UCB STOCK Brokerage Limited

Daily Market Review

Market closed negative

31-Aug-2026

DSEX WENT DOWN BY 16.2 POINTS

Market closed negative today with decrease in turnover.

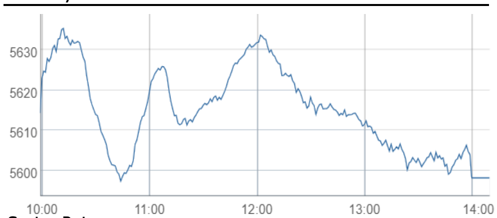
Broad index DSEX went down by 16.2 points.

Mutual Fund, Services & Real Estate and Ceramics are the top three sectors that closed positive today while Jute, IT and Food & Allied are the top three sectors that closed negative today.

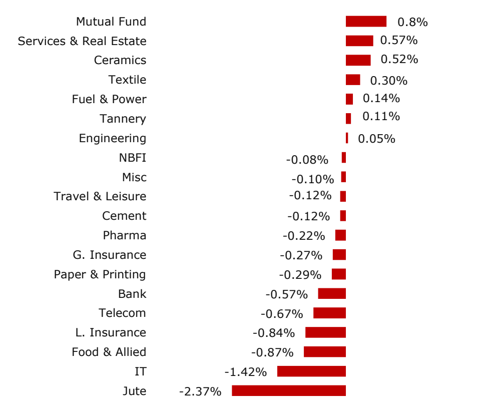
Turnover decreased by 7.9% to BDT 4,772mn (USD 39mn).

Textile sector dominated the turnover chart covering 32.6% of the total turnover.

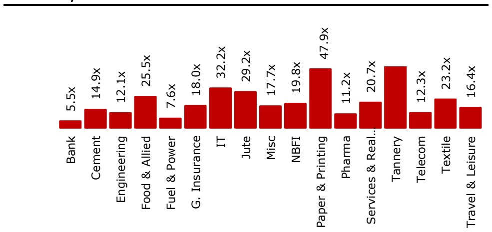
Intraday Performance of DSEX



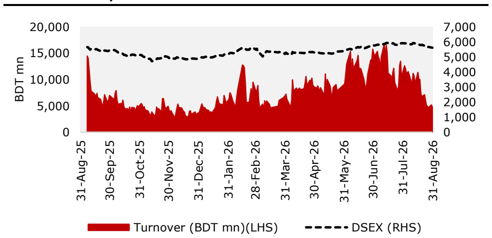
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,598.08	(16.2)	-0.29%	4,865.34	15.06%
DS30	2,113.24	(9.0)	-0.42%	1,853.54	14.01%
DSES	1,124.49	(3.6)	-0.32%	1,000.72	12.37%
S&P 500	7,711.76	(19.2)	-0.25%	6,845.50	12.65%
Nikkei 225	66,311.93	(93.6)	-0.14%	50,339.48	31.73%
FTSE 100	10,824.26	31.7	0.29%	9,931.38	8.99%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,772	5,180	-408	-7.87%	11,190
Turnover (USD mn)	39	42	-3	-7.87%	92
Volume (mn)	178	190	-12	-6.51%	378
Market Cap (BDT bn)	6,947	6,958	-11	-0.16%	
Market Cap (USD bn)	57	57	0	-0.16%	
Market P/E (x)	8.8				

Particulars	Gainer	Loser	Unchanged
Market Breadth	128	192	69

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	727,460	20.89%	-0.6%	509.3	10.67%
Pharma	580,301	16.67%	-0.2%	543.2	11.38%
Telecom	514,213	14.77%	-0.7%	33.4	0.70%
Engineering	299,563	8.60%	0.0%	309.4	6.48%
Fuel & Power	293,194	8.42%	0.1%	140.5	2.94%
Food & Allied	228,898	6.57%	-0.9%	263.1	5.51%
Textile	146,506	4.21%	0.3%	1,555.6	32.60%
Misc	143,230	4.11%	-0.1%	177.0	3.71%
G. Insurance	122,102	3.51%	-0.3%	408.2	8.55%
NBFI	105,822	3.04%	-0.1%	165.2	3.46%
Cement	94,269	2.71%	-0.1%	37.5	0.79%
L. Insurance	48,950	1.41%	-0.8%	57.9	1.21%
Travel & Leisure	35,224	1.01%	-0.1%	21.3	0.45%
IT	31,766	0.91%	-1.4%	104.1	2.18%
Mutual Fund	29,624	0.85%	0.8%	175.0	3.67%
Services & Real Estate	27,881	0.80%	0.6%	157.9	3.31%
Tannery	24,652	0.71%	0.1%	28.8	0.60%
Paper & Printing	21,295	0.61%	-0.3%	29.3	0.61%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	23.90	-6.27%	338.24	13.92	n/a
SAIHAMCOT	23.60	3.96%	198.88	8.38	25.93
SAIHAMTEX	35.20	-0.85%	167.28	4.76	55.87
PTL	72.40	1.69%	134.56	1.88	11.31
BRACBANK	62.20	-0.64%	125.15	2.01	5.85

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PF1STMF	13.60	8.80%	24.97	1.86	8.29
ICBEPMF1S1	5.80	7.41%	1.83	0.32	5.18
GBBPOWER	14.10	6.82%	15.75	1.16	141.00
SAFKOSPINN	21.50	5.91%	8.99	0.42	n/a
EXIM1STMF	5.90	5.36%	10.27	1.77	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	23.90	-6.27%	338.24	13.92	n/a
STANCERAM	65.80	-5.19%	0.57	0.01	n/a
PLFSL	1.90	-5.00%	8.32	4.08	n/a
ZAHINTEX	7.90	-4.82%	0.99	0.12	n/a
TUNGHAI	4.30	-4.44%	1.40	0.32	n/a

MERCANBANK

Declaration of share transfer by a Sponsor

Mr. Md. Nasiruddin Choudhury, a Sponsor of the Company, has expressed his intention to transfer 19,500,000 shares of the Company to his son and daughters: (i) Mr. Faris Nasir Choudhury (son), a General Shareholder of the Company - 6,500,000 shares; (ii) Ms. Orthee Fariah Choudhury (daughter), a General Shareholder of the Company - 6,500,000 shares and (iii) Ms. Ovee Farah Choudhury (daughter), also a General Shareholder of the Company - 6,500,000 shares, by way of gift outside the trading system of the Exchange within the next thirty working days with effect from August 25, 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AIL	37.4	37	2	35000	1.301
ALARABANK	18.4	18	2	3200000	58.8
AMANFEED	35.8	35.8	1	16700	0.598
ANWARGALV	96	96	1	30000	2.88
APEXSPINN	355	355	1	2520	0.895
ASIATICLAB	106	106	1	40000	4.24
BANKASIA	18.5	18.5	1	600000	11.1
BATBC	253	253	1	43692	11.054
BDLAMPS	200	200	2	12187	2.437
BRACBANK	62.3	62.3	1	500000	31.15
CITYGENINS	127.1	127.1	1	68215	8.67
FARCHEM	18.4	18.4	1	39800	0.732
IBP	18.6	18.6	1	32000	0.595
IFIC1STMF	4.1	4.1	1	265426	1.088
IPDC	32.5	32.5	3	1500000	48.75
JAMUNABANK	25.5	24.1	3	128395	3.139
KARNAPHULI	56.5	52.9	2	82000	4.374
LIBRAINFU	643.4	643.4	1	4225	2.718
MARICO	2680	2680	6	5856	15.694
MEGCONMILK	39	39	1	35000	1.365
MERCANBANK	7.7	7.7	1	1706172	13.138
MONNOFABR	24	24	1	21000	0.504
NBL	3.8	3.8	1	650000	2.47
NORTHRNINS	40	40	1	32500	1.3
PHOENIXFIN	3.8	3.8	1	363779	1.382
PTL	78.3	68	7	269076	18.47
SAIHAMTEX	32	32	1	58000	1.856
SHARPIND	28	23	5	381100	9.695
SONALIPAPR	235	235	1	3000	0.705
UTTARABANK	22.9	21.6	2	46286	1.029

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Respective analyst(s) identified in this report certifies, with respect to the companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report. The research analyst(s) named on this report are not registered / qualified as research analysts with FINRA.

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