

DSEX WENT DOWN BY 1.5 POINTS

Market closed flat today with decrease in turnover.

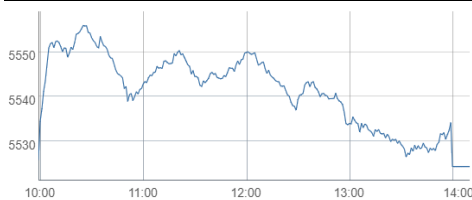
Broad index DSEX went down by 1.5 points.

Textile, Travel & Leisure and Cement are the top three sectors that closed positive today while Paper & Printing, IT and Mutual Fund are the top three sectors that closed negative today.

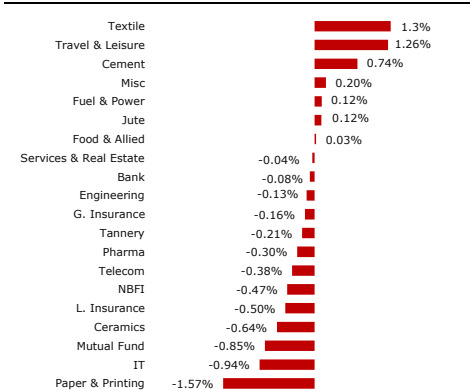
Turnover decreased by 15.0% to BDT 6,345mn (USD 52mn).

Textile sector dominated the turnover chart covering 27.0% of the total turnover.

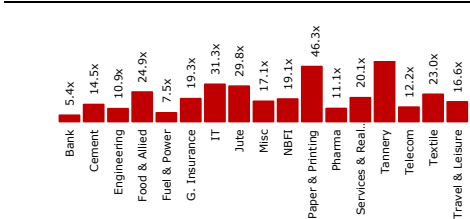
Intraday Performance of DSEX



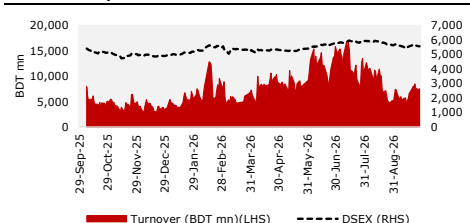
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,524.37	(1.5)	-0.03%	4,865.34	13.55%
DS30	2,094.68	(3.3)	-0.16%	1,853.54	13.01%
DS5	1,098.04	(2.1)	-0.19%	1,000.72	9.73%
S&P 500	7,683.69	(59.7)	-0.77%	6,845.50	12.24%
Nikkei 225	65,481.27	(396.4)	-0.60%	50,339.48	30.08%
FTSE 100	10,719.53	34.7	0.32%	9,931.38	7.94%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,345	7,465	-1,119	-15.00%	9,089
Turnover (USD mn)	52	61	-9	-15.00%	75
Volume (mn)	208	235	-26	-11.24%	319
Market Cap (BDT bn)	6,852	6,875	-23	-0.34%	
Market Cap (USD bn)	56	56	0	-0.34%	
Market P/E (x)	8.7				
Particulars	Gain	Loser	Unchanged		
Market Breadth	142	178	76		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	720,905	21.00%	-0.1%	609.4	9.60%
Pharma	576,348	16.79%	-0.3%	634.2	9.99%
Telecom	510,593	14.87%	-0.4%	32.8	0.52%
Fuel & Power	288,299	8.40%	0.1%	106.7	1.68%
Engineering	282,856	8.24%	-0.1%	324.6	5.12%
Food & Allied	223,879	6.52%	0.0%	179.7	2.83%
Textile	145,052	4.23%	1.3%	1,713.2	27.00%
Misc	138,613	4.04%	0.2%	171.1	2.70%
G. Insurance	130,611	3.81%	-0.2%	1,187.5	18.72%
NBFI	102,089	2.97%	-0.5%	300.2	4.73%
Cement	91,836	2.68%	0.7%	79.2	1.25%
L. Insurance	48,100	1.40%	-0.5%	172.9	2.73%
Travel & Leisure	35,666	1.04%	1.3%	51.2	0.81%
Mutual Fund	32,820	0.96%	-0.9%	459.3	7.24%
IT	30,899	0.90%	-0.9%	81.3	1.28%
Services & Real Estate	27,152	0.79%	0.0%	60.5	0.95%
Tannery	23,796	0.69%	-0.2%	41.8	0.66%
Paper & Printing	20,613	0.60%	-1.6%	36.8	0.58%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMTEX	40.50	5.74%	374.55	9.47	64.29
IPDC	35.60	0.28%	263.39	7.25	29.18
BRACBANK	64.60	0.00%	230.68	3.57	6.08
SAIHAMCOT	24.00	7.62%	185.04	7.90	26.37
PTL	80.80	1.76%	161.53	2.01	12.62

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MIDASFIN	5.00	8.70%	1.08	0.22	n/a
SAIHAMCOT	24.00	7.62%	185.04	7.90	26.37
PREMIERCEM	43.00	6.17%	43.49	1.02	16.48
SIPLC	160.30	6.09%	70.73	0.44	31.49
DULAMIACOT	221.40	5.88%	19.47	0.09	1,054.29

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
HFL	11.10	-6.72%	1.34	0.12	n/a
PLFSL	1.60	-5.88%	2.91	1.80	n/a
PREMIERLEA	1.90	-5.00%	0.28	0.15	n/a
VAMLRBBF	8.20	-4.65%	5.29	0.64	5.90
ORIONINFU	268.70	-4.58%	149.35	0.55	154.43

PRIMEBANK

Buy Confirmation of a Director

Mr. Nafis Sikder, a Director of the Company, has completed his buying of 1,885,515 shares of the company at the prevailing market price through Dhaka Stock Exchange PLC. as per declaration disseminated on 23.09.2026.

PRIMEBANK

Buy Confirmation of a Director

Mr. Md. Shahadat Hossain, a Sponsor Director of the Company, has completed his buying of 3,008,930 shares of the company at the prevailing market price through Dhaka Stock Exchange PLC. as per declaration disseminated on 27.09.2026.

PRIMEBANK

Buy Confirmation of a Corporate Director

MJL Bangladesh PLC., a Corporate Director of the Company, has completed its buying of 3,014,895 shares of the company at the prevailing market price through Dhaka Stock Exchange PLC. as per declaration disseminated on 23.09.2026.

ACI

Board approval for the formation of a joint-venture company

The company has informed that the Board of Directors of the Company, at its 232nd Board meeting held on Monday, 28 September 2026 at 4:00 pm through Hybrid system, approved the formation of a joint-venture company under the title of "ACI-ICHINEN BANGLADESH LTD." having an authorized capital of BDT 500,000,000 (Five Hundred Million) and a paid up capital of BDT 150,000,000 (One Hundred Fifty Million) wherein Advanced Chemical Industries PLC shall hold 60% shares, subject to the approval of the concerned authority.

BANGAS

Dividend Declaration

The Board of Directors has recommended 3% Cash Dividend to General Shareholders except Directors and Sponsors for the year ended June 30, 2026. The Sponsors and Directors hold 1,756,454 shares out of a total 76,24,643 shares of the company, and the Cash Dividend payable to the General Shareholders is Tk. 1,760,378. Date of AGM: 12.11.2026, Time: 11:00 AM, Venue: Hybrid Platform (Chuadanga). Record Date: 19.10.2026. The Company has also reported EPS of Tk. 0.24, NAV per share of Tk. 21.10 and NOCFPS of Tk. (0.52) for the year ended June 30, 2026 as against Tk. 0.28, Tk. 21.02 and Tk. 0.38 respectively for the year ended June 30, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
APEXSPINN	369	368	2	18900	6.972
ASIAINS	45.7	45.7	1	190000	8.683
ASIATICLAB	111	111	1	28300	3.141
BATBC	225.7	225.6	2	179299	40.466
BDAUTOCA	187	187	1	10000	1.87
BDTHAIFOOD	20.6	20.6	1	50000	1.03
BNICL	155	155	1	47000	7.285
BRACBANK	64.6	64.6	5	1500000	96.9
CAPMIBBLMF	15.9	15.9	1	56000	0.89
CITYBANK	33	33	1	150000	4.95
CITYGENINS	130.6	120	7	276805	34.417
DGIC	44.5	40	5	629600	25.317
DHAKABANK	11.3	11.3	1	7574916	85.597
DOMINAGE	65	63.6	2	22500	1.449
DUTCHBANGL	47	47	1	42500	1.998
ETL	14.7	14.6	2	134100	1.961
FEKDIL	22.7	22.7	1	55000	1.249
GREENDELT	66.1	66.1	2	700000	46.27
IPDC	38.9	38.9	3	1198000	46.602
ISLAMIINS	66.2	66.2	1	10000	0.662
JAMUNABANK	22.9	22.9	1	2180000	49.922
MALEKSPIN	46	46	1	15000	0.69
MARICO	2640	2620	5	5000	13.16
MATINSPINN	62.5	62.5	1	8001	0.5
MERCINS	48.2	48.2	1	13102	0.632
NAHEEACP	36.3	36.3	1	25000	0.908
ONEBANKPLC	7.5	7.5	1	133400	1.001
PREMIERBAN	5.1	5.1	2	4200000	21.42
PTL	78.9	75	4	82997	6.279
RELIANCINS	106	106	1	10253	1.087
RUNNERAUTO	47.8	47.8	1	19997	0.956
SAIHAMTEX	39.5	37	12	974517	37.449
SIPLC	158	140	2	69500	10.801
SONALILIFE	84.5	84.5	1	32500	2.746
SQURPHARMA	217.6	217.6	1	50000	10.88
STANDARINS	58.3	58.3	1	10248	0.597
TAKAFULINS	53.2	53.2	1	120000	6.384
TRUSTBANK	14.5	14.5	1	50100	0.726

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Contact Us

Research Team

Md. Sakib Chowdhury, CFA	Head of Research	chowdhury.md.sakib@ucbstock.com.bd	+880 1713 205 698
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha +880 1701 205 090	Dilkusha (Sun Moon Tower) +880 1701 205 000	Dhanmondi +880 1713 205 703	Nikunja +880 1701 205 013	Mohammadpur +880 1324 243 212
Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

Branch Offices

Chattogram +880 1701 205 038	Sylhet +880 1713 205 760
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Digital Booths

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		