

DSEX WENT UP BY 20.5 POINTS

Market closed positive today with increase in turnover.

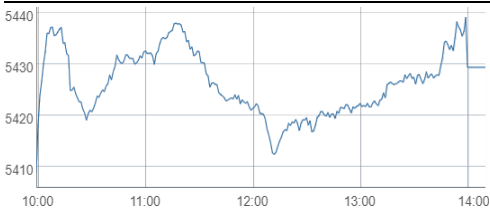
Broad index DSEX went up by 20.5 points.

G. Insurance, Engineering and Ceramics are the top three sectors that closed positive today while Jute, Services & Real Estate and NBFI are the top three sectors that closed negative today.

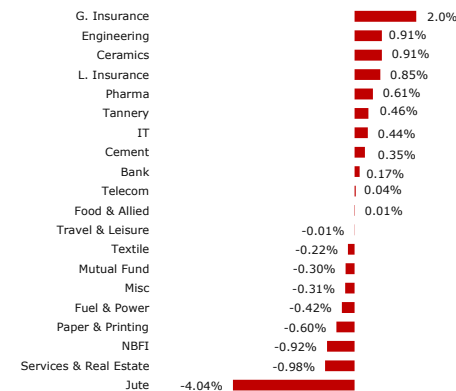
Turnover increased by 0.0% to BDT 4,162mn (USD 34mn).

Textile sector dominated the turnover chart covering 24.3% of the total turnover.

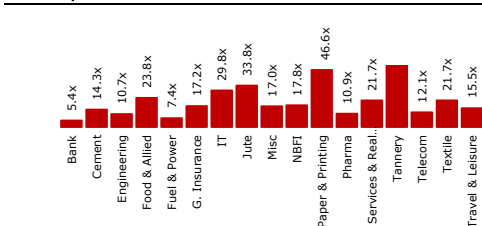
Intraday Performance of DSEX



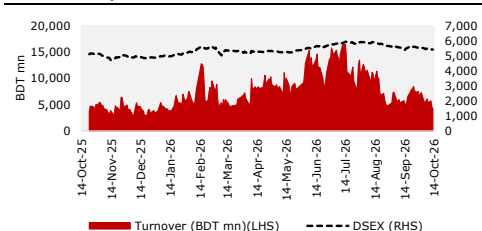
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,429.37	20.5	0.38%	4,865.34	11.59%
DS30	2,092.63	3.2	0.15%	1,853.54	12.90%
DSES	1,072.44	2.3	0.22%	1,000.72	7.17%
S&P 500	7,805.45	(1.8)	-0.02%	6,845.50	14.02%
Nikkei 225	67,744.29	(33.2)	-0.05%	50,339.48	34.57%
FTSE 100	10,691.95	41.6	0.39%	9,931.38	7.66%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,162	4,161	0	0.01%	7,632
Turnover (USD mn)	34	34	0	0.01%	63
Volume (mn)	154	157	-3	-1.67%	276
Market Cap (BDT bn)	6,846	6,836	10	0.15%	
Market Cap (USD bn)	56	56	0	0.15%	
Market P/E (x)	8.6				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	197	137	51		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	724,921	21.47%	0.2%	406.5	9.77%
Pharma	571,224	16.92%	0.6%	352.8	8.48%
Telecom	505,629	14.97%	0.0%	20.8	0.50%
Fuel & Power	286,886	8.50%	-0.4%	192.5	4.63%
Engineering	278,798	8.26%	0.9%	327.6	7.87%
Food & Allied	218,242	6.46%	0.0%	159.5	3.83%
Misc	137,080	4.06%	-0.3%	170.0	4.08%
Textile	137,011	4.06%	-0.2%	1,012.4	24.33%
G. Insurance	119,531	3.54%	2.0%	605.2	14.54%
NBFI	95,475	2.83%	-0.9%	64.8	1.56%
Cement	90,796	2.69%	0.3%	26.7	0.64%
L. Insurance	46,194	1.37%	0.9%	108.9	2.62%
Travel & Leisure	33,102	0.98%	0.0%	25.6	0.62%
Mutual Fund	29,776	0.88%	-0.3%	332.7	7.99%
IT	28,616	0.85%	0.4%	60.8	1.46%
Services & Real Estate	24,633	0.73%	-1.0%	36.1	0.87%
Tannery	23,291	0.69%	0.5%	49.7	1.19%
Paper & Printing	20,523	0.61%	-0.6%	44.8	1.08%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ETL	13.90	-2.11%	165.00	11.90	22.19
APEXSPINN	406.80	6.08%	142.23	0.36	113.46
SONALIANS	244.50	-4.90%	132.28	0.53	28.01
BRACBANK	66.00	-0.15%	115.98	1.76	6.22
1STPRIMFMF	29.10	9.81%	95.63	3.36	31.18

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
USMANIAGL	54.80	9.82%	1.63	0.03	n/a
1STPRIMFMF	29.10	9.81%	95.63	3.36	31.18
TECHNODRUG	34.30	9.58%	67.42	2.02	20.46
BIFC	3.60	9.09%	0.94	0.26	n/a
RENWICKJA	889.10	7.47%	21.73	0.02	105.39

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NURANI	2.60	-7.14%	0.26	0.10	n/a
SHARPIND	13.40	-4.96%	81.21	5.95	n/a
SONALIANS	244.50	-4.90%	132.28	0.53	28.01
EBL1STMF	4.10	-4.65%	1.76	0.43	n/a
FIRSTFIN	4.20	-4.55%	0.32	0.07	n/a

DBH

Q3 Financials

EPS was Tk. 1.24 for July-September 2026 as against Tk. 1.60 for July-September 2025; EPS was Tk. 3.98 for January-September 2026 as against Tk. 3.67 for January-September 2025. NOCFPS was Tk. (4.51) for January-September 2026 as against Tk. 17.36 for January-September 2025. NAV per share was Tk. 52.03 as on September 30, 2026 and Tk. 49.55 as on December 31, 2025. Reasons for deviation: Profit for the period increased significantly, primarily driven by the reversal of investment impairment provisions of approximately BDT 5.5 crore following the recovery of the share market in 2026. The decrease in provisioning requirements against loans and advances compared to the corresponding period of the previous year also contributed to the improved profitability. Consequently, Earnings Per Share (EPS) rose significantly to BDT 3.98. Net operating Cash Flow per share decreased during the period, primarily due to a reduction in the deposit portfolio. Despite this decline, the company maintained a strong liquidity position and effective funding management.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ANLIMAYARN	27.8	27.8	1	21500	0.598
ANWARGALV	130.1	130.1	1	3845	0.5
APEXFOODS	283	283	1	3894	1.102
APEXSPINN	394	380	13	148100	57.599
ASIAINS	38.2	38.2	1	90000	3.438
BGIC	41	41	1	13500	0.554
BRACBANK	66	66	2	500000	33
CAPITTECGBF	7.2	7.2	1	139112	1.002
CAPMIBBLMF	15.3	15.2	2	95000	1.449
CITYGENINS	130.5	130.5	1	9500	1.24
DGIC	38.5	38	2	200000	7.625
ETL	15.6	14.7	3	670000	10.002
GQBALLPEN	592.2	588	10	16726	9.871
GREENDELT	60.2	60.2	2	768106	46.24
ISLAMIINS	72	66.3	7	167378	11.586
JAMUNABANK	23	23	1	2165000	49.795
KARNAPHULI	44	44	2	74457	3.276
MALEKSPIN	49	45	3	60000	2.78
MERCINS	48.5	48.5	1	15000	0.728
MTB	13.2	13.2	3	500000	6.6
NITOLINS	58.2	58.2	5	77832	4.53
PARAMOUNT	68.3	68.3	1	10009	0.684
RUNNERAUTO	43	43	1	76500	3.29
SAIHAMTEX	46.6	41.9	2	101180	4.601
SHARPIND	14	14	1	40001	0.56
SONARGAON	110	110	5	70000	7.7
SQURPHARMA	218	218	1	50000	10.9
STANDARINS	50.8	50.8	1	10700	0.544
TAKAFULINS	49.7	49.7	1	120000	5.964
TAMIJTEX	112	112	1	5710	0.64
TECHNODRUG	31.3	31.3	1	49000	1.534

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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