# Daily Market Review

Market closed negative

**17-Oct-2026**

## DSEX WENT DOWN BY 18.9 POINTS

Market closed negative today with decrease in turnover.

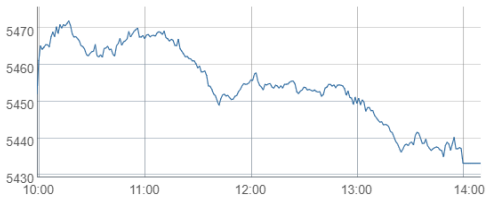
Broad index DSEX went down by 18.9 points.

Only Ceramics, G. Insurance and Telecom sectors closed positive today while Jute, Paper & Printing and Mutual Fund are the top three sectors that closed negative today.

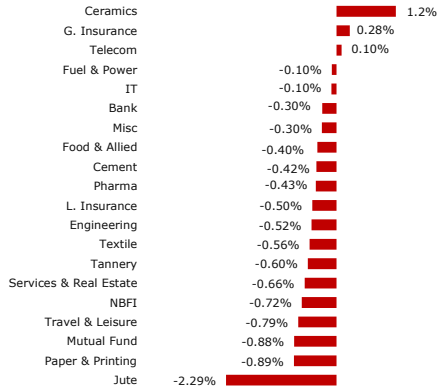
Turnover decreased by 36.5% to BDT 3,174mn (USD 26mn).

Textile sector dominated the turnover chart covering 25.2% of the total turnover.

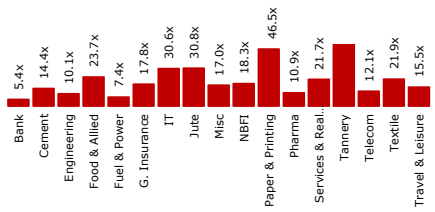
### Intraday Performance of DSEX



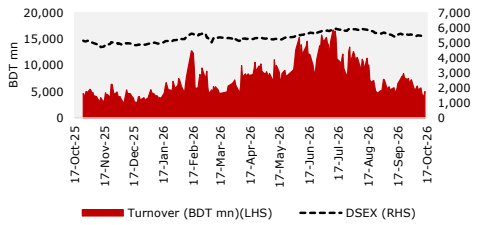

### Sector Return




### Sector P/E




### 52 Week Daily Turnover & DSEX




### Index

| Particulars | Value | Δ Points | Daily Δ % | Dec'25 Value | YTD Δ % |
|---|---|---|---|---|---|
| DSEX | 5,433.18 | (18.9) | -0.35% | 4,865.34 | 11.67% |
| DS30 | 2,090.51 | (6.0) | -0.29% | 1,853.54 | 12.78% |
| DSES | 1,072.38 | (5.6) | -0.52% | 1,000.72 | 7.16% |
| S&P 500 | 7,659.44 | (84.6) | -1.09% | 6,845.50 | 11.89% |
| Nikkei 225 | 67,777.52 | (1,253.4) | -1.82% | 50,339.48 | 34.64% |
| FTSE 100 | 10,881.90 | 41.6 | 0.38% | 9,931.38 | 9.57% |

### Market Statistics

| Particulars | Today | Last Day | Daily Δ | Daily Δ % | 60 Day MA |
|---|---|---|---|---|---|
| Turnover (BDT mn) | 3,174 | 4,997 | -1,823 | -36.48% | 7,379 |
| Turnover (USD mn) | 26 | 41 | -15 | -36.48% | 60 |
| Volume (mn) | 113 | 162 | -49 | -30.07% | 264 |
| Market Cap (BDT bn) | 6,831 | 6,841 | -10 | -0.14% | |
| Market Cap (USD bn) | 56 | 56 | 0 | -0.14% | |
| Market P/E (x) | 8.6 | | | | |
| **Particulars** | **Gainer** | **Loser** | **Unchanged** | | |
| Market Breadth | 96 | 229 | 61 | | |

### Sector Statistics

| Sector | Market Cap (BDTmn) | % of total Market Cap | Sector Return | Turnover (BDTmn) | % of total Turnover |
|---|---|---|---|---|---|
| Bank | 722,242 | 21.38% | -0.3% | 245.5 | 7.74% |
| Pharma | 570,895 | 16.90% | -0.4% | 294.3 | 9.27% |
| Telecom | 504,923 | 14.95% | 0.1% | 22.9 | 0.72% |
| Fuel & Power | 287,296 | 8.50% | -0.1% | 147.1 | 4.63% |
| Engineering | 278,466 | 8.24% | -0.5% | 277.6 | 8.75% |
| Food & Allied | 217,972 | 6.45% | -0.4% | 135.3 | 4.26% |
| Textile | 138,368 | 4.10% | -0.6% | 798.7 | 25.16% |
| Misc | 137,897 | 4.08% | -0.3% | 122.8 | 3.87% |
| G. Insurance | 120,674 | 3.57% | 0.3% | 475.1 | 14.97% |
| NBFI | 96,579 | 2.86% | -0.7% | 45.5 | 1.43% |
| Cement | 91,171 | 2.70% | -0.4% | 14.4 | 0.45% |
| L. Insurance | 46,053 | 1.36% | -0.5% | 83.0 | 2.61% |
| Travel & Leisure | 33,260 | 0.98% | -0.8% | 11.5 | 0.36% |
| Mutual Fund | 30,190 | 0.89% | -0.9% | 256.5 | 8.08% |
| IT | 29,323 | 0.87% | -0.1% | 52.3 | 1.65% |
| Services & Real Estate | 24,702 | 0.73% | -0.7% | 19.7 | 0.62% |
| Tannery | 23,154 | 0.69% | -0.6% | 27.3 | 0.86% |
| Paper & Printing | 20,670 | 0.61% | -0.9% | 26.1 | 0.82% |

### Top Turnover

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|---|---|---|---|---|---|
| SAIHAMTEX | 47.50 | 1.71% | 132.54 | 2.87 | 75.40 |
| ETL | 13.30 | -5.67% | 99.42 | 7.32 | 20.78 |
| SONALIANSH | 231.20 | -3.02% | 96.42 | 0.41 | 25.19 |
| MATINSPINN | 73.90 | 0.54% | 91.82 | 1.24 | 16.83 |
| ISLAMIINS | 72.60 | 2.11% | 76.02 | 1.05 | 20.63 |

### Top Gainers

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|---|---|---|---|---|---|
| BBS | 10.70 | 8.08% | 9.39 | 0.89 | n/a |
| SALVO | 29.70 | 6.07% | 30.98 | 1.04 | 39.60 |
| PROVATIINS | 54.80 | 5.79% | 43.51 | 0.82 | 26.47 |
| QUASEMIND | 38.80 | 4.58% | 7.29 | 0.19 | 29.85 |
| SONARGAON | 125.20 | 4.42% | 42.37 | 0.34 | n/a |

### Top Losers

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|---|---|---|---|---|---|
| PF1STMF | 12.00 | -6.25% | 25.73 | 2.10 | 7.32 |
| 1STPRIMFMF | 28.90 | -6.17% | 64.71 | 2.18 | 34.00 |
| DSHGARME | 133.20 | -5.80% | 8.14 | 0.06 | 251.32 |
| ETL | 13.30 | -5.67% | 99.42 | 7.32 | 20.78 |
| ABB1STMF | 3.40 | -5.56% | 3.99 | 1.15 | n/a |

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# Daily Market Review

Market closed negative

**17-Oct-2026**

**BEACONPHAR**

**Dividend Declaration**

The Board of Directors has recommended 11% Cash Dividend for the year ended June 30, 2026. Date of AGM: 13.12.2026, Time: 11:00 AM, Venue: Digital Platform subject to approval from BSEC. Record Date: 10.11.2026. The Company has also reported EPS of Tk. 8.41, NAV per share of Tk. 35.83 and NOCFPS of Tk. 9.68 for the year ended June 30, 2026 as against Tk. 4.10, Tk. 28.86 and Tk. 6.93 respectively for the year ended June 30, 2025. EPS, NAV & NOCFPS: For the year ended 30 June 2026, the audited financial statements of Beacon Pharmaceuticals PLC show earnings per share (EPS) more than doubling to BDT 8.41 from BDT 4.10 (+105.19%), driven mainly by 30.96% higher sales. Net asset value (NAV) per share rose 24.14% to BDT 35.83 from BDT 28.86, as retained earnings strengthened shareholders' equity. Net operating cash flow per share (NOCFPS) increased 39.76% to BDT 9.68 from BDT 6.93, on higher receipts from customers and others.

**BSCPLC**

**Dividend Declaration**

The Board of Directors has recommended 47.50% Cash Dividend for the year ended June 30, 2026. Date of AGM: 20.12.2026, Time: 12:00 PM, Venue/Mode: Virtual meeting through Digital Platform (https://bsccl.com.bd/agm). Record Date: 17.11.2026. The Company has also reported Basic EPS of Tk. 15.14, Diluted EPS of Tk. 13.61, NAV per share of Tk. 102.39 and NOCFPS of Tk. 15.05 for the year ended June 30, 2026 as against Tk. 11.01, Tk. 9.93, Tk. 90.99 and Tk. 13.75 respectively for the year ended June 30, 2025.

**LINDEBD**

**Q3 Financials**

Basic and Diluted EPS was Tk. 5.23 for July-September 2026 as against Tk. 6.48 for July-September 2025; Basic and Diluted EPS was Tk. 17.78 for January-September 2026 as against Tk. 18.80 for January-September 2025. NOCFPS was Tk. 11.67 for January-September 2026 as against Tk. 8.25 for January-September 2025. NAV per share was Tk. 218.08 as on September 30, 2026 and Tk. 210.31 as on December 31, 2025. Reasons for deviation: EPS lower due to COGS impact driven by power and energy price hike, and higher distribution costs. NOCFPS Increased due to higher debtors' collection. NAVPS Due to profit earned during the period partially offset by dividend payout.

**Block Trade**

| Ticker | Max Price (BDT) | Min Price (BDT) | No. of Trades | Volume | Value (BDTmn) |
|---|---|---|---|---|---|
| ALLTEX | 25.1 | 25.1 | 1 | 50000 | 1.255 |
| BEXIMCO | 22.1 | 22.1 | 1 | 23100 | 0.511 |
| DOMINAGE | 65.3 | 63.2 | 2 | 16500 | 1.061 |
| DSHGARME | 155 | 144.8 | 2 | 10000 | 1.499 |
| DULAMIACOT | 218.7 | 218.7 | 1 | 5370 | 1.174 |
| EBL | 22.9 | 22.9 | 1 | 44380 | 1.016 |
| ETL | 15.4 | 15.4 | 1 | 50000 | 0.77 |
| FINEFOODS | 430 | 420 | 2 | 126383 | 53.63 |
| GQBALLPEN | 616.5 | 570 | 4 | 13911 | 8.095 |
| GREENDELT | 61.2 | 61.2 | 1 | 268106 | 16.408 |
| ICBSONALI1 | 8 | 8 | 1 | 150000 | 1.2 |
| IFIC | 4.9 | 4.9 | 1 | 200000 | 0.98 |
| ISLAMIINS | 74 | 71 | 2 | 17668 | 1.283 |
| NHFIL | 27.9 | 27.9 | 1 | 25000 | 0.698 |
| NITOLINS | 57 | 54.3 | 2 | 24209 | 1.355 |
| PARAMOUNT | 69.8 | 69.8 | 1 | 10500 | 0.733 |
| PRIMEBANK | 28.2 | 28.2 | 1 | 73000 | 2.059 |
| PROVATIINS | 51 | 50 | 3 | 125000 | 6.35 |
| RUPALIINS | 28.8 | 28.8 | 1 | 17500 | 0.504 |
| SAIHAMCOT | 23.5 | 23.5 | 1 | 30000 | 0.705 |
| SAIHAMTEX | 45 | 44 | 8 | 858000 | 38.569 |
| SONALIANSH | 240 | 239 | 2 | 20007 | 4.792 |
| SONARGAON | 116.3 | 116.2 | 2 | 26098 | 3.034 |
| SOUTHEASTB | 11.5 | 11.5 | 1 | 200000 | 2.3 |

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

| Recommendation Type | Holding period (if not otherwise mentioned) | Absolute Return Potential |
|---|---|---|
| Buy | 12 Months | More than +15% |
| Neutral/ Hold | 12 Months | Between -5% and +15% |
| Underweight | 12 Months | Less than -5% |

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## Office Premises

### Head Office

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+880 2955 8481

### Extensions of Head Office

| | | | | |
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