

DSEX WENT UP BY 60.1 POINTS

Market closed positive today with increase in turnover.

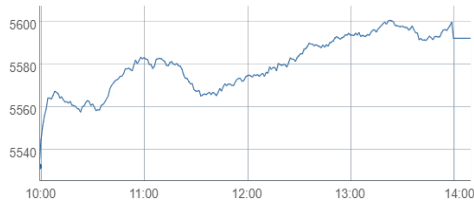
Broad index DSEX went up by 60.1 points.

Mutual Fund, Cement and NBFI are the top three sectors that closed positive today while no sector closed negative today.

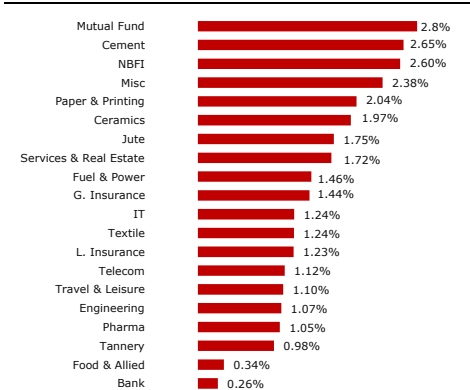
Turnover increased by 14.0% to BDT 7,474mn (USD 61mn).

Textile sector dominated the turnover chart covering 24.0% of the total turnover.

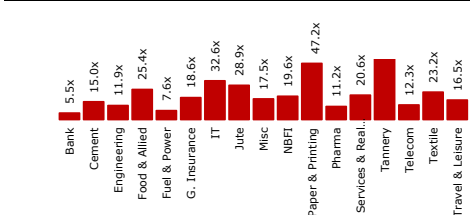
Intraday Performance of DSEX



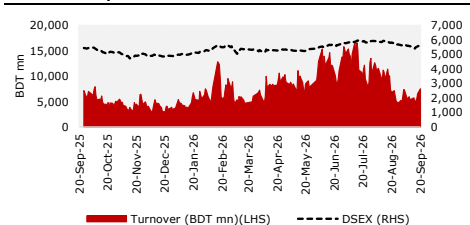
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,592.21	60.1	1.09%	4,865.34	14.94%
DS30	2,121.18	20.0	0.95%	1,853.54	14.44%
DSSES	1,118.74	11.8	1.07%	1,000.72	11.79%
S&P 500	7,650.50	12.7	0.17%	6,845.50	11.76%
Nikkei 225	65,018.95	882.7	1.38%	50,339.48	29.16%
FTSE 100	10,659.13	(157.0)	-1.45%	9,931.38	7.33%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,474	6,554	920	14.03%	9,761
Turnover (USD mn)	61	53	7	14.03%	80
Volume (mn)	278	230	47	20.58%	336
Market Cap (BDT bn)	6,946	6,924	22	0.32%	
Market Cap (USD bn)	57	56	0	0.32%	
Market P/E (x)	8.8				
Particulars	Galner	Loser	Unchanged		
Market Breadth	287	62	39		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	731,844	21.04%	0.3%	899.7	12.04%
Pharma	578,772	16.64%	1.1%	885.1	11.84%
Telecom	514,504	14.79%	1.1%	42.0	0.56%
Engineering	294,954	8.48%	1.1%	360.9	4.83%
Fuel & Power	291,912	8.39%	1.5%	172.4	2.31%
Food & Allied	228,104	6.56%	0.3%	343.9	4.60%
Textile	146,083	4.20%	1.2%	1,794.7	24.01%
Misc	141,509	4.07%	2.4%	359.2	4.81%
G. Insurance	125,692	3.61%	1.4%	988.4	13.22%
NBFI	104,980	3.02%	2.6%	298.1	3.99%
Cement	95,008	2.73%	2.6%	71.6	0.96%
L. Insurance	48,006	1.38%	1.2%	101.8	1.36%
Travel & Leisure	35,387	1.02%	1.1%	32.8	0.44%
IT	32,157	0.92%	1.2%	167.2	2.24%
Mutual Fund	32,026	0.92%	2.8%	565.1	7.56%
Services & Real Estate	27,758	0.80%	1.7%	214.6	2.87%
Tannery	24,551	0.71%	1.0%	32.2	0.43%
Paper & Printing	20,995	0.60%	2.0%	61.4	0.82%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
EBL	22.90	0.00%	369.43	16.10	4.02
SHARPIND	20.30	4.64%	258.43	12.69	n/a
IPDC	33.70	3.37%	240.68	7.23	27.62
PTL	77.70	-4.31%	229.42	2.92	12.14
BNICL	150.00	3.52%	199.85	1.32	26.00

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
KBPPWBIL	37.80	9.88%	82.69	2.25	54.78
ICBSONALI1	7.80	9.86%	61.37	7.90	6.96
1STPRIMFMF	25.90	9.75%	64.75	2.56	30.47
NFML	16.20	9.46%	21.14	1.34	810.00
MBL1STMF	10.50	9.38%	108.83	10.46	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PTL	77.70	-4.31%	229.42	2.92	12.14
ABBANK	4.50	-4.26%	21.65	4.81	n/a
RAHIMAFOOD	73.60	-3.66%	4.78	0.06	613.33
DSHGARM	155.30	-2.88%	22.90	0.15	293.02
SHYAMPSUG	286.80	-2.78%	22.89	0.08	n/a

MTB

Completion of Transmission of Deceased Sponsor's shares to his nominees

The Company has further informed that 3,063,632 shares of the Company held by Late Mr. Syed Manzur Elahi, one of the Sponsors of the Company, have been transmitted in equal proportions (50% each) to the BO accounts of his two nominees: (i) Mr. Syed Nasim Manzur (Son), a Director of the Company, and (ii) Ms. Munize Manzur (Daughter), a Sponsor of the Company, by way of nomination as per the news disseminated by DSE on August 25, 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
APEXSPINN	320	320	1	6300	2.016
BNICL	158	146	2	86502	13.373
CONFIDCEM	58	58	1	8700	0.505
DOMINAGE	67.4	65	2	31000	2.059
ETL	14	13.9	2	240000	3.35
FINEFOODS	441.6	441.6	1	4030	1.78
GQBALLPEN	581.6	550	6	50786	28.464
IPDC	30	30	1	330000	9.9
ISLAMIINS	61.8	60.6	4	88982	5.411
LOVELLO	50.8	50.8	1	10000	0.508
MALEKSPIN	51.5	45.4	2	195000	9.738
NAVANAPHAR	60.6	60.1	4	50949	3.069
NITOLINS	53	52.5	3	70052	3.703
PARAMOUNT	58.5	58.5	1	10000	0.585
PEOPLESINS	65	65	1	10000	0.65
PRIME1ICBA	6.5	6.5	1	77000	0.5
PTL	89.3	87.2	7	68935	6.123
SHASHADNIM	27.5	27.5	1	50003	1.375
SONARGAON	94	94	1	5320	0.5
SOUTHEASTB	12.9	12.9	1	290000	3.741
SPCL	49.5	49.5	2	104453	5.17
TRUSTBANK	15	14	11	2400000	34.18
UNITEDFIN	18.1	18.1	3	101495	1.837
UTTARABANK	22.8	22.8	4	110058	2.509

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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