEXSPINN	306	306	2	257000	78.642
ASIATICLAB	113	112	2	221000	24.858
BDLAMPS	218	217	2	8370	1.821
BNICL	139.9	139.9	2	13080	1.83
BRACBANK	62.4	62.4	1	500000	31.2
CENTRALINS	43.5	43.5	1	18500	0.805
DAFODILCOM	164	160	3	55356	8.932
DGIC	32.1	31.9	15	589527	18.905
DHAKAINS	42.5	42.5	3	100000	4.25
EIL	33.5	33.5	3	127300	4.265
ENVOYTEX	73	73	2	35500	2.591
FINEFOODS	420	420	1	2740	1.151
GQBALLPEN	560	540	4	28622	15.84
IBP	16.2	16.2	1	34000	0.551
IPDC	33	33	1	500000	16.5
ISLAMIINS	63.5	63.5	1	15000	0.953
JAMUNABANK	23.1	23.1	1	2150000	49.665
MALEKSPIN	46	46	1	1071000	49.266
NITOLINS	55	54.9	2	100000	5.495
PTL	88.3	74	8	100962	8.121
RDFOOD	24.6	24.6	1	25400	0.625
RELIANCINS	110	110	1	68437	7.528
SAIHAMTEX	35	34.5	5	1400000	48.95
TAKAFULINS	56	56	1	10000	0.56
TRUSTBANK	15	14	6	1700000	24.55
UNITEDFIN	18	16	3	115118	1.978
UTTARABANK	22.8	22.7	5	126832	2.884

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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