

DSEX WENT DOWN BY 46.2 POINTS

Market closed negative today with decrease in turnover.

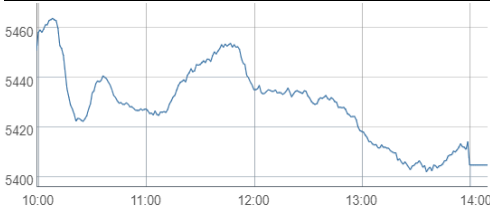
Broad index DSEX went down by 46.2 points.

Only Jute sector closed positive today while NBFI, Mutual Fund and G. Insurance are the top three sectors that closed negative today.

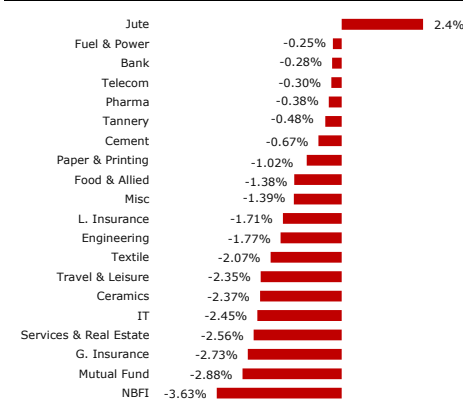
Turnover decreased by 20.4% to BDT 4,528mn (USD 37mn).

Textile sector dominated the turnover chart covering 24.5% of the total turnover.

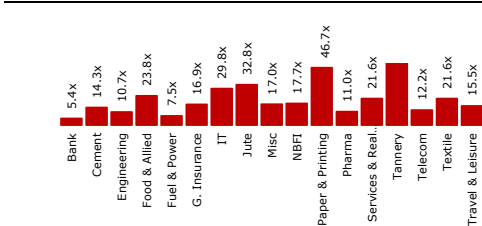
Intraday Performance of DSEX



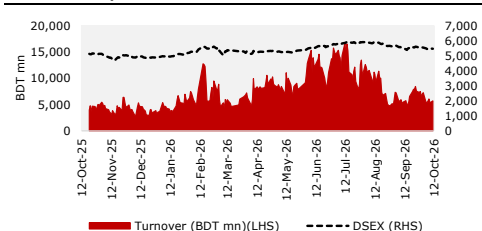
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,404.87	(46.2)	-0.85%	4,865.34	11.09%
DS30	2,094.55	(8.9)	-0.42%	1,853.54	13.00%
DSES	1,070.68	(9.6)	-0.89%	1,000.72	6.99%
S&P 500	7,811.54	46.2	0.59%	6,845.50	14.11%
Nikkei 225	69,030.92	(11.2)	-0.02%	50,339.48	37.13%
FTSE 100	10,616.60	64.6	0.61%	9,931.38	6.90%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,528	5,686	-1,158	-20.36%	7,833
Turnover (USD mn)	37	46	-9	-20.36%	64
Volume (mn)	168	189	-21	-11.13%	282
Market Cap (BDT bn)	6,829	6,843	-14	-0.20%	
Market Cap (USD bn)	56	56	0	-0.20%	
Market P/E (x)	8.6				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	47	303	35		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	722,655	21.44%	-0.3%	346.1	7.64%
Pharma	569,074	16.88%	-0.4%	395.4	8.73%
Telecom	509,329	15.11%	-0.3%	31.2	0.69%
Fuel & Power	290,309	8.61%	-0.3%	259.4	5.73%
Engineering	275,487	8.17%	-1.8%	406.2	8.97%
Food & Allied	218,550	6.48%	-1.4%	168.4	3.72%
Misc	137,860	4.09%	-1.4%	325.4	7.19%
Textile	136,565	4.05%	-2.1%	1,111.1	24.54%
G. Insurance	114,495	3.40%	-2.7%	488.3	10.78%
NBFI	94,997	2.82%	-3.6%	184.7	4.08%
Cement	90,861	2.70%	-0.7%	32.6	0.72%
L. Insurance	45,480	1.35%	-1.7%	120.9	2.67%
Travel & Leisure	33,342	0.99%	-2.4%	26.4	0.58%
IT	28,549	0.85%	-2.5%	89.4	1.97%
Mutual Fund	28,526	0.85%	-2.9%	199.7	4.41%
Services & Real Estate	24,587	0.73%	-2.6%	42.1	0.93%
Tannery	23,285	0.69%	-0.5%	53.4	1.18%
Paper & Printing	20,750	0.62%	-1.0%	57.5	1.27%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ETL	15.20	1.33%	171.24	11.36	23.75
BEXIMCO	22.20	-6.33%	154.10	6.74	n/a
SONALIANS	251.20	3.29%	133.67	0.54	27.36
SAIHAMTEX	42.60	-6.17%	126.51	2.95	67.62
PTL	73.40	0.82%	109.47	1.49	11.47

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NBL	3.90	8.33%	7.26	1.86	n/a
GBBPPOWER	11.80	8.26%	5.59	0.48	118.00
PRIMETEX	14.50	8.21%	0.23	0.02	n/a
RENWICKJA	770.20	7.49%	22.68	0.03	98.11
MLDYEING	11.10	4.72%	76.68	6.99	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MBL1STMF	7.30	-9.88%	24.89	3.38	n/a
PF1STMF	11.10	-9.76%	16.18	1.44	6.77
CAPMIBBLMF	14.30	-9.49%	4.88	0.33	40.86
SHARPIND	13.70	-8.67%	102.71	7.33	n/a
EXIM1STMF	4.50	-8.16%	23.65	5.17	n/a

ITC

Dividend Declaration

The Board of Directors has recommended 10% Cash Dividend (i.e., Tk. 1.00 per ordinary share of Tk. 10 each) for the year ended June 30, 2026. Date of AGM: 13.12.2026, Time: 10:30 AM, Venue/Mode of AGM: Hybrid System in combination of both online (virtual/digital platform) and physical presence at SKS Convention Hall (Sena Gourab), SKS Tower, VIP Road, Mohakhali, Dhaka-1206. Record Date: 04.11.2026. The Company has also reported EPS of Tk. 3.11, NAV per share of Tk. 25.16 and NOCFPS of Tk. 3.61 for the year ended June 30, 2026 as against Tk. 3.62, Tk. 23.25 and Tk. 4.45 respectively for the year ended June 30, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ANWARGALV	103	103	1	7585	0.781
BSRMSTEEL	97.9	97.9	1	50000	4.895
BXPHARMA	155	155	1	40000	6.2
CITYBANK	27	27	1	150000	4.05
CVOPRL	175	175	1	5000	0.875
DAFODILCOM	155	155	1	10000	1.55
DHAKABANK	12.2	12.2	1	41000	0.5
DOMINAGE	67.9	66	2	24000	1.611
DSHGARME	153.5	153.5	1	3300	0.507
EBL	25	25	1	721000	18.025
ENVOYTEX	73	73	1	10500	0.767
FINEFOODS	460	460	1	4000	1.84
GQBALLPEN	600.2	570	14	59074	34.597
IFIC	5.5	5.5	1	150000	0.825
IPDC	33	33	1	50000	1.65
ISLAMIINS	64.1	64.1	1	7894	0.506
ITC	38	38	1	117100	4.45
MALEKSPIN	50	50	1	30000	1.5
MATINSPINN	78.1	72.5	2	19593	1.49
MERCINS	46.5	46.5	1	23100	1.074
NITOLINS	57.6	57.6	5	89738	5.169
PF1STMF	11.1	11.1	1	50000	0.555
POPULAR1MF	3.6	3.6	1	190000	0.684
POPULARLIF	50	50	1	34000	1.7
REPUBLIC	37.8	32.5	2	61222	2.07
ROBI	32.7	29.9	2	71390	2.211
SAIHAMTEX	46.5	46.5	1	14000	0.651
SONALIANS	242	242	1	3000	0.726
SONARBAINS	42.3	42.3	1	35453	1.5
SPCL	53.6	53.6	1	10000	0.536
TRUSTBANK	14.4	14.4	1	60000	0.864
UNITEDFIN	16.4	16.4	1	100000	1.64

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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