Weekly Market Review

Market closed negative

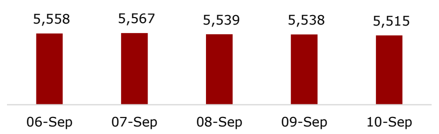
10-Sep-2026

DSEX WENT DOWN 146.9 POINTS

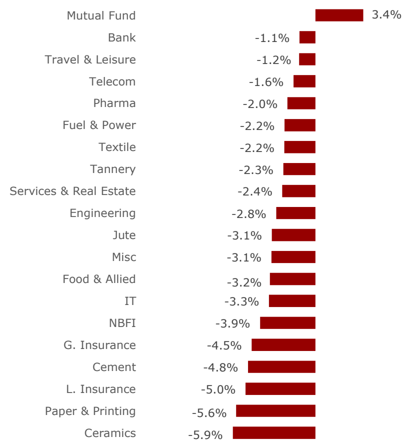
Market closed negative this week with decrease in turnover. Broad index DSEX went down by 146.9 points. Mutual Fund is the only sector that closed positive this week while Ceramics, Paper & Printing, and Life Insurance are the top three sectors that closed negative this week.

Average turnover decreased by 8.96% to BDT 5,542mn (USD 45mn). Textile sector dominated the turnover chart covering 28.91% of the total turnover.

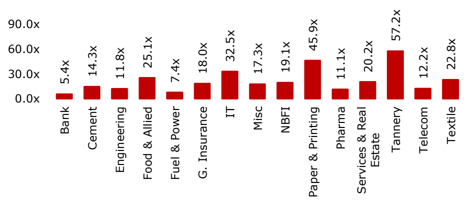
Intraweek Performance of DSEX



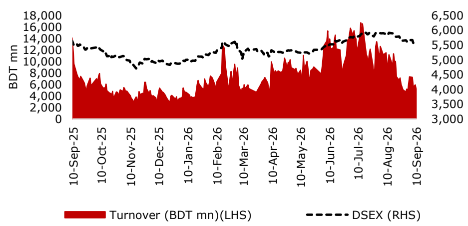
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,515.17	(146.9)	-2.59%	4,865.34	13.36%
DS30	2,095.31	(45.4)	-2.12%	1,853.54	13.04%
DSES	1,105.06	(33.0)	-2.90%	1,000.72	10.43%
S&P 500	7,636.36	(111.34)	-1.44%	6,845.50	11.55%
Nikkei 225	65,270.95	1,056.5	1.65%	50,339.48	29.66%
FTSE 100	10,634.05	(197.5)	-1.82%	9,931.38	7.08%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	5,542	6,088	(545.7)	-8.96%
Avg.Turnover (USD mn)	45	50	(4.4)	-8.96%
Avg. Volume (mn)	199	213	(13.3)	-6.25%
Market Cap (BDT bn)	6,931	6,985	(54.3)	-0.78%
Market Cap (USD bn)	56	57	(0.4)	-0.78%
Market P/E (x)	8.7			
Particulars	**Gainer**	**Loser**		
Market Breadth	58	309		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	721,926	21.0%	-1.1%	486	8.77%
Cement	91,027	2.7%	-4.8%	53	0.95%
Ceramics	20,242	0.6%	-5.9%	42	0.76%
Engineering	291,299	8.5%	-2.8%	351	6.33%
Food & Allied	225,545	6.6%	-3.2%	219	3.95%
Misc	139,908	4.1%	-3.1%	216	3.89%
Fuel & Power	286,762	8.4%	-2.2%	159	2.87%
G. Insurance	122,085	3.6%	-4.5%	802	14.48%
L. Insurance	47,879	1.4%	-5.0%	88	1.58%
IT	32,054	0.9%	-3.3%	188	3.40%
Jute	2,833	0.1%	-3.1%	20	0.35%
Mutual Fund	31,510	0.9%	3.4%	297	5.35%
NBFI	102,519	3.0%	-3.9%	155	2.80%
Paper & Printing	20,400	0.6%	-5.6%	42	0.76%
Pharma	575,693	16.8%	-2.0%	568	10.24%
Services & Real Estate	27,253	0.8%	-2.4%	107	1.93%
Tannery	24,325	0.7%	-2.3%	33	0.60%
Telecom	507,489	14.8%	-1.6%	73	1.31%
Textile	143,805	4.2%	-2.2%	1,602	28.91%
Travel & Leisure	35,247	1.0%	-1.2%	32	0.58%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
SHARPIND	19.00	-12.0%	237.02	11.97
ENVOYTEX	74.50	20.4%	231.86	3.34
MALEKSPIN	46.40	-8.3%	166.21	3.45
SAIHAMTEX	32.30	-6.1%	163.32	5.28
SAIHAMCOT	22.70	-5.4%	163.04	7.01

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ENVOYTEX	74.50	20.4%	231.86	3.34	9.02
PF1STMF	17.80	20.3%	40.85	2.55	10.85
EXIM1STMF	7.40	13.8%	57.04	8.14	n/a
MERCINS	48.30	11.8%	47.88	1.08	30.96
MBL1STMF	9.70	10.2%	52.49	5.55	n/a

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
AL-HAJTEX	70.00	-16.9%	14.33	0.19	n/a
ISNLTD	44.10	-15.4%	8.16	0.17	n/a
ORIONINFU	188.60	-14.7%	26.40	0.13	108.39
SAMATALETH	79.50	-14.3%	3.22	0.04	n/a
DSHGARME	150.80	-13.7%	13.41	0.08	284.53

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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