

DSEX WENT UP BY 11.7 POINTS

Market closed flat today with decrease in turnover.

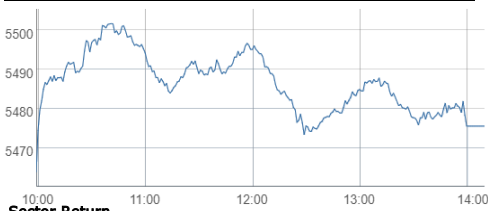
Broad index DSEX went up by 11.7 points.

Jute, Ceramics and Misc are the top three sectors that closed positive today while L. Insurance, Services & Real Estate and Textile are the top three sectors that closed negative today.

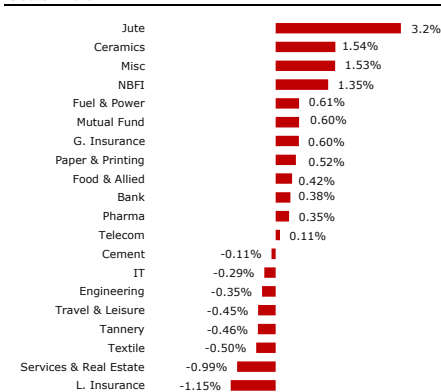
Turnover decreased by 11.8% to BDT 5,332mn (USD 43mn).

Textile sector dominated the turnover chart covering 29.2% of the total turnover.

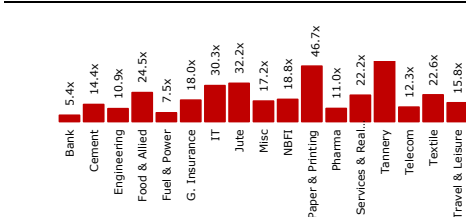
Intraday Performance of DSEX



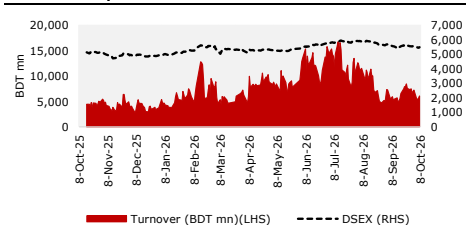
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,475.58	11.7	0.21%	4,865.34	12.54%
DS30	2,105.68	8.8	0.42%	1,853.54	13.60%
SDS	1,086.97	0.9	0.09%	1,000.72	8.62%
S&P 500	7,801.77	(17.2)	-0.22%	6,845.50	13.97%
Nikkei 225	69,042.11	(993.6)	-1.42%	50,339.48	37.15%
FTSE 100	10,413.13	(45.4)	-0.43%	9,931.38	4.85%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,332	6,048	-716	-11.84%	8,102
Turnover (USD mn)	43	49	-6	-11.84%	66
Volume (mn)	175	194	-20	-10.11%	289
Market Cap (BDT bn)	6,842	6,805	37	0.55%	
Market Cap (USD bn)	56	55	0	0.55%	
Market P/E (x)	8.7				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	171	150	64		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	724,939	21.24%	0.4%	458.2	8.59%
Pharma	572,038	16.76%	0.3%	555.4	10.42%
Telecom	511,723	14.99%	0.1%	31.9	0.60%
Fuel & Power	288,656	8.46%	0.6%	162.9	3.06%
Engineering	282,275	8.27%	-0.4%	470.5	8.82%
Food & Allied	222,205	6.51%	0.4%	234.3	4.39%
Textile	142,295	4.17%	-0.5%	1,557.6	29.21%
Misc	139,110	4.08%	1.5%	246.0	4.61%
G. Insurance	121,940	3.57%	0.6%	430.8	8.08%
NBFI	100,341	2.94%	1.4%	183.4	3.44%
Cement	91,438	2.68%	-0.1%	24.9	0.47%
L. Insurance	47,142	1.38%	-1.2%	174.3	3.27%
Travel & Leisure	33,983	1.00%	-0.4%	23.8	0.45%
Mutual Fund	30,241	0.89%	0.6%	230.6	4.32%
IT	29,844	0.87%	-0.3%	82.2	1.54%
Services & Real Estate	25,214	0.74%	-1.0%	54.7	1.03%
Tannery	23,662	0.69%	-0.5%	75.5	1.42%
Paper & Printing	20,754	0.61%	0.5%	79.4	1.49%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMTEX	45.30	-1.95%	285.07	6.31	71.90
ETL	16.00	-0.62%	248.19	15.14	25.00
SONALIANSH	244.80	3.99%	158.44	0.65	26.67
BRACBANK	66.40	0.61%	146.22	2.21	6.25
BEXIMCO	22.50	9.76%	144.23	6.46	n/a

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ALLTEX	25.30	10.00%	20.52	0.83	n/a
BEXIMCO	22.50	9.76%	144.23	6.46	n/a
SPCERAMICS	23.90	9.63%	70.34	2.97	n/a
BDWELDING	11.00	8.91%	1.31	0.12	n/a
BDLAMS	267.10	8.53%	109.98	0.43	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NEWLINE	4.80	-5.88%	0.72	0.15	n/a
PF1STMF	13.60	-4.90%	53.21	3.86	8.29
ORIONINFU	250.80	-4.71%	114.52	0.45	144.14
SAIFPOWER	6.40	-4.48%	3.80	0.59	n/a
ZEALBANGLA	175.00	-4.21%	1.11	0.01	n/a

FINEFOODS

Dividend Declaration

The Board of Directors has recommended 40.5% Cash Dividend only for General Shareholders and 5% Cash Dividend only for Sponsors/Directors for the year ended June 30, 2026. Date of AGM: 26.12.2026, Time: 11:50 AM, Venue: Hybrid System at Registered Office (Project-01), U.P. 4no. Chandpur, P.O- Manikkhali, Thana-Katiadi, Dist.- Kishoreganj. Record Date: 12.11.2026. The Company has also reported EPS of Tk. 11.81, NAV per share of Tk. 25.20 and NOCFPS of Tk. 1.90 for the year ended June 30, 2026 as against EPS of Tk. 4.18, NAV per share of Tk. 14.65 and NOCFPS of Tk. 1.67 for the year ended June 30, 2025.

CENTRALINS

Q3 Financials

EPS was Tk. 0.76 for July-September, 2026 as against Tk. 0.52 for July-September, 2025; EPS was Tk. 1.79 for January-September, 2026 as against Tk. 1.45 for January-September, 2025. NOCFPS was Tk. 3.37 for January-September, 2026 as against Tk. 0.93 for January-September, 2025. NAV per share was Tk. 51.43 as on September 30, 2026 and Tk. 50.69 as on December 31, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ALARABANK	16.1	16.1	1	1651000	26.581
ALLTEX	24	23	4	175001	4.088
APEXSPINN	381.1	380	16	174616	66.363
ASIATICLAB	105	105	1	20000	2.1
BDLAMPS	246	230	12	103196	24.125
BNICL	168.5	168	2	30000	5.048
CITYGENINS	130	130	1	100000	13
DAFODILCOM	151	151	2	20000	3.02
DHAKABANK	10.1	10.1	1	50725	0.512
ENVOYTEX	72.6	72.6	1	16000	1.162
GLOBALINS	45	45	1	11500	0.518
IFIC	5	5	1	523000	2.615
IPDC	32	32	1	20000	0.64
LEGACYFOOT	64.3	64.1	2	22066	1.417
LOVELLO	54	54	1	21000	1.134
PROVATIINS	48	48	1	43187	2.073
PTL	84	84	1	17000	1.428
REPUBLIC	38.6	38.6	1	20000	0.772
ROBI	27	27	1	27400	0.74
RUNNERAUTO	48.4	48.4	1	10331	0.5
SAIHAMTEX	46.3	41.6	19	1685400	74.094
SIPLC	123.3	123.3	1	5000	0.617
SONARGAON	110	101.4	4	80340	8.581
SQRPHARMA	217.5	217	3	325000	70.538
STANDARINS	52.8	52.8	1	15000	0.792

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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