

DSEX WENT UP BY 22.7 POINTS

Market closed positive today with increase in turnover.

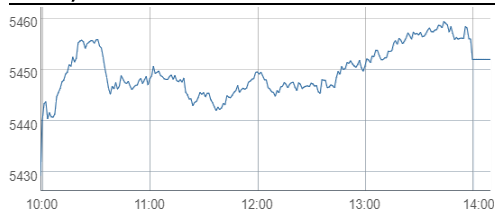
Broad index DSEX went up by 22.7 points.

IT, Mutual Fund and NBFI are the top three sectors that closed positive today while only Jute, Telecom and Bank sectors closed negative today.

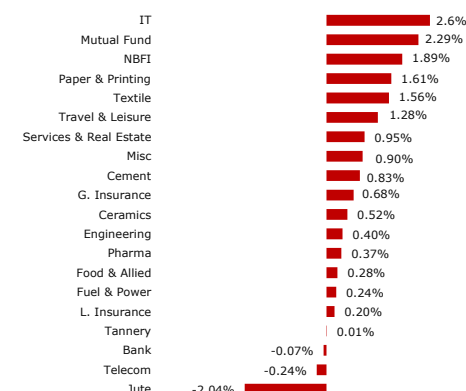
Turnover increased by 20.1% to BDT 4,997mn (USD 41mn).

Textile sector dominated the turnover chart covering 26.6% of the total turnover.

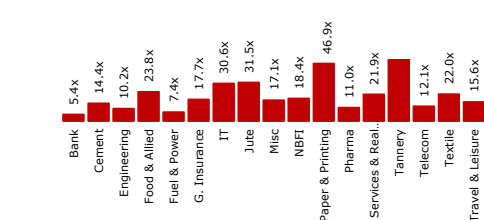
Intraday Performance of DSEX



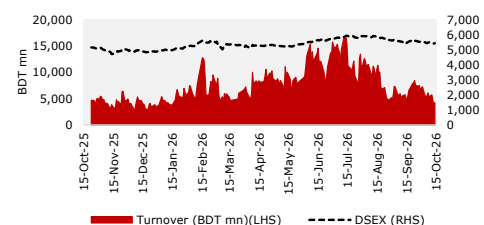
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,452.06	22.7	0.42%	4,865.34	12.06%
DS30	2,096.51	3.9	0.19%	1,853.54	13.11%
DSES	1,077.96	5.5	0.51%	1,000.72	7.72%
S&P 500	7,718.94	(86.5)	-1.11%	6,845.50	12.76%
Nikkei 225	64,425.95	(3,318.4)	-4.90%	50,339.48	27.98%
FTSE 100	10,758.67	33.8	0.32%	9,931.38	8.33%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,997	4,162	835	20.07%	7,527
Turnover (USD mn)	41	34	7	20.07%	62
Volume (mn)	162	154	8	5.30%	271
Market Cap (BDT bn)	6,841	6,846	-5	-0.08%	
Market Cap (USD bn)	56	56	0	-0.08%	
Market P/E (x)	8.6				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	240	90	55		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	724,387	21.38%	-0.1%	306.9	6.14%
Pharma	573,354	16.92%	0.4%	553.8	11.08%
Telecom	504,395	14.89%	-0.2%	33.3	0.67%
Fuel & Power	287,580	8.49%	0.2%	199.7	4.00%
Engineering	279,918	8.26%	0.4%	624.2	12.49%
Food & Allied	218,844	6.46%	0.3%	159.7	3.20%
Textile	139,146	4.11%	1.6%	1,331.5	26.65%
Misc	138,317	4.08%	0.9%	190.8	3.82%
G. Insurance	120,342	3.55%	0.7%	616.6	12.34%
NBFI	97,280	2.87%	1.9%	137.2	2.74%
Cement	91,552	2.70%	0.8%	28.1	0.56%
L. Insurance	46,286	1.37%	0.2%	113.7	2.28%
Travel & Leisure	33,527	0.99%	1.3%	22.7	0.45%
Mutual Fund	30,458	0.90%	2.3%	272.5	5.45%
IT	29,354	0.87%	2.6%	97.7	1.96%
Services & Real Estate	24,866	0.73%	0.9%	27.4	0.55%
Tannery	23,293	0.69%	0.0%	23.0	0.46%
Paper & Printing	20,855	0.62%	1.6%	46.8	0.94%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMTEX	46.70	3.32%	434.35	9.45	74.13
SQRPHARMA	219.70	0.05%	204.63	0.93	7.53
SONALIANS	238.40	-2.49%	164.92	0.68	25.97
BSRMSTEEL	89.30	1.36%	135.93	1.51	4.69
ISLAMIINS	71.10	4.87%	113.64	1.64	20.20

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FEKDIL	20.60	11.96%	101.95	5.12	n/a
ORIONPHARM	29.10	9.81%	18.65	0.65	n/a
EXIM1STMF	5.60	9.80%	23.16	4.31	n/a
COPPERTECH	21.50	9.69%	18.01	0.85	29.86
MBL1STMF	9.10	9.64%	18.65	2.09	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BIFC	3.40	-5.56%	0.28	0.08	n/a
PREMIERLEA	1.80	-5.26%	1.05	0.56	n/a
RENWICKJA	842.70	-5.22%	24.73	0.03	107.35
APOLOISPAT	2.40	-4.00%	0.18	0.07	n/a
APEXFOODS	312.90	-3.84%	52.25	0.16	22.02

BSRMLTD

Dividend Declaration

The Board of Directors has recommended 55% Cash Dividend for the year ended June 30, 2026. Date of AGM: 17.12.2026, Time: 12:00 PM, Venue/Mode: Digital Platform. Record Date: 15.11.2026. The Company has also reported Consolidated EPS of Tk. 23.54, Consolidated NAV per share of Tk. 186.06 and Consolidated NOCFPS of Tk. 6.49 for the year ended June 30, 2026 as against Tk. 20.57, Tk. 166.79 and Tk. 52.15 (restated) respectively for the year ended June 30, 2025. Reasons for deviation: NOCFPS decreased by 86.35% owing to higher cash outflow for settling short-term debt or reducing the debt burden. Both Net Profit and Earnings per Share (EPS) increased by 14.45%, reflecting the combined effect of revenue growth, cost optimization, and improved operational efficiency.

BSRMSTEEL

Dividend Declaration

The Board of Directors has recommended 60.00% Cash Dividend for the year ended 30-Jun-2026. Date of AGM: 17-Dec-2026, Time: 10:30 AM, Venue: Digital Platform. Record Date: 15-Nov-2026. The Company has also reported EPS of Tk. 19.03, NAV per share of Tk. 106.36 and NOCFPS of Tk. 24.46 for the year ended 30-Jun-2026 as against EPS of Tk. 13.77, NAV per share of Tk. 90.52 and NOCFPS of Tk. 45.02 (Restated) for the year ended 30-Jun-2025.

BDLAMP

Dividend Declaration

The Board of Directors has recommended Cash Dividend of Tk. 1.00 per share of Tk.10/- each (i.e. 10%) for the for the year ended June 30, 2026. Date of AGM: 15.12.2026, Time: 11:00 AM, Venue/Mode: Digital Platform. Record Date: 09.11.2026. The Company has also reported EPS of Tk. 1.64, NAV per share of Tk. 61.02 and NOCFPS of Tk. (3.12) for the year ended June 30, 2026 as against Tk. (6.22), Tk. 39.93 and Tk. (13.86) respectively for the year ended June 30, 2025. Reasons for deviation: EPS increased significantly compared to the previous year, primarily driven by a 12.38% growth in revenue and a 1.89% improvement in the gross profit margin. NAVPS increased mainly due to an increase in the fair value adjustment of the Company's investment. NOCFPS improved significantly compared to the previous year, supported by higher customer collections of Tk. 25.43 crore.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
APEXSPINN	404	400	7	62780	25.242
ASIATICLAB	108	101.5	2	10000	1.048
BRACBANK	66.2	66.2	3	249000	16.484
BXPHERMA	141	141	1	40000	5.64
CITYGENINS	130.7	130.2	2	81500	10.614
CVOPRL	178	178	1	3950	0.703
DAFODILCOM	153.6	152.5	7	62105	9.487
GBBPOWER	11.5	11.5	1	85000	0.978
GQBALLPEN	580	570	2	5900	3.413
IFIC	4.9	4.9	1	1000000	4.9
ISLAMIINS	72	67	10	160162	10.896
KARNAPHULI	54.4	54.4	1	110000	5.984
MALEKSPIN	48.9	48.9	1	45100	2.205
NAHEEACP	36	36	2	35000	1.26
NITOLINS	58	52.5	3	54900	2.992
PROVATIINS	47.1	47.1	1	30000	1.413
PTL	83.3	83.3	3	19187	1.598
QUEENSOUTH	13.7	13.7	2	84860	1.163
REPUBLIC	37.8	37.8	2	62976	2.38
RUNNERAUTO	45.8	45.8	1	11000	0.504
SAIHAMTEX	45.5	42.5	13	2940169	130.158
SEAPEARL	37.8	37.8	1	14222	0.538
SHARPIND	14.2	14.2	1	66400	0.943
SIPLC	116.2	116.2	1	15000	1.743
SONALIANS	242.2	242.2	1	2850	0.69
SONALILIFE	115	115	1	4370	0.503
SONARBAINS	35.2	35.2	1	30000	1.056
SONARGAON	114	114	4	332100	37.859
SOUTHEASTB	12	12	1	78500	0.942
SQURPHARMA	219.2	219.2	2	562000	123.19
SUNLIFEINS	57.5	57.5	1	18000	1.035
TAKAFULINS	52	52	1	20000	1.04
UNITEDFIN	17.1	16.9	4	126618	2.153

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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