

DSEX WENT UP BY 38.1 POINTS

Market closed positive today with increase in turnover.

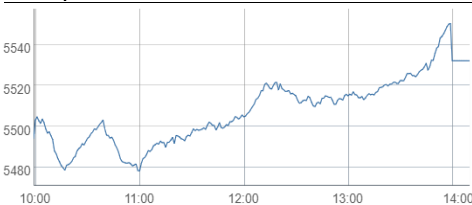
Broad index DSEX went up by 38.1 points.

Mutual Fund, G. Insurance and Cement are the top three sectors that closed positive today while only Travel & Leisure sector closed negative today

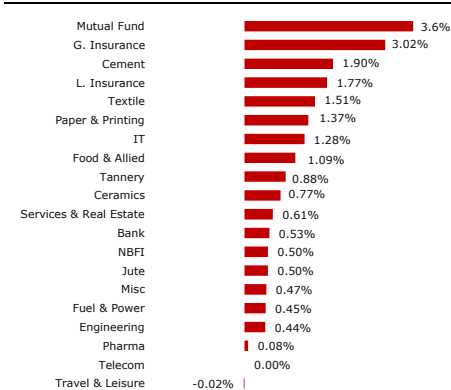
Turnover increased by 17.8% to BDT 6,554mn (USD 53mn).

Textile sector dominated the turnover chart covering 26.3% of the total turnover.

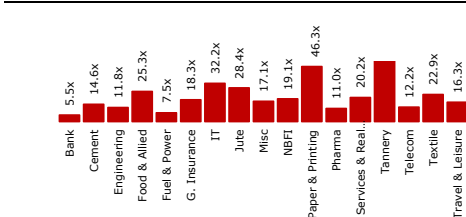
Intraday Performance of DSEX



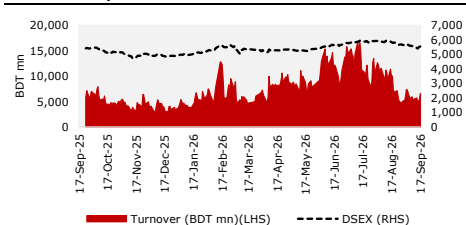
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,532.15	38.1	0.69%	4,865.34	13.71%
DS30	2,101.16	8.2	0.39%	1,853.54	13.36%
DSSES	1,106.90	7.6	0.69%	1,000.72	10.61%
S&P 500	7,551.81	(33.9)	-0.45%	6,845.50	10.32%
Nikkei 225	64,136.25	213.3	0.33%	50,339.48	27.41%
FTSE 100	10,740.01	51.5	0.48%	9,931.38	8.14%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,554	5,562	992	17.84%	9,774
Turnover (USD mn)	53	45	8	17.84%	80
Volume (mn)	230	195	35	17.95%	335
Market Cap (BDT bn)	6,924	6,891	33	0.47%	
Market Cap (USD bn)	56	56	0	0.47%	
Market P/E (x)	8.7				
Particulars	Gain	Loser	Unchanged		
Market Breadth	262	80	47		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	729,975	21.21%	0.5%	811.0	12.37%
Pharma	572,739	16.64%	0.1%	751.6	11.47%
Telecom	508,821	14.79%	0.0%	29.6	0.45%
Engineering	291,821	8.48%	0.4%	405.1	6.18%
Fuel & Power	287,715	8.36%	0.5%	138.5	2.11%
Food & Allied	227,342	6.61%	1.1%	271.7	4.14%
Textile	144,298	4.19%	1.5%	1,722.2	26.28%
Misc	138,225	4.02%	0.5%	247.3	3.77%
G. Insurance	123,914	3.60%	3.0%	975.2	14.88%
NBFI	102,318	2.97%	0.5%	186.4	2.84%
Cement	92,560	2.69%	1.9%	47.3	0.72%
L. Insurance	47,423	1.38%	1.8%	89.2	1.36%
Travel & Leisure	35,003	1.02%	0.0%	43.1	0.66%
IT	31,763	0.92%	1.3%	157.9	2.41%
Mutual Fund	31,148	0.91%	3.6%	406.3	6.20%
Services & Real Estate	27,289	0.79%	0.6%	102.4	1.56%
Tannery	24,313	0.71%	0.9%	32.5	0.50%
Paper & Printing	20,576	0.60%	1.4%	48.6	0.74%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BRACBANK	63.90	1.11%	287.21	4.54	6.01
SAIHAMTEX	34.10	-6.58%	269.13	7.40	54.13
SHARPIND	19.40	8.38%	261.44	14.23	n/a
EBL	22.90	0.00%	241.68	10.60	4.02
RELIANCINS	112.70	7.85%	225.79	2.06	11.80

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ORIONINFU	213.70	9.98%	120.59	0.58	122.82
ISNLTD	51.80	9.98%	21.06	0.42	n/a
BNICL	144.90	9.94%	207.54	1.49	25.11
SIPLC	138.30	9.94%	30.69	0.23	27.17
LOVELLO	50.30	9.83%	121.72	2.50	16.12

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMTEX	34.10	-6.58%	269.13	7.40	54.13
TUNGHAI	4.00	-4.76%	1.34	0.33	n/a
FAMILYTEX	2.30	-4.17%	0.67	0.29	n/a
ZAHINTEX	7.90	-3.66%	0.10	0.01	n/a
SHURWID	5.80	-3.33%	0.21	0.04	n/a

ITC

Appointment of Company Secretary

The company has informed that Mr. Md. Selim Parvez, FCS has been appointed as the Company Secretary of the Company with effect from September 15, 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ANWARGALV	123	123	1	4500	0.553
BDTHAIFOOD	23.2	23.2	1	26000	0.603
BNICL	141.2	140.5	3	20600	2.898
BRACBANK	63.2	62.8	7	2598170	164.032
BSRMSTEEL	94.1	94.1	1	5810	0.547
CONFIDCEM	63.4	63.4	1	8000	0.507
DAFODILCOM	165	165	1	10000	1.65
DGIC	32.5	32.1	3	136100	4.409
FINEFOODS	443.7	404	3	17278	7.377
GPHISPAT	17.8	17.8	1	30000	0.534
GQBALLPEN	585	538	7	22573	12.638
ICBSONALI1	7.1	6.8	4	1600000	10.91
IPDC	33.8	33.8	1	178000	6.016
KARNAPHULI	50.3	50.3	1	150000	7.545
KTL	12.5	12.5	1	100000	1.25
MALEKSPIN	51.1	51	2	250000	12.77
NITOLINS	52.5	52.5	1	80000	4.2
PRIME1ICBA	6.3	6.3	1	100000	0.63
PTL	80	80	1	18750	1.5
RELIANCE1	10.8	10.8	2	240135	2.593
RELIANCINS	114.9	114.9	3	300000	34.47
RUNNERAUTO	50	50	1	10000	0.5
SAIHAMTEX	36	36	3	1000000	36
SICL	37	37	1	14500	0.536
SQURPHARMA	213.4	212	2	229000	48.589
TAKAFULINS	57.9	57.9	1	132000	7.643
UNITEDFIN	17.9	17.9	1	50000	0.895

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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