

DSEX WENT UP BY 26.1 POINTS

Market closed positive today with increase in turnover.

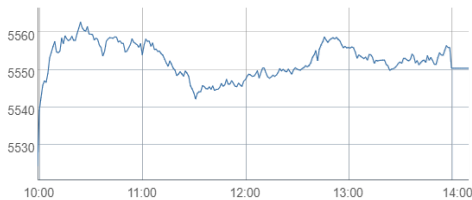
Broad index DSEX went up by 26.1 points.

Textile, Paper & Printing and Misc are the top three sectors that closed positive today while Services & Real Estate, Jute and Food & Allied are the top three sectors that closed negative today.

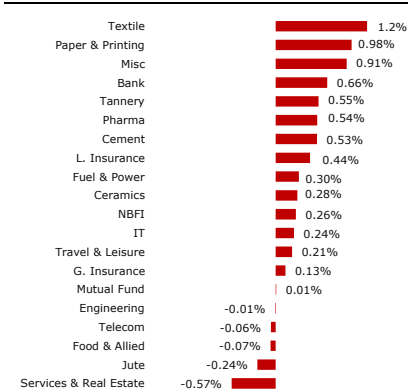
Turnover increased by 10.2% to BDT 6,991mn (USD 57mn).

Textile sector dominated the turnover chart covering 24.7% of the total turnover.

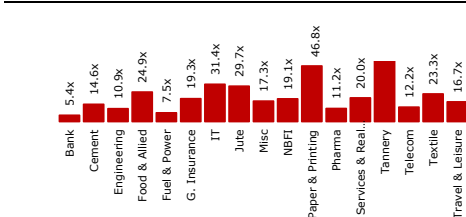
Intraday Performance of DSEX



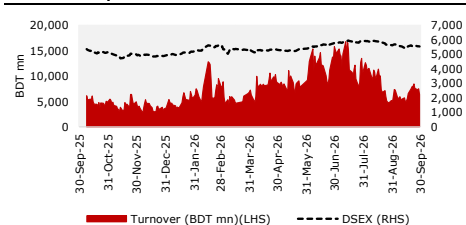
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,550.44	26.1	0.47%	4,865.34	14.08%
DS30	2,108.45	13.8	0.66%	1,853.54	13.75%
DS5	1,102.49	4.5	0.41%	1,000.72	10.17%
S&P 500	7,670.84	(12.9)	-0.17%	6,845.50	12.06%
Nikkei 225	66,753.72	1,272.5	1.94%	50,339.48	32.61%
FTSE 100	10,700.16	63.5	0.60%	9,931.38	7.74%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,991	6,345	646	10.18%	8,970
Turnover (USD mn)	57	52	5	10.18%	74
Volume (mn)	205	208	-4	-1.79%	315
Market Cap (BDT bn)	6,875	6,852	23	0.33%	
Market Cap (USD bn)	56	56	0	0.33%	
Market P/E (x)	8.7				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	190	130	67		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	725,696	21.06%	0.7%	541.9	7.75%
Pharma	579,432	16.82%	0.5%	761.4	10.89%
Telecom	510,285	14.81%	-0.1%	28.8	0.41%
Fuel & Power	289,163	8.39%	0.3%	138.1	1.98%
Engineering	282,839	8.21%	0.0%	420.9	6.02%
Food & Allied	223,731	6.49%	-0.1%	264.0	3.78%
Textile	146,758	4.26%	1.2%	1,727.6	24.71%
Misc	139,881	4.06%	0.9%	268.8	3.85%
G. Insurance	130,775	3.80%	0.1%	1,582.0	22.63%
NBFI	102,356	2.97%	0.3%	267.3	3.82%
Cement	92,323	2.68%	0.5%	34.9	0.50%
L. Insurance	48,313	1.40%	0.4%	194.4	2.78%
Travel & Leisure	35,742	1.04%	0.2%	39.4	0.56%
Mutual Fund	32,822	0.95%	0.0%	389.1	5.57%
IT	30,972	0.90%	0.2%	99.7	1.43%
Services & Real Estate	26,999	0.78%	-0.6%	69.6	1.00%
Tannery	23,927	0.69%	0.6%	38.7	0.55%
Paper & Printing	20,815	0.60%	1.0%	39.5	0.57%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PTL	85.70	6.06%	409.89	5.00	13.39
BNICL	173.70	0.93%	273.59	1.56	30.10
SAIHAMTEX	40.50	0.00%	237.53	5.92	64.29
IPDC	35.40	-0.56%	226.35	6.29	29.02
BXPBARMA	147.60	0.27%	221.61	1.49	7.61

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAMATALETH	90.00	9.89%	10.82	0.12	n/a
SKTRIMS	13.80	9.52%	3.06	0.23	n/a
PF1STMF	18.20	7.69%	63.18	3.56	11.10
DELTAIPPIN	7.70	6.94%	27.40	3.65	192.50
HFL	11.80	6.31%	0.56	0.05	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FAMILYTEX	2.20	-4.35%	1.02	0.45	n/a
MIDASFIN	4.80	-4.00%	0.11	0.02	n/a
MEGHANAPET	76.10	-3.79%	65.93	0.84	n/a
ORIONPHARM	28.60	-3.70%	8.06	0.28	n/a
PRIMEFIN	2.70	-3.57%	0.56	0.20	n/a

SHAHJABANK

Sale Declaration of a Director

Mrs. Tahera Faruque, a Director of the Company has expressed her intention to sell 1,000,000 shares out of her total holding of 34,463,724 shares of the Company at the prevailing market price in the Public Market through Dhaka Stock Exchange PLC. within October 29, 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMEPL	25.8	25.8	1	50000	1.29
ANWARGALV	126.2	126.2	1	4444	0.561
APEXFOOT	219	219	1	2500	0.548
APEXSPINN	362	362	1	20000	7.24
BDAUTOCA	186	186	1	5906	1.099
BDLAMPS	243	243	1	2500	0.608
BNICL	157	157	1	18750	2.944
BRACBANK	64.7	64.7	1	75000	4.853
CITYGENINS	130.5	121	2	761161	99.213
ETL	15.2	15.2	1	160000	2.432
FINEFOODS	488	488	1	110450	53.9
GQBALLPEN	595	595	1	1000	0.595
ICICL	41.6	41.6	1	92133	3.833
IFIC	4.9	4.9	1	200000	0.98
IPDC	39	35	2	351155	13.615
ISLAMIINS	68	66.4	10	203420	13.675
KARNAPHULI	59.7	54.5	2	48800	2.854
KDSALTD	48	48	1	15000	0.72
MARICO	2671	2620	9	7800	20.598
MATINSPINN	66.3	66.3	2	150000	9.945
MEGHNAINS	35.8	35.8	1	15000	0.537
MEGHNAJET	74	73	4	150000	11.048
MTB	14.5	13.6	3	550000	7.57
NAVANAPHAR	65	65	1	23000	1.495
NITOLINS	58.7	58.2	2	26420	1.542
PIONEERINS	75.3	75.3	1	8000	0.602
POPULARLIF	61.8	61.8	1	52660	3.254
PRIME1ICBA	7.9	7.9	1	117000	0.924
PRIMEBANK	28.2	28.2	3	400000	11.28
PRIMEINSUR	57.4	57.4	1	9000	0.517
PROVATIINS	53.5	51.2	3	225000	11.941
PTL	88.2	74.5	16	1305345	100.156
SAIHAMTEX	39	38.9	9	707381	27.576
SIPLC	150.1	150.1	1	3750	0.563
SONALILIFE	88.2	86	3	60812	5.298
SONARGAON	114.7	110	3	171055	19.065
SPCL	50.2	50.2	1	75977	3.814
SQURPHARMA	218	218	1	127001	27.686
STANDARINS	47.3	47.3	1	10580	0.5
TAKAFULINS	58.8	54.9	2	20500	1.163
TAMIJTEX	120	120	1	5000	0.6
UNITEDFIN	18.4	17	3	89832	1.612

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Digital Booths

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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