

Daily Market Review

Market closed positive

7-Oct-2026

DSEX WENT UP BY 39.0 POINTS

Market closed positive today with increase in turnover.

Broad index DSEX went up by 39.0 points.

Jute, Paper & Printing and Engineering are the top three sectors that closed positive today while Mutual Fund, NBFI and Services & Real Estate are the top three sectors that closed negative today.

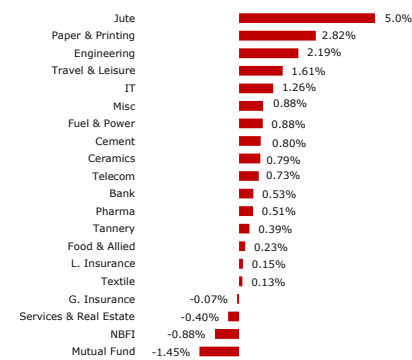
Turnover increased by 7.2% to BDT 6,048mn (USD 49mn).

Textile sector dominated the turnover chart covering 33.0% of the total turnover.

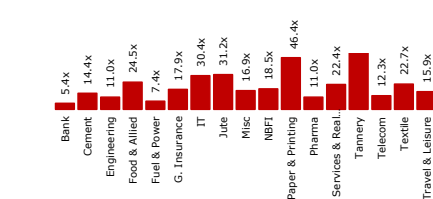
Intraday Performance of DSEX



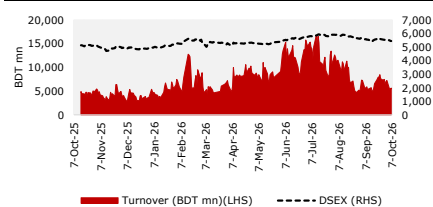
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,463.89	39.0	0.72%	4,865.34	12.30%
DS30	2,096.84	19.7	0.95%	1,853.54	13.13%
DSES	1,086.03	11.2	1.04%	1,000.72	8.53%
S&P 500	7,818.93	45.0	0.58%	6,845.50	14.22%
Nikkei 225	70,035.71	(648.3)	-0.92%	50,339.48	39.13%
FTSE 100	10,476.11	(65.6)	-0.62%	9,931.38	5.48%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,048	5,642	407	7.21%	8,288
Turnover (USD mn)	49	46	3	7.21%	68
Volume (mn)	194	181	13	7.44%	293
Market Cap (BDT bn)	6,805	6,762	43	0.64%	
Market Cap (USD bn)	55	55	0	0.64%	
Market P/E (x)	8.6				
Particulars	Galner	Loser	Unchanged		
Market Breadth	191	134	66		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	722,188	21.22%	0.5%	607.4	10.04%
Pharma	570,057	16.75%	0.5%	551.3	9.12%
Telecom	511,149	15.02%	0.7%	26.6	0.44%
Fuel & Power	286,920	8.43%	0.9%	169.2	2.80%
Engineering	283,267	8.32%	2.2%	409.6	6.77%
Food & Allied	221,274	6.50%	0.2%	253.0	4.18%
Textile	143,011	4.20%	0.1%	1,998.2	33.04%
Misc	137,011	4.03%	0.9%	164.7	2.72%
G. Insurance	121,218	3.56%	-0.1%	585.5	9.68%
NBFI	99,003	2.91%	-0.9%	153.7	2.54%
Cement	91,534	2.69%	0.8%	25.2	0.42%
L. Insurance	47,693	1.40%	0.1%	290.7	4.81%
Travel & Leisure	34,136	1.00%	1.6%	36.2	0.60%
Mutual Fund	30,060	0.88%	-1.5%	251.6	4.16%
IT	29,931	0.88%	1.3%	95.4	1.58%
Services & Real Estate	25,467	0.75%	-0.4%	79.7	1.32%
Tannery	23,770	0.70%	0.4%	94.5	1.56%
Paper & Printing	20,647	0.61%	2.8%	53.9	0.89%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ETL	16.10	9.52%	425.50	27.20	25.16
SAIHAMTEX	46.20	6.70%	327.84	7.47	73.33
PTL	79.70	-5.57%	312.86	3.76	12.45
BRACBANK	66.00	0.92%	200.65	3.05	6.21
ORIONINFU	263.20	4.69%	164.70	0.61	151.26

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ETL	16.10	9.52%	425.50	27.20	25.16
BSRMSTEEL	90.90	9.12%	50.45	0.57	5.63
BSRMLTD	101.50	7.86%	29.00	0.29	4.66
SAIHAMTEX	46.20	6.70%	327.84	7.47	73.33
ALARABANK	16.00	6.67%	64.30	4.07	20.78

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PF1STMF	14.30	-9.49%	21.45	1.48	8.72
PRIMEFIN	2.40	-7.69%	1.47	0.61	n/a
AFCAGRO	4.90	-7.55%	0.89	0.18	n/a
EXIM1STMF	5.40	-6.90%	24.27	4.45	n/a
SUNLIFEINS	58.00	-6.30%	109.97	1.72	n/a

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CAPMBDBLMF

Approval for Conversion from Closed-End to Open-End Fund In SGM

The Trustee of the Fund has informed that the Special General Meeting (SGM) of the Unitholders of CAPM BDBL Mutual Fund-01 was duly held on 07 October 2026 at 11:00 AM at RAOVA Convention Hall, Hall-03 (Eagle), VIP Road, Mohakhali DOHS, Dhaka-1206. In the said SGM, the Unitholders of the Fund voted on the proposal for conversion of CAPM BDBL Mutual Fund-01 from a Closed-End Mutual Fund to an Open-End Mutual Fund. 99.19% of the Unitholders, based on the number of units held, voted in favor of the proposed conversion. Accordingly, pursuant to Rule 63 of the Bangladesh Securities and Exchange Commission (Mutual Fund) Rules, 2025, and subject to the approval of the Bangladesh Securities and Exchange Commission (BSEC), the Unitholders have approved the proposal for conversion of CAPM BDBL Mutual Fund-01 from a Closed-End Fund to an Open-End Fund.

PROGRESLIF

Board decision regarding sale of land

The company has informed that the Board of Directors of the Company in its 213rd meeting held on October 06, 2026 has decided to sale land of Aftab Nagar, Plot No. M-39, Road No. 18, Avenue-12, Sector-03, Rampura, Dhaka-1219, total 8.54 Katha at a rate of Tk. 1,70,00,000/- (One crore seventy lakh only) per katha, totaling Tk. 14,51,80,000/- (Fourteen crore fifty one lakh eighty thousand only) subject to the approval from the Insurance Development and Regulatory Authority (IDRA).

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ADNTEL	60	60	1	19490	1.169
ALARABANK	15.8	15.8	1	4000000	63.2
APEXSPINN	394	394	1	67500	26.595
ASIATICLAB	108	101.5	2	10000	1.048
BPPL	19.1	19.1	1	26666	0.509
CITYGENINS	130.8	130.8	2	199500	26.095
DAFODILCOM	153	153	2	8500	1.301
DOMINAGE	66.8	64	4	55500	3.642
DULAMIACOT	229.8	229.8	1	6520	1.498
ENVOYTEX	79	79	1	7500	0.593
ETL	15.5	15	7	2675804	40.917
GQBALLPEN	543.5	543.5	1	8000	4.348
INDEXAGRO	75.5	75.5	1	15000	1.133
INTRACO	22.9	22.8	3	256005	5.841
ISLAMIINS	72	72	2	104978	7.558
JAMUNABANK	22.9	22.9	1	2175000	49.808
KARNAPHULI	53	53	1	10000	0.53
MALEKSPIN	53	53	1	15000	0.795
MTB	14.5	14.5	1	34847	0.505
NITOLINS	58.6	52	2	40000	2.212
PEOPLESINS	62	62	1	8899	0.552
PHENIXINS	41.2	41.2	1	18398	0.758
PIONEERINS	71.8	71.8	1	8604	0.618
PRAGATIINS	78	78	1	8400	0.655
PTL	92.8	80.7	5	134813	11.178
SAIHAMTEX	44.5	39.2	26	3338079	141.962
SIPLC	145	139.5	2	146692	20.528
SONALIANSH	229	229	1	4375	1.002
SONALILIFE	102.8	102.8	1	23111	2.376
SQURPHARMA	217.1	217	3	55938	12.139
SUNLIFEINS	68	68	6	868636	59.067
UNITEDFIN	17.6	17.6	2	95522	1.681
UTTARABANK	22.6	22.5	2	67766	1.527

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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