

DSEX WENT DOWN BY 49.3 POINTS

Market closed negative today with decrease in turnover.

Broad index DSEX went down by 49.3 points.

Only Jute, NBFI and Paper & Printing sectors closed positive today while Ceramics, IT and Mutual Fund are the top three sectors that closed negative today.

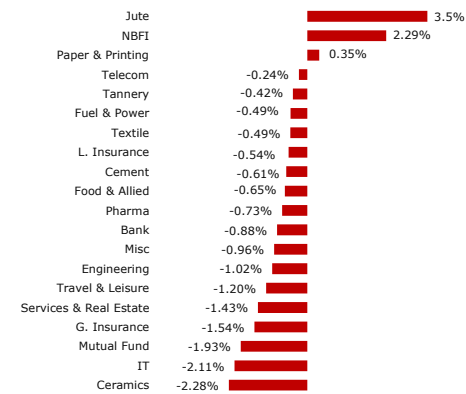
Turnover decreased by 24.9% to BDT 5,430mn (USD 44mn).

Textile sector dominated the turnover chart covering 28.8% of the total turnover.

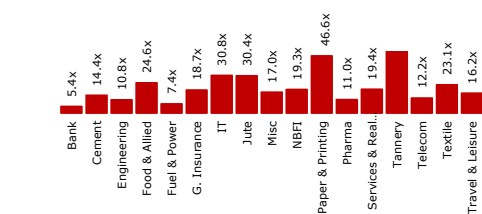
Intraday Performance of DSEX



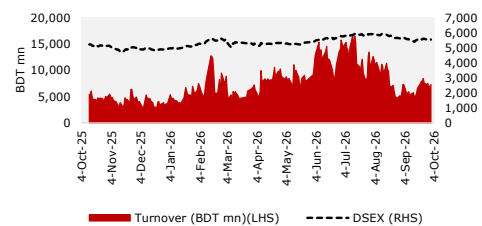
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,482.36	(49.3)	-0.89%	4,865.34	12.68%
DS30	2,085.29	(18.3)	-0.87%	1,853.54	12.50%
DSES	1,089.68	(10.6)	-0.96%	1,000.72	8.89%
S&P 500	7,722.72	56.3	0.73%	6,845.50	12.81%
Nikkei 225	68,309.46	(647.3)	-0.94%	50,339.48	35.70%
FTSE 100	10,461.95	33.7	0.32%	9,931.38	5.34%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,430	7,231	-1,801	-24.91%	8,757
Turnover (USD mn)	44	59	-15	-24.91%	72
Volume (mn)	171	230	-58	-25.45%	307
Market Cap (BDT bn)	6,782	6,859	-78	-1.13%	
Market Cap (USD bn)	55	56	-1	-1.13%	
Market P/E (x)	8.6				
Particulars	Gain	Loser	Unchanged		
Market Breadth	66	291	28		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	718,466	21.05%	-0.9%	332.1	6.12%
Pharma	573,736	16.81%	-0.7%	576.5	10.62%
Telecom	509,093	14.92%	-0.2%	32.7	0.60%
Fuel & Power	286,825	8.40%	-0.5%	147.8	2.72%
Engineering	279,535	8.19%	-1.0%	467.2	8.60%
Food & Allied	221,292	6.48%	-0.6%	149.6	2.76%
Textile	145,717	4.27%	-0.5%	1,564.2	28.81%
Misc	137,737	4.04%	-1.0%	166.4	3.06%
G. Insurance	126,600	3.71%	-1.5%	795.7	14.65%
NBFI	103,447	3.03%	2.3%	185.9	3.42%
Cement	91,605	2.68%	-0.6%	31.3	0.58%
L. Insurance	47,578	1.39%	-0.5%	215.3	3.97%
Travel & Leisure	34,690	1.02%	-1.2%	33.2	0.61%
Mutual Fund	31,699	0.93%	-1.9%	315.3	5.81%
IT	30,319	0.89%	-2.1%	89.8	1.65%
Services & Real Estate	26,137	0.77%	-1.4%	62.1	1.14%
Tannery	23,930	0.70%	-0.4%	42.1	0.78%
Paper & Printing	20,710	0.61%	0.3%	62.9	1.16%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMTEX	44.10	3.76%	257.18	5.97	70.00
PTL	79.80	-2.56%	160.32	2.00	12.47
MALEKSPIN	50.30	0.60%	137.29	2.70	8.87
DOMINAGE	65.80	-0.45%	136.65	2.06	n/a
SONALILIFE	84.90	0.00%	129.59	1.36	n/a

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ICB	42.10	9.92%	8.81	0.21	n/a
BDLAMPS	248.00	8.72%	87.54	0.36	n/a
SONARBAINS	42.10	7.67%	64.74	1.58	131.56
NURANI	3.00	7.14%	2.76	0.92	n/a
ZAHINTEX	7.90	6.76%	0.77	0.10	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIFPOWER	6.90	-9.21%	9.98	1.44	n/a
ISNLTD	48.30	-8.52%	16.10	0.32	n/a
PRIMEFIN	2.60	-7.14%	1.30	0.49	n/a
RSRMSTEEL	6.10	-6.15%	0.46	0.07	n/a
BIFC	3.10	-6.06%	0.28	0.09	n/a

NCCBANK

Sale declaration of a Sponsor

Mr. M. A. Quasem, one of the Sponsors of the company, has expressed his intention to sell 92,000 shares out of his holding of 49,92,000 shares of the Company at prevailing market price in the Public & Block Market through Dhaka Stock Exchange PLC. (DSE) within October 29, 2026.

DHAKABANK

Buy Declaration of a Sponsor Director

Mr. Abdul Hai Sarker, a Sponsor Director of the Company has expressed his intention to buy 1,000,000 shares of the company at the prevailing market price in the Public Market through Dhaka Stock Exchange PLC. within October 29, 2026.

PUBALIBANK

Buy Intimation

Trouser Line Limited (where Ms. Rana Laila Hafiz is a Director of Pubali Bank PLC. and also the Managing Director of Trouser Line Limited) has expressed its intention to buy 30,00,000 shares of Pubali Bank PLC. at the prevailing market price through the Dhaka Stock Exchange PLC.

SEAPEARL

Approval of Revised Cash Dividend for General Shareholders in AGM

Refer to their earlier news disseminated by DSE on 28.10.2025 regarding dividend declaration, the company has further informed that the shareholders in the 16th AGM approved a 0.50% cash dividend for the general shareholders, excluding the Sponsor Shareholders of the Company, in place of the 1% cash dividend recommended by the Board of Directors.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ALIF	5.6	5.6	2	440000	2.464
AMANFEED	33.5	33.5	1	25000	0.838
ANWARGALV	126.5	126.5	1	4533	0.573
APEXSPINN	371.1	368	2	18000	6.655
ASIATICLAB	106.5	95.1	4	81000	8.216
BDLAMPS	235.2	224.8	16	72764	16.52
BENGALWTL	23.7	23.7	1	25000	0.593
BNICL	184	175	2	115450	21.102
DGIC	37.3	37.3	1	30000	1.119
DOMINAGE	65.5	65.5	1	12500	0.819
DULAMIACOT	227	227	1	7305	1.658
ENVOYTEX	74	69	2	53500	3.817
GQBALLPEN	604.8	560	3	8500	4.87
IPDC	35.5	35.5	1	25000	0.888
KTL	13	12.5	5	524603	6.775
MALEKSPIN	48.8	47	2	26700	1.284
MARICO	2640	2640	12	11500	30.36
MATINSPINN	67	67	5	170000	11.39
MLDYEING	12.3	12.3	1	463103	5.696
MONNOCERA	84.8	84.8	1	8000	0.678
NHFIL	26.5	26.5	1	1600000	42.4
PIONEERINS	74.5	73.8	2	16715	1.238
PRAGATIINS	81.9	81.9	1	30000	2.457
PRIMEBANK	28.3	28.3	3	250000	7.075
PROVATIINS	55	55	1	42000	2.31
PTL	84.8	81	3	141900	11.616
REPUBLIC	42	42	1	13000	0.546
ROBI	33.1	33.1	5	250000	8.275
RUNNERAUTO	47.9	47.9	1	10439	0.5
SAIHAMTEX	43.3	40.1	14	1671500	69.395
SANDHANINS	25	25	1	20000	0.5
SHASHADNIM	27.4	27.4	2	50000	1.37
SHYAMPSUG	271.5	270	2	4990	1.351
SONALIANSH	220	220	1	10000	2.2
SONALILIFE	96	93.3	5	109100	10.39
SONARBAINS	36.7	36.7	1	60000	2.202
SQURPHARMA	217.3	217.3	1	50000	10.865
STANDARINS	55.6	55.6	1	16160	0.898
UNITEDFIN	18.2	18.2	1	28469	0.518
UTTARABANK	18.7	18.7	1	100000	1.87

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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