News Summary - 08 September, 2026

Bangladesh Market Snapshot

Source: Dhaka Stock Exchange

DSEX	DSES	DS30	Turnover (BDT mn)	Market Cap (BDT bn)
5,567.42	*1,114.80*	*2,113.92*	*5,713*	*6,915*
+0.16%	-0.05%	-0.11%	-0.03%	-0.03%

Bangladesh Macro Snapshot

Source: Bangladesh Bank

Treasury Bill Yield	Call Money Rate	Inflation rate	GDP Growth Rate	Reserve (BPM-6)
8.72%	9.05%	8.26%	4.14%	32.50bn USD
Maturity: 06-09-27	*Date: 07-09-26*	*Period: 2026-08*	*Period: FY26*	*Date: 01-09-26*

Exchange Rate

Source: Bloomberg

USD	EUR	INR	CNH	GBP
122.52	142.67	1.30	18.26	165.57
+0.00%	*+0.09%*	*+0.00%*	*+0.01%*	*+0.03%*

International Market

Source: Bloomberg

MSCI Frontier	S&P 500	SSE Comp	Nikkei 225	FTSE 100
848.89	7,718.60	3,945.69	66,445.13	10,822.10
-0.79%	*-0.38%*	*+0.32%*	*+0.15%*	*-0.08%*

Commodities

Source: Bloomberg

Gold	Brent Crude	Cotton	Silver	Wheat
4,468.50	97.24	86.43	67.32	823.00
-1.00%	*+1.29%*	*-1.29%*	*+0.16%*	*+0.80%*

Macroeconomy

Inflation falls to 10-month low of 8.26%

Inflation fell for the second consecutive month in August, dropping to 8.26 percent, its lowest level in the past ten months, according to the data published by the Bangladesh Bureau of Statistics (BBS). Food inflation fell sharply, while non-food inflation edged up. In August, food inflation stood at 7.02 percent, down from 7.16 percent in July, according to BBS data. Non-food inflation, meanwhile, rose to 9.32 percent last month from 9.28 percent in July. Point-to-point inflation of 8.26 percent means goods or services that cost Tk 100 in August last year cost Tk 108.26 in August this year.

https://www.thedailystar.net/business/economy/news/inflation-falls-10-month-low-826-4267406

Remittance inflow rises 23.4pc to $637m in 6-day of Sept

Bangladesh received US$637 million in workers' remittances during the first six days of September 2026, marking a 23.4 percent increase compared with $516 million received during the corresponding period of September 2025. According to the latest remittance data, the country received $201 million on September 6 alone. Cumulatively, Bangladesh received $6.462 billion in remittances from July 2026 to September 6, 2026, compared with $5.416 billion during the same period a year earlier, registering 19.3 percent year-on-year growth.

https://www.bssnews.net/business/422001

Bangladesh makes final push to defer LDC graduation

Bangladesh is making a final push to win support from countries and trade blocs for a three-year delay to its graduation from the UN list of Least Developed Countries (LDCs), as the 81st session of the UN General Assembly begins in New York. Bangladesh's request to defer its graduation has already been recommended by the UN Committee for Development Policy (UNCDP). Following that, the UN Economic and Social Council (ECOSOC) agreed to put the proposal before the General Assembly.

https://www.thedailystar.net/business/economy/news/bangladesh-makes-final-push-defer-ldc-graduation-4267416

Banks

BB mulls return to 9-month NPL definition to mask bad loan

Bangladesh Bank has mulled over extending the period for classifying overdue loans as non-performing loans (NPLs) to nine months from the current three months, a move that could reduce the volume of defaulted loans on paper. The nine-month classification period was introduced by the previous Awami League government in 2019, apparently to contain the reported volume of defaulted loans.

https://www.newagebd.net/post/banking/312731/bb-mulls-return-to-9-month-npl-definition-to-mask-bad-loan

Customers withdraw Tk250cr as Sammilito Islami Bank begins deposit return

Sammilito Islami Bank began returning principal amounts to customers who applied to withdraw on 1 September. Around 6,000 customers collected Tk250 crore nationwide on the first day, against Tk1,329 crore sought by 18,000 applicants scheduled for repayment that day. While 18,000 customers had applied to withdraw their deposits, only around 6,000 turned up to collect their money yesterday (7 September). The repayment process began after Bangladesh Bank provided the bank with Tk5,000 crore on 6 September to meet depositors' withdrawal demands.

https://www.tbsnews.net/economy/banking/customers-withdraw-tk250cr-sammilito-islami-bank-begins-deposit-return-1536361

WB gives $450m to repair banking sector damage

The government has finalised a $450 million borrowing, equivalent to Tk 5,522 crore, from the World Bank to strengthen the financial sector and rebuild the deposit-protection system. A Tk 1,276.30-crore technical assistance project linked to the borrowing is scheduled to be placed before the Executive Committee of the National Economic Council on the next week for approval, said Planning Ministry officials.

https://www.newagebd.net/post/banking/312919/wb-gives-450m-to-repair-banking-sector-damage

BB enlists 131 collateral valuation firms to curb loan fraud

Bangladesh Bank has published a list of 131 institutions eligible to value collateral pledged against bank loans, aiming to standardise asset appraisal across the financial sector and curb the practice of artificially inflating collateral values to secure unearned credit. The central bank issued a circular yesterday instructing scheduled banks to conduct collateral valuations for loans of Tk 1 crore and above exclusively through these 131 listed entities.

https://www.thedailystar.net/business/economy/news/bb-enlists-131-collateral-valuation-firms-curb-loan-fraud-4267376

Fuel & Power

Govt presents plan to resolve energy-power crisis

The government Monday rolled out a slew of measures to address the energy and power crises that has virtually crippled the country, especially affecting productive and business activities, as parliament took up the problem. Some of these measures include establishing a land-based LNG terminal at Matarbari, which is expected to supply approximately 1,000 MMCFD gas, a third FSRU (floating storage and regasification unit) at Matarbari under a G-to-G agreement with China, to be completed within 18 months, a 620-megawatt coal-fired power plant using domestic coal at Barapukuria, and move for a 1,320-megawatt second phase of the Payra coal-fired power plant.

https://today.thefinancialexpress.com.bd/public/first-page/govt-presents-plan-to-resolve-energy-power-crisis-1788805006

Petrobangla loosens rules to attract spot LNG suppliers

Petrobangla has sharply eased the entry requirements for new spot liquefied natural gas (LNG) suppliers as Bangladesh seeks to widen its sourcing options amid severe gas shortages and rising global LNG prices. The state-run corporation will now allow companies to seek enlistment with just one successfully completed LNG supply contract and $50 million in financial capacity. This is a significant relaxation of the experience, financial and operational requirements introduced in March.

https://www.thedailystar.net/business/economy/news/petrobangla-loosens-rules-attract-spot-lng-suppliers-4267411

Textile

NBR suspends bond facility for yarn imports, BGMEA, BKMEA protest

The National Board of Revenue (NBR) is bringing major changes to duty-free yarn imports under the bond facility for export-oriented garment factories. Under the new decision, imports of 10-30 count cotton yarn under the bond facility have been suspended. However, exporters will be able to continue importing this yarn subject to a bank guarantee. Under the new conditional process, the bank guarantee will be released once export proceeds are repatriated. To obtain this release, submission of a certificate from the relevant trade body – BGMEA, BKMEA or BTMA – has been made mandatory.

https://thefinancialexpress.com.bd/trade/nbr-curbs-bonded-yarn-imports-bgmea-bkmea-protest

Capital Market

DSE plans derivatives market launch by January 2028

The Dhaka Stock Exchange (DSE) is planning to introduce financial derivatives on its exchange-traded platform by January 2028 as part of efforts to diversify products, deepen the capital market and improve market efficiency. The disclosure came at an awareness and consultation programme organised by the DSE today at its Training Academy in the city with leading brokerage firms, merchant banks, asset management companies and other stakeholders to discuss the introduction of financial derivatives, said a press release.

https://www.bssnews.net/business/421927

DSE cuts corporate bond listing fees by 80pc to revive debt market

The Dhaka Stock Exchange (DSE) has slashed listing and other fees tied to corporate bonds by 80 per cent in a major move to revive the largely inactive corporate bond market. The premier bourse has taken the initiative to reduce the cost of issuing and listing corporate bonds, which market participants believe could encourage more companies to tap the debt market for long-term financing. Previously, the listing fee for fixed-income securities was 0.25 per cent for issues up to Tk 100 million and 0.15 per cent for issues above Tk 100 million.

https://today.thefinancialexpress.com.bd/public/stock-corporate/dse-cuts-corporate-bond-listing-fees-by-80pc-to-revive-debt-market-1788797886

Stocks

CVO Petrochemicals shuts factory for maintenance

CVO Petrochemical Refinery, a listed company, has temporarily shut its factory for emergency maintenance from 7 September to 30 September, according to a disclosure published on the stock exchanges today (7 September). The company said the shutdown was necessary due to "unavoidable operational circumstances" and to ensure operational efficiency and the sustainable continuation of its business.

https://www.tbsnews.net/economy/stocks/cvo-petrochemicals-shuts-factory-maintenance-1536226

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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