

DSEX WENT DOWN BY 20.4 POINTS

Market closed negative today with increase in turnover.

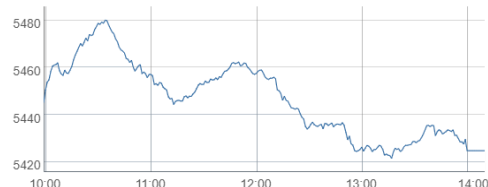
Broad index DSEX went down by 20.4 points.

L. Insurance, Tannery and IT are the top three sectors that closed positive today while Mutual Fund, NBFI and G. Insurance are the top three sectors that closed negative today.

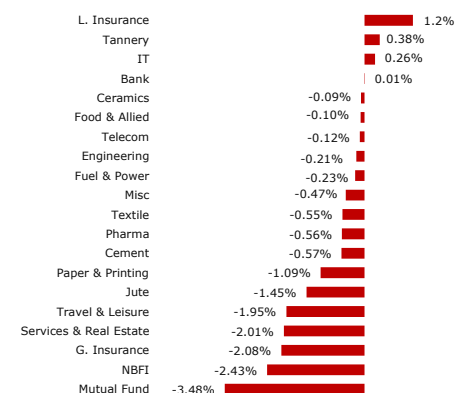
Turnover increased by 5.0% to BDT 5,642mn (USD 46mn).

Textile sector dominated the turnover chart covering 30.0% of the total turnover.

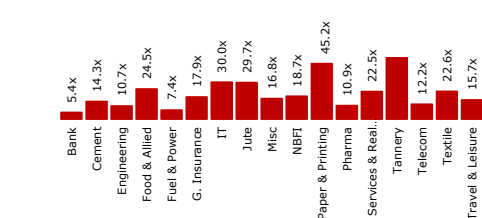
Intraday Performance of DSEX



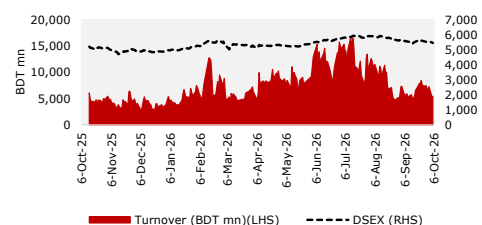
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,424.91	(20.4)	-0.37%	4,865.34	11.50%
DS30	2,077.09	(4.7)	-0.22%	1,853.54	12.06%
DSES	1,074.85	(4.9)	-0.46%	1,000.72	7.41%
S&P 500	7,773.95	51.2	0.66%	6,845.50	13.56%
Nikkei 225	70,683.98	737.1	1.05%	50,339.48	40.41%
FTSE 100	10,588.64	90.7	0.86%	9,931.38	6.62%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,642	5,371	271	5.04%	8,424
Turnover (USD mn)	46	44	2	5.04%	69
Volume (mn)	181	181	0	-0.08%	297
Market Cap (BDT bn)	6,762	6,773	-11	-0.16%	
Market Cap (USD bn)	55	55	0	-0.16%	
Market P/E (x)	8.6				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	79	270	41		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	718,410	21.25%	0.0%	522.5	9.26%
Pharma	567,138	16.78%	-0.6%	608.3	10.78%
Telecom	507,441	15.01%	-0.1%	35.5	0.63%
Fuel & Power	284,429	8.41%	-0.2%	147.3	2.61%
Engineering	277,203	8.20%	-0.2%	367.6	6.52%
Food & Allied	220,770	6.53%	-0.1%	306.5	5.43%
Textile	142,828	4.22%	-0.6%	1,690.3	29.96%
Misc	135,810	4.02%	-0.5%	165.8	2.94%
G. Insurance	121,300	3.59%	-2.1%	612.4	10.85%
NBFI	99,884	2.95%	-2.4%	111.9	1.98%
Cement	90,810	2.69%	-0.6%	36.7	0.65%
L. Insurance	47,624	1.41%	1.2%	235.2	4.17%
Travel & Leisure	33,596	0.99%	-1.9%	31.1	0.55%
Mutual Fund	30,502	0.90%	-3.5%	340.1	6.03%
IT	29,559	0.87%	0.3%	122.8	2.18%
Services & Real Estate	25,568	0.76%	-2.0%	77.5	1.37%
Tannery	23,678	0.70%	0.4%	90.8	1.61%
Paper & Printing	20,080	0.59%	-1.1%	46.1	0.82%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMTEX	43.30	0.46%	357.99	8.40	68.73
PTL	84.40	2.55%	354.45	4.32	13.19
BRACBANK	65.40	0.62%	192.35	2.95	6.15
ENVOYTEX	72.00	0.70%	150.69	2.11	8.72
SQURPHARMA	217.00	-0.28%	138.01	0.64	7.44

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ECABLES	127.60	10.00%	6.59	0.05	n/a
ISNLTD	53.30	9.90%	23.49	0.45	n/a
ORIONINFU	251.40	8.74%	52.51	0.22	144.48
APEXFOODS	328.10	5.33%	131.46	0.40	23.09
LOVELLO	50.00	4.82%	63.85	1.28	16.03

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
1STPRIMFMF	27.60	-9.80%	74.68	2.65	32.47
BDWELDING	10.20	-9.73%	1.71	0.16	n/a
PF1STMF	15.80	-9.71%	40.94	2.56	9.63
MBL1STMF	9.50	-9.52%	34.87	3.58	n/a
SHURWID	5.10	-8.93%	0.90	0.17	n/a

EHL

Dividend Declaration

The Board of Directors has recommended 20% Cash Dividend for the year ended June 30, 2026. Date of AGM: 22.12.2026, Time: 10:30 AM, Venue/Mode: By using Digital Platform through the link <https://ehl.bdvirtualagm.com>. Record Date: 29.10.2026. The Company has also reported EPS of Tk. 6.66, NAV per share of Tk. 94.15 and NOCFPS of Tk. (7.43) for the year ended June 30, 2026 as against Tk. 8.27, Tk. 89.99 and Tk. 2.90 respectively for the year ended June 30, 2025. Reasons for deviation: The decrease in NOCFPS was mainly due to increased investment in inventory (land) and higher working capital requirements, which resulted in significantly higher cash outflows during the year.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ASIATICLAB	114	114	1	131500	14.991
BDLAMPS	240	240	1	8587	2.061
BNICL	170	168	2	59470	10
BRACBANK	65.1	64.9	3	1953260	127.142
CVOPRL	169	169	1	5998	1.014
DAFODILCOM	153	151	9	109700	16.652
ENVOYTEX	70	70	2	193500	13.545
ETL	16	16	1	50000	0.8
GEMINISEA	108.8	108.8	1	5000	0.544
GQBALLPEN	612.6	560	2	2534	1.473
ICICL	41	41	1	18000	0.738
IFIC	5	5	1	1500000	7.5
ITC	45.7	45.7	1	117100	5.351
KARNAPHULI	56.8	56.5	3	137322	7.794
LEGACYFOOT	61.9	61.6	2	544969	33.66
MARICO	2640	2640	1	1650	4.356
MERCINS	53.5	50.2	2	59000	2.998
NAHEEACP	36.9	36.9	1	25000	0.923
NHFIL	27	27	1	50000	1.35
PEOPLESINS	58.9	58.9	1	10000	0.589
PREMIERCEM	40.6	40.6	1	24000	0.974
PRIMEBANK	27.9	27.9	7	1365000	38.084
PRIMEINSUR	42.6	42.6	1	115000	4.899
PROVATIINS	47.3	47.3	1	105000	4.967
PTL	90.5	77	11	1166960	91.722
PUBALIBANK	39	39	2	1250000	48.75
RELIANCINS	111.3	108.5	3	20600	2.263
REPUBLIC	34.2	34.2	1	35000	1.197
SAIHAMTEX	42.5	39	11	2311005	95.718
SQURPHARMA	217	217	4	425000	92.225
STANDARINS	54.1	54.1	1	16160	0.874
TECHNODRUG	38.6	38.6	1	21950	0.847
UNITEDFIN	17.8	17.8	1	37837	0.673

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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