

DSEX WENT DOWN BY 41.7 POINTS

Market closed negative today with increase in turnover.

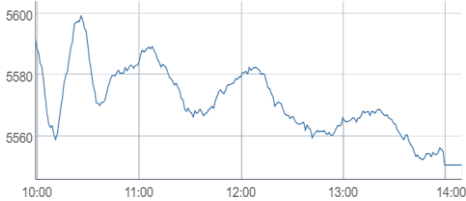
Broad index DSEX went down by 41.7 points.

Only Mutual Fund and G. Insurance sectors closed positive today while Engineering, Textile and Paper & Printing are the top three sectors that closed negative today.

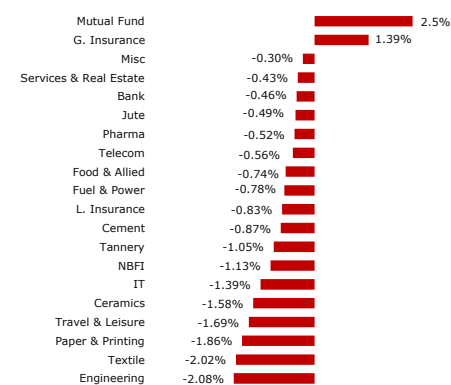
Turnover increased by 5.5% to BDT 7,887mn (USD 64mn).

Textile sector dominated the turnover chart covering 22.6% of the total turnover.

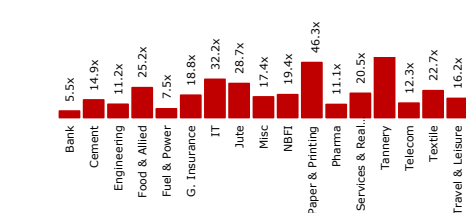
Intraday Performance of DSEX



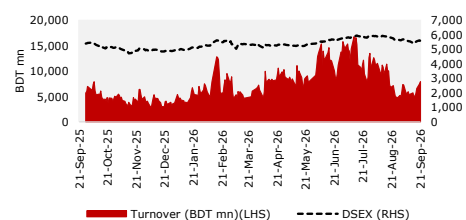
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,550.50	(41.7)	-0.75%	4,865.34	14.08%
DS30	2,105.92	(15.3)	-0.72%	1,853.54	13.62%
DS5	1,107.00	(11.7)	-1.05%	1,000.72	10.62%
S&P 500	7,650.50	12.7	0.17%	6,845.50	11.76%
Nikkei 225	65,018.95	882.7	1.38%	50,339.48	29.16%
FTSE 100	10,732.27	73.1	0.69%	9,931.38	8.06%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,887	7,474	413	5.53%	9,735
Turnover (USD mn)	64	61	3	5.33%	80
Volume (mn)	295	278	17	6.20%	336
Market Cap (BDT bn)	6,929	6,946	-17	-0.24%	
Market Cap (USD bn)	56	57	0	-0.24%	
Market P/E (x)	8.7				
Particulars	Gain	Loser	Unchanged		
Market Breadth	100	254	32		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	728,463	21.10%	-0.5%	600.6	7.61%
Pharma	575,788	16.68%	-0.5%	768.7	9.75%
Telecom	511,626	14.82%	-0.6%	29.4	0.37%
Fuel & Power	289,647	8.39%	-0.8%	163.9	2.08%
Engineering	288,827	8.37%	-2.1%	408.3	5.18%
Food & Allied	226,413	6.56%	-0.7%	325.8	4.13%
Textile	143,132	4.15%	-2.0%	1,781.4	22.59%
Misc	141,083	4.09%	-0.3%	497.1	6.30%
G. Insurance	127,439	3.69%	1.4%	1,492.3	18.92%
NBFI	103,795	3.01%	-1.1%	237.2	3.01%
Cement	94,184	2.73%	-0.9%	47.7	0.61%
L. Insurance	47,607	1.38%	-0.8%	83.5	1.06%
Travel & Leisure	34,789	1.01%	-1.7%	32.3	0.41%
Mutual Fund	32,833	0.95%	2.5%	760.7	9.65%
IT	31,710	0.92%	-1.4%	227.4	2.88%
Services & Real Estate	27,638	0.80%	-0.4%	240.5	3.05%
Tannery	24,293	0.70%	-1.1%	40.8	0.52%
Paper & Printing	20,604	0.60%	-1.9%	60.1	0.76%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
EBL	23.00	0.44%	277.12	12.07	4.04
SHARPIND	19.60	-3.45%	263.69	13.29	n/a
ENVOYTEX	72.30	0.00%	207.07	2.83	8.75
IPDC	33.50	-0.59%	176.32	5.21	27.46
ORIONINFU	252.60	8.74%	172.89	0.70	145.17

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ICBAMCL2ND	8.80	10.00%	41.53	4.74	5.99
CRYSTALINS	68.40	9.97%	23.65	0.37	19.54
1STPRIMFMF	28.40	9.65%	75.53	2.70	33.41
ORIONINFU	252.60	8.74%	172.89	0.70	145.17
DGIC	35.70	8.51%	119.55	3.45	63.75

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ANLIMAYARN	26.40	-5.38%	0.83	0.03	n/a
PLFSL	1.80	-5.26%	1.24	0.67	n/a
SAMATALETH	79.80	-5.11%	9.94	0.12	n/a
NAHEEACP	34.10	-4.75%	16.32	0.47	n/a
MEGCONMILK	32.80	-4.65%	2.73	0.08	n/a

PRIMEFIN

Appointment of Company Secretary (Current Charge)

The company has informed that Mr. Saikat Molla has been appointed as the Company Secretary (Current Charge) of the Company with effect from September 15, 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AMANFEED	32.2	32.2	1	17125	0.551
APEXSPINN	322	320	3	46365	14.926
BNICL	150	146	4	53079	7.91
BRACBANK	70.4	70.4	1	8050	0.567
BXPBARMA	133	133	1	3800	0.505
CAPITECGBF	8	8	1	200000	1.6
CITYBANK	27.2	27.2	1	150000	4.08
CITYGENINS	127.6	120	3	21961	2.711
DAFODILCOM	161.8	161.6	7	52967	8.56
DGIC	32.8	30	8	335054	10.818
ENVOYTEX	79	70	3	181400	12.906
FINEFOODS	478.5	425	2	97205	46.261
GLDNJMF	8.2	8.2	1	130000	1.066
GQBALLPEN	582	551	17	138567	78.825
KARNAPHULI	58.9	58.9	1	108900	6.414
PEOPLESINS	66.1	66	2	17170	1.134
PTL	85.4	85.4	1	6800	0.581
RDFOOD	26.8	26.8	1	23000	0.616
SAIHAMTEX	36.5	36.5	1	27000	0.986
SAMORITA	106.1	106.1	4	700000	74.27
SILCOPHL	20.1	20.1	1	25100	0.505
SONARBAINS	34.6	34.6	1	185000	6.401
SONARGAON	114.6	97	3	754500	73.266
SQURPHARMA	216.6	216.6	2	50000	10.83
STANDARINS	55.8	55.8	1	18800	1.049

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Digital Booths

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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