

Weekly Market Review

Market closed positive

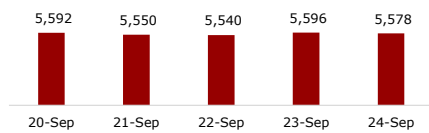
24-Sep-2026

DSEX WENT UP BY 46.2 POINTS

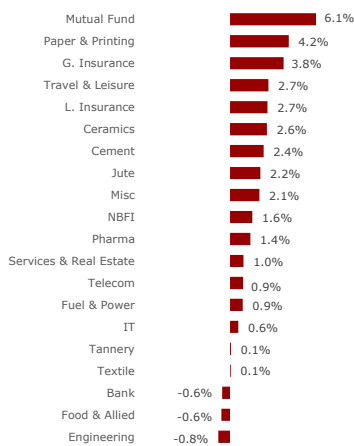
Market closed positive this week with increase in turnover. Broad index DSEX went up by 46.2 points. Mutual Fund, Paper & Printing and G. Insurance are the top three sectors that closed positive this week while Engineering, Food & Allied and Bank are the top three sectors that closed negative this week.

Average turnover increased by 41.60% to BDT 7857mn (USD 64mn). Textile sector dominated the turnover chart covering 20.19% of the total turnover.

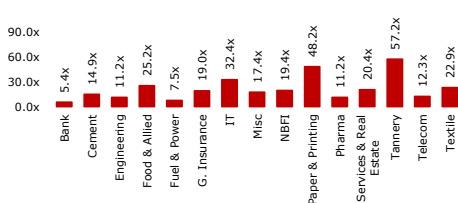
Intraweek Performance of DSEX



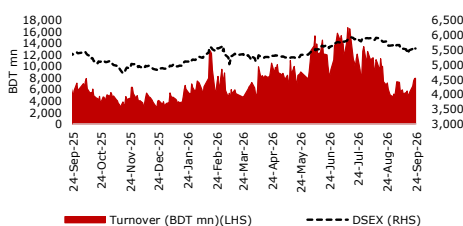
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,578.33	46.2	0.83%	4,865.34	14.65%
DS30	2,112.13	11.0	0.52%	1,853.54	13.95%
DSES	1,115.89	9.0	0.81%	1,000.72	11.51%
S&P 500	7,706.03	68.27	0.89%	6,845.50	12.57%
Nikkei 225	65,513.99	1,377.7	2.15%	50,339.48	30.14%
FTSE 100	10,699.95	(116.2)	-1.07%	9,931.38	7.74%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg. Turnover (BDT mn)	7,857	5,549	2,308.4	41.60%
Avg. Turnover (USD mn)	64	45	18.8	41.60%
Avg. Volume (mn)	274	204	69.8	34.22%
Market Cap (BDT bn)	6,906	6,924	(18.0)	-0.26%
Market Cap (USD bn)	56	56	(0.1)	-0.26%
Market P/E (x)	8.8			
Particulars	Winner	Loser		
Market Breadth	251	103		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	725,954	21.0%	-0.6%	725	9.23%
Cement	94,774	2.7%	2.4%	65	0.82%
Ceramics	20,548	0.6%	2.6%	88	1.12%
Engineering	289,396	8.4%	-0.8%	537	6.84%
Food & Allied	225,964	6.5%	-0.6%	351	4.46%
Misc	141,116	4.1%	2.1%	485	6.17%
Fuel & Power	290,336	8.4%	0.9%	153	1.95%
G. Insurance	128,645	3.7%	3.8%	1,196	15.23%
L. Insurance	48,689	1.4%	2.7%	127	1.61%
IT	31,950	0.9%	0.6%	207	2.63%
Jute	2,888	0.1%	2.2%	27	0.35%
Mutual Fund	33,054	1.0%	6.1%	664	8.45%
NBFI	103,946	3.0%	1.6%	257	3.28%
Paper & Printing	21,436	0.6%	4.2%	69	0.88%
Pharma	581,032	16.8%	1.4%	1,032	13.14%
Services & Real Estate	27,553	0.8%	1.0%	146	1.86%
Tannery	24,330	0.7%	0.1%	40	0.51%
Telecom	513,599	14.8%	0.9%	36	0.46%
Textile	144,391	4.2%	0.1%	1,586	20.19%
Travel & Leisure	35,960	1.0%	2.7%	64	0.82%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
EBL	22.90	0.0%	219.32	9.56
SHARPIND	19.10	-1.5%	208.01	10.46
SQURPHARMA	217.60	1.8%	202.45	0.93
IPDC	34.80	6.7%	198.21	5.87
SAIHAMTEX	34.90	2.3%	187.91	5.21

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
1STPRIMFMF	35.40	50.0%	103.68	3.36	41.65
ICBAMCL2ND	10.40	33.3%	26.90	2.87	7.07
DGIC	39.40	30.5%	80.08	2.21	70.36
ORIONINFU	262.90	23.0%	146.05	0.56	151.09
ORIONPHARM	30.20	19.8%	15.55	0.53	n/a

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ANLIMAYARN	26.20	-6.8%	0.50	0.02	n/a
EXIM1STMF	6.90	-6.8%	62.98	8.76	n/a
BAYLEASING	4.30	-6.5%	0.70	0.16	n/a
AL-HAJTEX	79.00	-6.4%	24.13	0.29	n/a
LRBDL	13.30	-6.3%	1.63	0.12	n/a

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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