Daily Market Review

Market closed negative

30-Aug-2026

DSEX WENT DOWN BY 41.4 POINTS

Market closed negative today with increase in turnover.

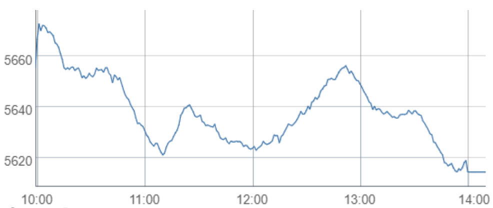
Broad index DSEX went down by 41.4 points.

Only Jute, Travel & Leisure and Engineering sectors closed positive today while Mutual Fund, Services & Real Estate and Ceramics are the top three sectors that closed negative today.

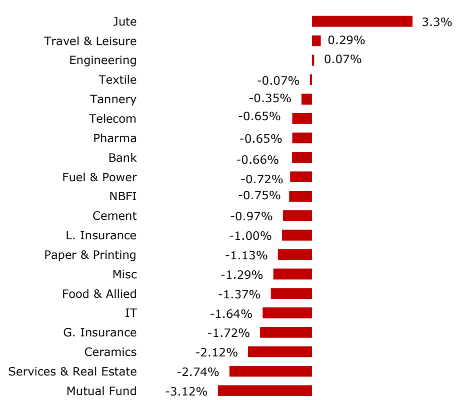
Turnover increased by 10.9% to BDT 5,180mn (USD 42mn).

Textile sector dominated the turnover chart covering 30.9% of the total turnover.

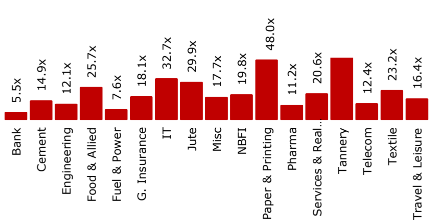
Intraday Performance of DSEX



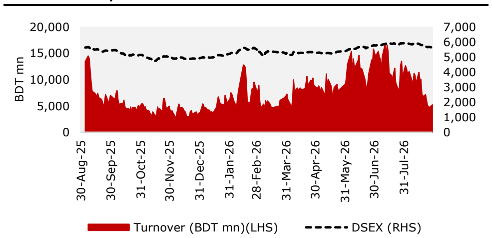
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,614.29	(41.4)	-0.73%	4,865.34	15.39%
DS30	2,122.23	(12.7)	-0.59%	1,853.54	14.50%
DSES	1,128.12	(4.4)	-0.39%	1,000.72	12.73%
S&P 500	7,711.76	(19.2)	-0.25%	6,845.50	12.65%
Nikkei 225	66,405.56	273.6	0.41%	50,339.48	31.92%
FTSE 100	10,824.26	31.7	0.29%	9,931.38	8.99%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,180	4,670	510	10.92%	11,323
Turnover (USD mn)	42	38	4	10.92%	93
Volume (mn)	190	177	12	6.99%	382
Market Cap (BDT bn)	6,958	6,973	-15	-0.21%	
Market Cap (USD bn)	57	57	0	-0.21%	
Market P/E (x)	8.8				

Particulars	Gainer	Loser	Unchanged
Market Breadth	49	309	34

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	731,666	20.94%	-0.7%	489.1	9.44%
Pharma	581,571	16.65%	-0.7%	484.3	9.35%
Telecom	517,706	14.82%	-0.7%	51.1	0.99%
Engineering	299,426	8.57%	0.1%	401.3	7.75%
Fuel & Power	292,773	8.38%	-0.7%	153.6	2.97%
Food & Allied	230,910	6.61%	-1.4%	240.2	4.64%
Textile	146,075	4.18%	-0.1%	1,602.2	30.93%
Misc	143,370	4.10%	-1.3%	262.7	5.07%
G. Insurance	122,437	3.50%	-1.7%	514.4	9.93%
NBFI	105,911	3.03%	-0.8%	135.5	2.62%
Cement	94,381	2.70%	-1.0%	47.9	0.93%
L. Insurance	49,364	1.41%	-1.0%	67.1	1.30%
Travel & Leisure	35,266	1.01%	0.3%	35.6	0.69%
IT	32,225	0.92%	-1.6%	128.1	2.47%
Mutual Fund	29,376	0.84%	-3.1%	194.7	3.76%
Services & Real Estate	27,723	0.79%	-2.7%	201.0	3.88%
Tannery	24,626	0.70%	-0.3%	27.5	0.53%
Paper & Printing	21,357	0.61%	-1.1%	48.0	0.93%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMTEX	35.50	7.58%	283.51	8.24	56.35
SHARPIND	25.50	-6.25%	212.98	7.82	n/a
SAIHAMCOT	22.70	9.66%	167.75	7.52	24.95
PTL	71.20	1.86%	140.86	2.00	11.13
SAPORTL	57.10	-4.83%	131.23	2.27	26.81

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMCOT	22.70	9.66%	167.75	7.52	24.95
SAIHAMTEX	35.50	7.58%	283.51	8.24	56.35
PLFSL	2.00	5.26%	3.62	1.81	n/a
SIPLC	151.00	5.08%	47.47	0.32	29.67
PREMIERLEA	2.30	4.55%	1.12	0.48	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
EXIM1STMF	5.60	-8.20%	16.53	2.91	n/a
PF1STMF	12.50	-8.09%	34.20	2.70	7.62
AIBL1STIMF	5.00	-7.41%	3.72	0.73	n/a
ICBEPMF1S1	5.40	-6.90%	2.60	0.47	4.82
JMISMDL	127.00	-6.82%	3.09	0.02	n/a

WALTONHIL

Dividend Declaration

The Board of Directors has recommended 180% Cash and 10% Stock dividend for the year ended June 30, 2026. Date of AGM: 15.10.2026, Time: 12:00 PM, Venue: Digital Platform. Record Date: 20.09.2026. The Company has also reported EPS of Tk. 33.75, NAV per share of Tk. 381.26 (with revaluation), Tk. 280.24 (without revaluation) and NOCFPS of Tk. 63.72 for the year ended June 30, 2026 as against Tk. 31.11, Tk. 363.40 (with revaluation), Tk. 262.08 (without revaluation) and Tk. 52.91 respectively for the year ended June 30, 2025. Reasons for deviation in EPS and NOCFPS: Earnings Per Share (EPS) of the Company increase to Tk. 33.75 for the Financial Year ended 30 June 2026, compared to Tk. 31.11 for the corresponding period of the previous year. This increase was mainly due to decrease of Finance Costs by Tk. 267.26 crore, representing 2.45% of sales, from Tk. 448.40 crore, or 6.33% of sales, in the preceding year. Net Operating Cash Flows Per Share (NOCFPS) of the Company increased to Tk. 63.72 for the Financial Year ended 30 June 2026, compared to Tk. 52.91 for the corresponding period of the previous year. This significant improvement in NOCFPS of the Company is primarily driven by an increase of Tk. 694.36 Crore (8.84%) in collections from customers and a 2.31% reduction in payments to suppliers during the Financial Year 2025-2026.Disclosure for Recommending Stock Dividend: i. The Board has recommended stock dividend to finance the ongoing capacity expansion of Green Energy to maintain uninterrupted power supply of the Company under BMRE; ii. Stock Dividend is recommended only out of retained earningsand iii. Stock Dividend is not recommended from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

PADMALIFE

Q2 Financials

As per life revenue account of the company for April to June, 2026, excess of total expenses including claims over total income (deficit) was BDT 35.66 million as against excess of total expenses including claims over total income (deficit) of BDT 65.32 million in the corresponding previous period of 2025. Whereas as per life revenue account of the company for January to June, 2026, excess of total expenses including claims over total income (deficit) was BDT 85.10 million as against excess of total expenses including claims over total income (deficit) of BDT 150.92 million in the corresponding previous period of 2025. Accordingly, Balance of Life Insurance Fund was BDT (3,272.04) million as on June 30, 2026 as against BDT (3,077.14) million as on June 30, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACIFORMULA	174	174	1	2990	0.52
AIL	33	33	1	29684	0.98
ALARABANK	18.4	18.4	2	4000000	73.6
ASIATICLAB	119.2	102	3	266250	28.934
CENTRALINS	47	47	1	19500	0.916
CITYGENINS	118.4	118.4	1	10118	1.198
DELTALIFE	83.5	83.5	1	6000	0.501
FEKDIL	25.5	20.9	3	671300	15.476
FINEFOODS	506	430	2	14965	7.157
GLOBALINS	46	46	2	83500	3.841
GQBALLPEN	540	524	2	10227	5.5
IBP	18.7	18.7	1	40000	0.748
ICBSONALI1	6.3	6.3	1	80000	0.504
IPDC	34.5	34.5	1	46000	1.587
ISLAMIINS	55.5	55.5	1	20000	1.11
PHOENIXFIN	4	4	1	325000	1.3
PRAGATIINS	78	78	1	10000	0.78
PTL	68.7	66.5	4	104739	7.066
PUBALIBANK	37.9	37.9	4	1070000	40.553
RELIANCINS	117.8	117.7	2	138046	16.252
SAIHAMTEX	34.3	29.7	6	471868	15.968
SAMORITA	104.8	104.8	1	10000	1.048
SHARPIND	29.7	29.7	1	19000	0.564
SILCOPHL	18.9	18.9	1	26500	0.501
SONARGAON	112.6	112.6	1	100000	11.26
UNITEDINS	67.3	67.3	1	20000	1.346
UTTARABANK	18.9	18.9	1	150000	2.835

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Contact Us

Research Team

Md. Sakib Chowdhury, CFA	Head of Research	chowdhury.md.sakib@ucbstock.com.bd	+880 1713 205 698
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Chief Operating Officer

Ahsanur Rahman	COO	ahsanur.rahman@ucbstock.com.bd	+880 1730 357 991

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha
+880 1701 205 090

Dilkusha (Sun Moon Tower)
+880 1701 205 000

Dhanmondi
+880 1713 205 703

Nikunja
+880 1701 205 013

Mohammadpur
+880 1324 243 212

Bashundhara
+880 1718 106 217

Mirpur-1
+880 1713 205 723

Mirpur-12
+880 1911 197 188

Banasree
+880 1701 205 075

Uttara
+880 1913 128 156

Branch Offices

Chattogram
+880 1701 205 038

Sylhet
+880 1713 205 760

Digital Booths

Khulna
+880 1717 411 466

Barishal
+880 1713 205 762

Cumilla
+880 1324 243 163

Jashore
+880 1324 243 203

Gazipur
+880 1324 243 165

Feni
+880 1324 243 210

Khatungonj
+880 1713 205 742

Chawkbazar
+880 1817 206 965

Madhobdi
+880 1324 243 156

Narayangonj
+880 1324 243 207

Agrabad
+880 1324 243 198