Bangladesh Market Snapshot — *Source: Dhaka Stock Exchange*

DSEX	DSES	DS30	Turnover (BDT mn)	Market Cap (BDT bn)
5,655.68	*1,132.54*	*2,134.88*	*4,670*	*6,973*
+0.28%	+0.51%	+0.41%	+0.26%	+0.26%

Bangladesh Macro Snapshot — *Source: Bangladesh Bank*

Treasury Bill Yield	Call Money Rate	Inflation rate	GDP Growth Rate	Reserve (BPM-6)
9.07%	9.18%	8.32%	4.14%	32.62bn USD
Maturity: 23-08-2027	*Date: 27-08-2026*	*Period: 2026-07*	*Period: FY26*	*Date: 24-08-2026*

Exchange Rate — *Source: Bloomberg*

USD	EUR	INR	CNH	GBP
123.19	142.34	1.29	18.30	166.47
+0.34%	*-0.61%*	*-0.16%*	*+0.16%*	*+0.46%*

International Market — *Source: Bloomberg*

MSCI Frontier	S&P 500	SSE Comp	Nikkei 225	FTSE 100
849.77	7,711.76	3,952.18	66,405.56	10,824.26
-0.24%	*-0.25%*	*-0.14%*	*+0.42%*	*+0.29%*

Commodities (USD) — *Source: Bloomberg*

Gold (Troy ounce)	Brent (Barrel)	Cotton (Pound)	Silver (Troy ounce)	Wheat (Bushel)
4,478.10	89.31	89.92	67.00	827.75
-3.31%	*+1.27%*	*-0.52%*	*-3.69%*	*+0.12%*

Macroeconomy

Remittance inflow surges 22.3pc in 26 days of August

Bangladesh received US$2.455 billion in workers' remittances during August 1-26, marking a 22.3 percent increase from the US$2.007 billion received during the corresponding period of August 2025. According to the latest Bangladesh Bank (BB) data, remittance inflow stood at US$115 million during August 25-26.

https://www.bssnews.net/business/418537

Treasury bill, bond yields fall into single digits

Interest rates on all types of Treasury bills and bonds have fallen into single digits, with yields declining steadily since June as banks grapple with excess liquidity and weak private-sector credit demand. According to Bangladesh Bank data, the yield on the short-term 91-day Treasury bill is now 8.83%, while those on 182-day and 364-day Treasury bills stand at 8.92% and 9.07%, respectively.

https://www.tbsnews.net/economy/banking/treasury-bill-bond-yields-fall-single-digits-1526621

Taka gets stronger, export competitiveness weakens

Bangladesh's export competitiveness on the global market has weakened as the taka gets stronger in exchange with peer currencies, prompting exporters to entreat the government to consider currency devaluation. The real effective exchange rate (REER) rose to 103.93, as of July, up 1.28 points from the previous month by official count, signifying further erosion in the country's export competitiveness.

https://thefinancialexpress.com.bd/bangladesh/taka-gets-stronger-export-competitiveness-weakens

Weak credit demand leaves Bangladesh banks with over Tk 4.0t in excess liquidity

Surplus liquidity in Bangladesh's banking sector has risen 39.40 per cent in a year as deposit growth outpaces weak credit demand. The excess stood at Tk 4.08 trillion at the end of June, up from Tk 2.93 trillion in the same month last year, according to the latest Bangladesh Bank data.

https://thefinancialexpress.com.bd/bangladesh/weak-credit-demand-leaves-bangladesh-banks-with-over-tk-40t-in-excess-liquidity

Govt seeks foreign funds worth $4.5 billon

The government has begun searching for nearly US$4.5 billion in foreign financing to build the proposed Dhaka-Chattogram Expressway, one of Bangladesh's largest planned transport infrastructure projects. With the total project cost estimated at Tk 710 billion, the government is exploring concessional loans, co-financing and alternative models, including public-private partnerships, to develop the strategic economic corridor linking Dhaka with Chattogram Port, officials said on Saturday. The Planning Commission (PC) recently requested the Economic Relations Division (ERD) to explore sources of foreign financing for the project, they said.

https://today.thefinancialexpress.com.bd/public/last-page/govt-seeks-foreign-funds-worth-45-billon-1788029464

Banks

Sammilito Islami Bank files around 10,000 cases to recover defaulted loans

Sammilito Islami Bank PLC has so far filed around 10,000 cases to recover defaulted loans, as Bangladesh Bank (BB) intensifies efforts to protect depositors' interests and strengthen the financial position of the country's largest state-owned Shariah-based Islamic bank. The information came at a meeting held at the central bank headquarters today with the BB governor and officials of the Bank Resolution Department (BRD) to review the progress of loan recovery, reconstruction and overall activities of the bank, said a press release.

https://www.bssnews.net/business/418462

Stocks

Dutch-Bangla Bank eyes Tk3,500cr capital ceiling to meet BB's dividend threshold

Dutch-Bangla Bank PLC (DBBL) has decided to more than double its authorised capital to Tk3,500 crore, creating room for future equity issuance as it prepares to meet Bangladesh Bank's new capital requirement for cash dividends. The board approved the decision at its meeting on Tuesday (25 August), according to a price-sensitive disclosure filed with the Dhaka Stock Exchange (DSE) today (27 August).

https://www.tbsnews.net/economy/stocks/dutch-bangla-bank-eyes-tk3500cr-capital-ceiling-meet-bbs-dividend-threshold-1526661

Mutual Trust Bank to raise Tk 5b through subordinated bond

Mutual Trust Bank PLC (MTB) has decided to raise Tk 5 billion as Tier-II capital through the issuance of a seven-year subordinated bond as the bank moves to strengthen its regulatory capital base. The decision was taken at the bank's board meeting held on Tuesday last, according to a disclosure made by the bank on Thursday.

https://thefinancialexpress.com.bd/stock/mutual-trust-bank-to-raise-tk-5b-through-subordinated-bond

Walton declares 190% dividend for FY26 as profits rise

Walton Hi-Tech Industries PLC has recommended a 180% cash dividend, equivalent to Tk18 per share, along with a 10% stock dividend for the financial year ended 30 June 2026, as its earnings rose year-on-year. The decisions were taken at the company's board meeting held today (29 August), following the approval of its audited financial statements.

https://www.tbsnews.net/economy/stocks/walton-recommends-180-cash-10-stock-dividend-fy26-1527881

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Respective analyst(s) identified in this report certifies, with respect to the companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report. The research analyst(s) named on this report are not registered / qualified as research analysts with FINRA.

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