

DSEX WENT DOWN BY 45.6 POINTS

Market closed negative today with decrease in turnover.

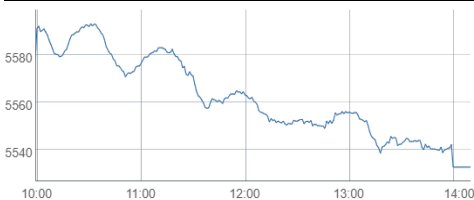
Broad index DSEX went down by 45.6 points.

Only Jute, Mutual Fund and G. Insurance sectors closed positive today while Cement, L. Insurance and IT are the top three sectors that closed negative today.

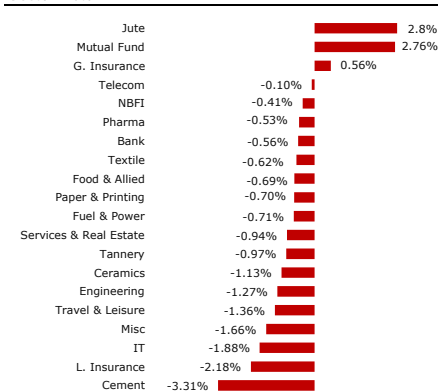
Turnover decreased by 3.8% to BDT 7,274mn (USD 59mn).

Textile sector dominated the turnover chart covering 19.2% of the total turnover.

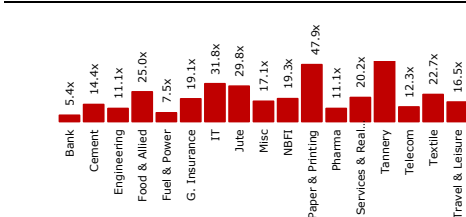
Intraday Performance of DSEX



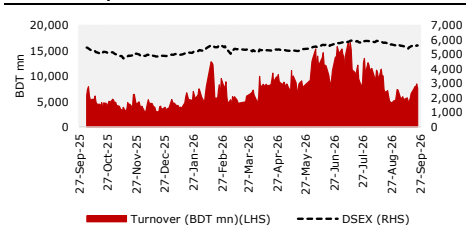
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,532.75	(45.6)	-0.82%	4,865.34	13.72%
DS30	2,099.29	(12.8)	-0.61%	1,853.54	13.26%
DSSES	1,103.30	(12.6)	-1.13%	1,000.72	10.25%
S&P 500	7,743.41	39.3	0.51%	6,845.50	13.12%
Nikkei 225	66,364.20	850.2	1.30%	50,339.48	31.83%
FTSE 100	10,695.25	15.3	0.14%	9,931.38	7.69%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,274	7,563	-289	-3.82%	9,354
Turnover (USD mn)	59	62	-2	-3.82%	77
Volume (mn)	254	238	16	6.75%	326
Market Cap (BDT bn)	6,884	6,906	-22	-0.31%	
Market Cap (USD bn)	56	56	0	-0.31%	
Market P/E (x)	8.7				
Particulars	Galner	Loser	Unchanged		
Market Breadth	75	277	36		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	721,881	20.98%	-0.6%	404.8	5.56%
Pharma	577,961	16.80%	-0.5%	1,065.1	14.64%
Telecom	513,105	14.91%	-0.1%	39.0	0.54%
Fuel & Power	288,265	8.38%	-0.7%	132.8	1.83%
Engineering	285,711	8.30%	-1.3%	418.9	5.76%
Food & Allied	224,406	6.52%	-0.7%	229.6	3.16%
Textile	143,492	4.17%	-0.6%	1,393.7	19.16%
Misc	138,775	4.03%	-1.7%	270.9	3.72%
G. Insurance	129,366	3.76%	0.6%	1,243.7	17.10%
NBFI	103,524	3.01%	-0.4%	310.6	4.27%
Cement	91,640	2.66%	-3.3%	140.2	1.93%
L. Insurance	47,626	1.38%	-2.2%	109.5	1.51%
Travel & Leisure	35,471	1.03%	-1.4%	59.8	0.82%
Mutual Fund	33,967	0.99%	2.8%	834.1	11.47%
IT	31,348	0.91%	-1.9%	122.7	1.69%
Services & Real Estate	27,293	0.79%	-0.9%	193.8	2.66%
Tannery	24,094	0.70%	-1.0%	55.8	0.77%
Paper & Printing	21,287	0.62%	-0.7%	66.2	0.91%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
IPDC	35.10	0.86%	253.90	7.17	28.77
SIPLC	153.90	3.36%	221.46	1.47	30.24
ASIATICLAB	108.10	-0.18%	208.62	1.90	24.85
ORIONINFU	279.70	6.39%	205.64	0.75	160.75
BNICL	168.70	0.72%	199.62	1.16	29.24

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PRIME1ICBA	7.80	9.86%	59.01	7.58	6.67
CAPMIBBLMF	15.90	9.66%	47.72	3.13	45.43
ICBAGRANI1	8.90	7.23%	11.47	1.31	6.59
SAMORITA	97.60	7.02%	114.15	1.18	199.18
EBL1STMF	4.80	6.67%	7.32	1.54	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHYAMPSUG	283.80	-7.22%	14.87	0.05	n/a
MEGCONMILK	30.80	-6.10%	4.01	0.13	n/a
CHATEX	3.10	-6.06%	4.35	1.37	n/a
SHARPIND	18.00	-5.76%	166.83	9.08	n/a
PREMIERCEM	40.10	-5.65%	52.87	1.29	15.36

APEXFOOT

Dividend Declaration

The Board of Directors has recommended 15% Cash Dividend and 15% Stock Dividend for the year ended June 30, 2026. Date of AGM: 29 November 2026 at 11am (BST), Venue: The AGM will be held virtually by using digital platform as per BSEC's order. Record Date: 15 October 2026. The Company has also reported EPS of Tk. 7.91, NAV per share of Tk. 355.25 and NOCFPS of Tk. (96.97) for the year ended June 30, 2026 as against Tk. 6.90 (restated), Tk. 349.35 (restated) and Tk. 45.19 (restated) respectively for the year ended June 30, 2025. Disclosure for stock dividend: Stock dividend has been recommended in view to utilize its retained amount as paid-up capital for improving the capital adequacy of the Company. Stock dividend has been declared out of accumulated profit. Stock dividend has not been declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
APEXSPINN	351	343	3	26347	9.186
BATBC	225	225	1	179299	40.342
BNICL	183.9	178	2	63038	11.454
BXPHERMA	150	148	2	325451	48.258
CAPITECGBF	8.3	8.3	1	220000	1.826
CAPMIBBLMF	15.1	14.6	6	673000	9.863
CITYBANK	30.5	26.9	2	179000	4.92
CITYGENINS	124.4	124.4	1	51000	6.344
CONFIDCEM	63.6	63.6	1	15000	0.954
CVOPRL	152	152	1	6000	0.912
DAFODILCOM	164	164	1	4550	0.746
DGIC	39.4	39.4	1	20000	0.788
DULAMIACOT	177	177	1	8100	1.434
EBL	21.6	21.6	1	108986	2.354
IBNSINA	291	291	1	7734	2.251
ICICL	37.1	37.1	1	13500	0.501
IFILISLMF1	6.2	6.2	2	391000	2.424
IPDC	32	32	1	131000	4.192
LRBDL	14.6	14.6	1	36000	0.526
MALEKSPIN	50	50	1	15000	0.75
MERCINS	50	50	1	80503	4.025
PRAGATIINS	78	78	1	10000	0.78
PRAGATILIF	162.8	162.8	1	4510	0.734
PREMIERCEM	44.6	44	3	80104	3.539
PRIMEBANK	28.2	28.2	1	3008930	84.852
PTL	77	71	4	513750	37.009
RELIANCINS	115	115	1	200000	23
SALVO	34	34	1	15000	0.51
SHARPIND	19.2	19.2	1	33000	0.634
SIPLC	150	136	6	375000	53.396
TRUSTBANK	12.3	12.3	2	140700	1.731

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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