UCB STOCK Brokerage Limited

Weekly Market Review

Market closed flat

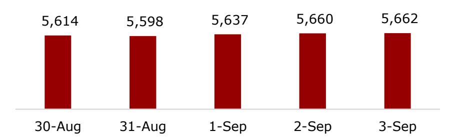
3-Sep-2026

DSEX WENT UP 6.4 POINTS

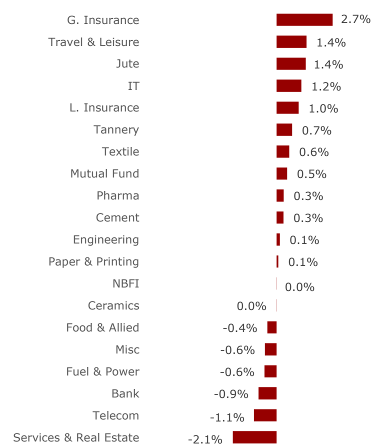
Market closed negative this week with increase in turnover. Broad index DSEX went up by 6.4 points. G. Insurance, Travel & Leisure, and Jute sector closed positive this week while Services & Real Estate, Telecom, and Bank are the top three sectors that closed negative this week.

Average turnover increased by 6.49% to BDT 6,088mn (USD 50mn). Textile sector dominated the turnover chart covering 33.11% of the total turnover.

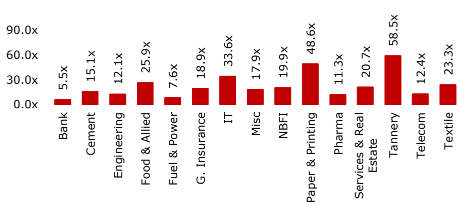
Intraweek Performance of DSEX



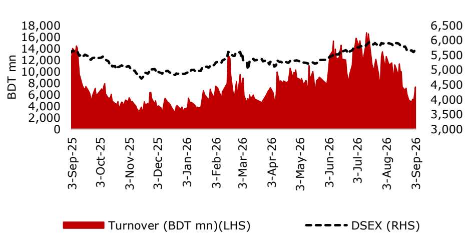
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,662.09	6.4	0.11%	4,865.34	16.38%
DS30	2,140.73	5.8	0.27%	1,853.54	15.49%
DSES	1,138.01	5.5	0.48%	1,000.72	13.72%
S&P 500	7,666.60	(45.16)	-0.59%	6,845.50	11.99%
Nikkei 225	64,214.48	(2,191.1)	-3.30%	50,339.48	27.56%
FTSE 100	10,764.16	(60.1)	-0.56%	9,931.38	8.39%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	6,088	5,717	371.1	6.49%
Avg.Turnover (USD mn)	50	47	3.0	6.49%
Avg. Volume (mn)	213	211	1.6	0.76%
Market Cap (BDT bn)	6,985	6,973	11.8	0.17%
Market Cap (USD bn)	57	57	0.1	0.17%
Market P/E (x)	8.9			
Particulars	**Gainer**	**Loser**		
Market Breadth	185	169		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	730,174	20.8%	-0.9%	514	8.44%
Cement	95,614	2.7%	0.3%	63	1.03%
Ceramics	21,505	0.6%	0.0%	39	0.65%
Engineering	299,649	8.5%	0.1%	374	6.15%
Food & Allied	233,085	6.6%	-0.4%	268	4.40%
Misc	144,432	4.1%	-0.6%	226	3.71%
Fuel & Power	293,211	8.4%	-0.6%	153	2.51%
G. Insurance	127,887	3.6%	2.7%	742	12.19%
L. Insurance	50,383	1.4%	1.0%	79	1.30%
IT	33,148	0.9%	1.2%	152	2.50%
Jute	2,924	0.1%	1.4%	24	0.40%
Mutual Fund	30,473	0.9%	0.5%	216	3.56%
NBFI	106,723	3.0%	0.0%	245	4.02%
Paper & Printing	21,619	0.6%	0.1%	40	0.66%
Pharma	587,379	16.7%	0.3%	676	11.10%
Services & Real Estate	27,912	0.8%	-2.1%	146	2.40%
Tannery	24,892	0.7%	0.7%	34	0.57%
Telecom	515,513	14.7%	-1.1%	43	0.71%
Textile	147,057	4.2%	0.6%	2,016	33.11%
Travel & Leisure	35,660	1.0%	1.4%	27	0.44%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
SAIHAMTEX	34.40	4.2%	317.96	9.01
SHARPIND	21.60	-20.6%	264.45	10.90
MALEKSPIN	50.60	8.6%	258.23	5.13
SAIHAMCOT	24.00	15.9%	233.96	9.57
IPDC	32.00	1.9%	188.74	5.86

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMCOT	24.00	15.9%	233.96	9.57	26.37
NAHEEACP	35.90	11.1%	23.97	0.71	n/a
BNICL	117.50	10.5%	22.51	0.20	20.36
SAFKOSPINN	22.10	10.5%	5.86	0.27	n/a
NITOLINS	52.60	9.6%	51.29	1.03	26.17

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	21.60	-20.6%	264.45	10.90	n/a
LOVELLO	48.20	-15.7%	117.22	2.25	15.45
APEXSPINN	296.50	-13.6%	34.86	0.10	94.43
RELIANCE1	12.30	-11.5%	31.70	2.44	10.70
TUNGHAI	4.20	-10.6%	2.70	0.59	n/a

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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