

Weekly Market Review

Market closed positive

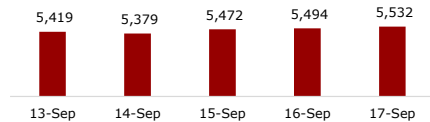
17-Sep-2026

DSEX WENT UP BY 17 POINTS

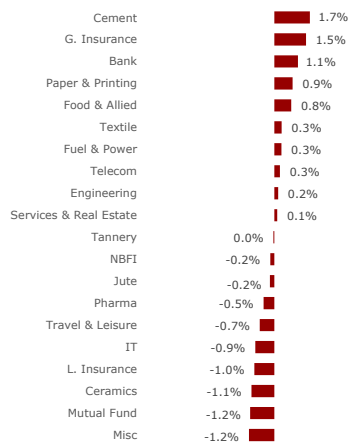
Market closed positive this week with increase in turnover. Broad index DSEX went up by 17 points. Cement, G. Insurance and Bank are the top three sectors that closed positive this week while Misc, Mutual Fund, and Ceramics are the top three sectors that closed negative this week.

Average turnover increased by 0.11% to BDT 5,549mn (USD 45mn). Textile sector dominated the turnover chart covering 25.49% of the total turnover.

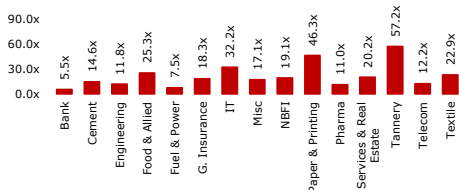
Intraweek Performance of DSEX



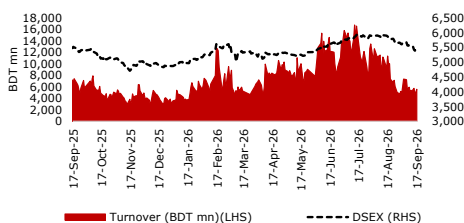
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,532.15	17.0	0.31%	4,865.34	13.71%
DS30	2,101.16	5.8	0.28%	1,853.54	13.36%
DSES	1,106.90	1.8	0.17%	1,000.72	10.61%
S&P 500	7,551.81	(39.89)	-0.53%	6,845.50	10.32%
Nikkei 225	64,136.25	(1,134.7)	-1.74%	50,339.48	27.41%
FTSE 100	10,740.01	131.1	1.24%	9,931.38	8.14%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg. Turnover (BDT mn)	5,549	5,542	6.3	0.11%
Avg. Turnover (USD mn)	45	45	0.1	0.11%
Avg. Volume (mn)	204	199	4.5	2.27%
Market Cap (BDT bn)	6,924	6,931	(6.9)	-0.10%
Market Cap (USD bn)	56	56	(0.1)	-0.10%
Market P/E (x)	8.7			
Particulars	Gain	Loser		
Market Breadth	145	212		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	729,975	21.2%	1.1%	669	12.05%
Cement	92,560	2.7%	1.7%	48	0.86%
Ceramics	20,022	0.6%	-1.1%	41	0.73%
Engineering	291,821	8.5%	0.2%	325	5.86%
Food & Allied	227,342	6.6%	0.8%	205	3.69%
Misc	138,225	4.0%	-1.2%	203	3.66%
Fuel & Power	287,715	8.4%	0.3%	138	2.48%
G. Insurance	123,914	3.6%	1.5%	873	15.74%
L. Insurance	47,423	1.4%	-1.0%	69	1.24%
IT	31,763	0.9%	-0.9%	150	2.70%
Jute	2,827	0.1%	-0.2%	18	0.32%
Mutual Fund	31,148	0.9%	-1.2%	369	6.65%
NBFI	102,318	3.0%	-0.2%	163	2.94%
Paper & Printing	20,576	0.6%	0.9%	47	0.84%
Pharma	572,739	16.6%	-0.5%	580	10.45%
Services & Real Estate	27,289	0.8%	0.1%	130	2.35%
Tannery	24,313	0.7%	0.0%	28	0.51%
Telecom	508,821	14.8%	0.3%	44	0.80%
Textile	144,298	4.2%	0.3%	1,415	25.49%
Travel & Leisure	35,003	1.0%	-0.7%	31	0.56%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
ENVOYTEX	70.10	-5.9%	200.33	2.78
SHARPIND	19.40	2.1%	191.88	10.52
SAIHAMTEX	34.10	5.6%	174.26	4.99
EBL	22.90	-1.3%	165.57	7.23
PTL	81.20	4.0%	159.34	1.99

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
AL-HAJTEX	84.40	20.6%	27.81	0.37	n/a
BNICL	144.90	18.4%	124.11	0.92	25.11
APEXSPINN	332.60	18.0%	42.17	0.14	105.92
ISNLTD	51.80	17.5%	8.61	0.18	n/a
MEGHNAPE	73.20	16.4%	6.99	0.10	n/a

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BDTHAIFOOD	21.10	-15.9%	48.99	2.16	n/a
SAIFPOWER	7.80	-10.3%	2.64	0.33	n/a
FAREASTLIF	17.00	-10.1%	1.17	0.07	n/a
CAPMBDBLMF	7.20	-8.9%	10.22	1.33	5.33
MIDASFIN	4.70	-7.8%	0.31	0.06	n/a

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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