

DSEX WENT UP BY 55.9 POINTS

Market closed positive today with increase in turnover.

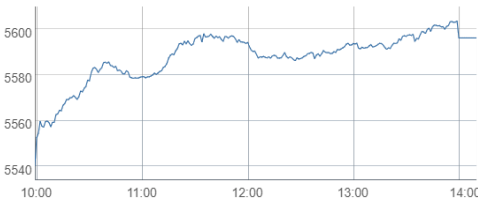
Broad index DSEX went up by 55.9 points.

Travel & Leisure, Paper & Printing and Ceramics are the top three sectors that closed positive today while only Mutual Fund and G. Insurance sectors closed negative today.

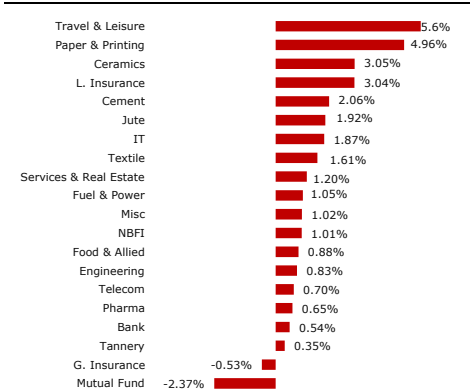
Turnover increased by 6.7% to BDT 8,447mn (USD 69mn).

Textile sector dominated the turnover chart covering 19.9% of the total turnover.

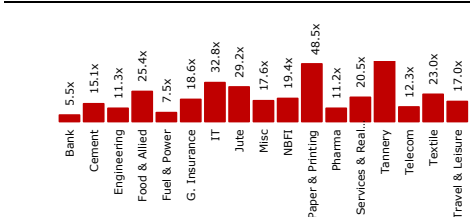
Intraday Performance of DSEX



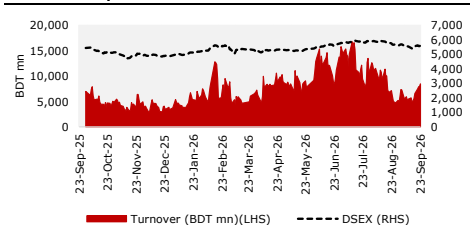
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,596.22	55.9	1.01%	4,865.34	15.02%
DS30	2,122.73	16.6	0.79%	1,853.54	14.52%
DSSES	1,119.32	10.8	0.97%	1,000.72	11.85%
S&P 500	7,764.64	(0.1)	0.00%	6,845.50	13.43%
Nikkei 225	65,018.95	882.7	1.38%	50,339.48	29.16%
FTSE 100	10,727.03	18.7	0.17%	9,931.38	8.01%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	8,447	7,915	532	6.72%	9,594
Turnover (USD mn)	69	64	4	6.72%	79
Volume (mn)	268	290	-22	-7.51%	333
Market Cap (BDT bn)	6,944	6,914	30	0.43%	
Market Cap (USD bn)	57	56	0	0.43%	
Market P/E (x)	8.8				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	246	102	37		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	729,082	20.99%	0.5%	713.0	8.44%
Pharma	580,843	16.72%	0.6%	1,406.1	16.65%
Telecom	513,558	14.78%	0.7%	47.6	0.56%
Engineering	291,983	8.40%	0.8%	648.4	7.68%
Fuel & Power	290,957	8.37%	1.1%	164.8	1.95%
Food & Allied	228,002	6.56%	0.9%	293.8	3.48%
Textile	145,120	4.18%	1.6%	1,680.7	19.90%
Misc	142,039	4.09%	1.0%	497.9	5.89%
G. Insurance	126,173	3.63%	-0.5%	999.6	11.83%
NBFI	103,943	2.99%	1.0%	272.4	3.22%
Cement	95,666	2.75%	2.1%	81.2	0.96%
L. Insurance	48,474	1.40%	3.0%	158.9	1.88%
Travel & Leisure	36,407	1.05%	5.6%	156.2	1.85%
Mutual Fund	32,422	0.93%	-2.4%	613.7	7.27%
IT	32,309	0.93%	1.9%	273.0	3.23%
Services & Real Estate	27,663	0.80%	1.2%	81.0	0.96%
Tannery	24,282	0.70%	0.3%	44.1	0.52%
Paper & Printing	21,572	0.62%	5.0%	118.7	1.40%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SQURPHARMA	217.10	0.51%	354.73	1.63	7.44
BXPBARMA	149.40	0.40%	260.42	1.73	7.71
DOMINAGE	67.70	2.42%	253.72	3.73	n/a
ORIONINFU	273.00	-0.62%	244.15	0.90	156.90
MALEKSPIN	47.30	0.64%	235.86	4.88	8.34

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ORIONPHARM	27.50	10.00%	9.94	0.37	n/a
UNIQUEHRL	44.20	9.95%	66.17	1.51	8.80
INDEXAGRO	76.30	9.94%	54.90	0.74	14.96
CLICL	46.50	9.93%	19.43	0.43	n/a
SEAPEARL	37.70	9.91%	73.80	1.98	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ABB1STMF	3.60	-5.26%	16.65	4.55	n/a
RELIANCE1	12.70	-5.22%	53.27	4.10	11.04
GLDNJMF	9.10	-5.21%	14.11	1.50	7.28
ICB3DRNB	6.10	-4.69%	2.54	0.41	4.36
IFIC1STMF	4.10	-4.65%	4.83	1.15	n/a

PRIMEBANK

Buy Declaration of a Corporate Director

MJL Bangladesh PLC., a Corporate Director of the Company has expressed its intention to buy 3,014,895 shares of the company at the prevailing market price in the Block Market through Dhaka Stock Exchange PLC. within October 29, 2026.

PRIMEBANK

Buy Declaration of a Director

Mr. Nafis Sikder, a Director of the Company has expressed his intention to buy 1,885,515 shares of the company at the prevailing market price in the Block Market through Dhaka Stock Exchange PLC. within October 29, 2026.

PRIMEINSUR

Buy Declaration of a Director

M/S Soha Enterprise, a Director of the Company, has expressed its intention to buy 220,000 shares of the Company at the prevailing market price in the Public/Block Market through Dhaka Stock Exchange PLC. (DSE) within October 29, 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ALARABANK	15.7	15.7	2	4169000	65.453
ANWARGALV	126	126	1	4000	0.504
APEXSPINN	320	320	2	8356	2.674
ASIATICLAB	115.9	114	2	35000	3.999
BNICL	148	145	5	118921	17.485
BXPHERMA	163.6	163.6	1	3440	0.563
CAPMIBBLMF	14.5	13.1	2	109500	1.483
CITYGENINS	118.1	118.1	1	24891	2.94
DAFODILCOM	161.1	160	14	163521	26.238
DGIC	38.5	34.5	3	74270	2.749
DOMINAGE	67.3	64.8	2	21000	1.383
EBL	21.5	21.5	1	61999	1.333
ENVOYTEX	64	64	1	7900	0.506
GLDNJMF	10.5	10.5	1	112977	1.186
GQBALLPEN	575.1	551	17	102538	57.735
ICICL	35	35	1	100001	3.5
IPDC	36.3	36	2	185000	6.699
ISLAMIINS	63.2	63.2	1	15300	0.967
JAMUNABANK	23.2	23.2	1	2150000	49.88
MALEKSPIN	51.7	51.7	1	1058000	54.699
NITOLINS	58	57.8	2	150000	8.69
PRAGATILIF	126.7	126.7	1	11535	1.461
PRIMEBANK	28.2	28.2	2	4900410	138.192
PTL	79.5	73.8	2	60000	4.713
SAIHAMTEX	36.5	36	6	1082000	39.469
SONALILIFE	85	85	1	46500	3.953
TECHNODRUG	40.4	40.4	1	20000	0.808
TRUSTBANK	14.5	13.9	6	734650	10.322

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Digital Booths

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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