Daily Market Review

Market closed flat

18-Oct-2026

DSEX WENT DOWN BY 10.5 POINTS

Market closed flat today with increase in turnover.

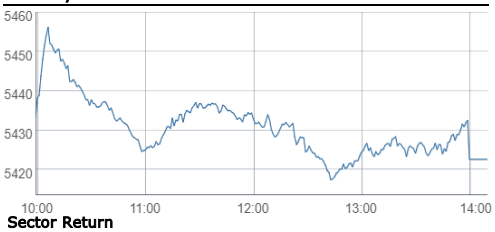
Broad index DSEX went down by 10.5 points.

Jute, Services & Real Estate and NBFI are the top three sectors that closed positive today while Mutual Fund, IT and Ceramics are the top three sectors that closed negative today.

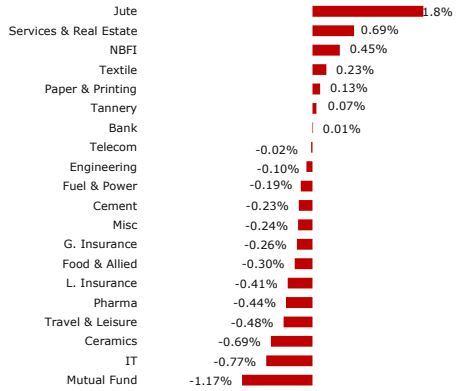
Turnover increased by 15.2% to BDT 3,656mn (USD 30mn).

Textile sector dominated the turnover chart covering 23.0% of the total turnover.

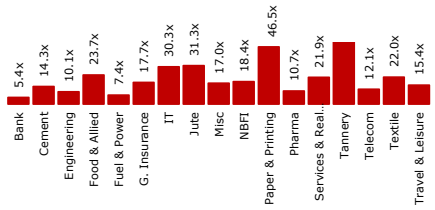
Intraday Performance of DSEX



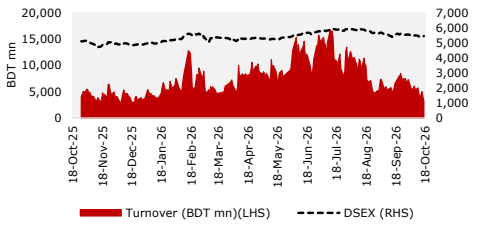
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,422.67	(10.5)	-0.19%	4,865.34	11.46%
DS30	2,085.97	(4.5)	-0.22%	1,853.54	12.54%
DSES	1,068.66	(3.7)	-0.35%	1,000.72	6.79%
S&P 500	7,659.44	(84.6)	-1.09%	6,845.50	11.89%
Nikkei 225	65,324.29	898.3	1.39%	50,339.48	29.77%
FTSE 100	10,881.90	41.6	0.38%	9,931.38	9.57%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	3,656	3,174	482	15.20%	7,283
Turnover (USD mn)	30	26	4	15.20%	60
Volume (mn)	116	113	3	2.49%	259
Market Cap (BDT bn)	6,825	6,831	-6	-0.09%	
Market Cap (USD bn)	56	56	0	-0.09%	
Market P/E (x)	8.5				

Particulars	Gainer	Loser	Unchanged
Market Breadth	102	217	67

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	722,310	21.41%	0.0%	293.2	8.02%
Pharma	568,388	16.85%	-0.4%	363.9	9.95%
Telecom	504,817	14.96%	0.0%	19.6	0.54%
Fuel & Power	286,737	8.50%	-0.2%	167.7	4.59%
Engineering	278,185	8.24%	-0.1%	301.2	8.24%
Food & Allied	217,329	6.44%	-0.3%	83.9	2.29%
Textile	138,687	4.11%	0.2%	842.5	23.04%
Misc	137,567	4.08%	-0.2%	127.3	3.48%
G. Insurance	120,361	3.57%	-0.3%	521.7	14.27%
NBFI	97,018	2.88%	0.5%	209.2	5.72%
Cement	90,964	2.70%	-0.2%	17.0	0.47%
L. Insurance	45,863	1.36%	-0.4%	106.4	2.91%
Travel & Leisure	33,101	0.98%	-0.5%	13.5	0.37%
Mutual Fund	29,838	0.88%	-1.2%	206.4	5.64%
IT	29,098	0.86%	-0.8%	94.0	2.57%
Services & Real Estate	24,872	0.74%	0.7%	57.7	1.58%
Tannery	23,169	0.69%	0.1%	20.4	0.56%
Paper & Printing	20,696	0.61%	0.1%	31.2	0.85%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SONALIANSH	236.80	2.42%	146.33	0.63	25.80
IPDC	30.60	5.15%	138.40	4.57	25.08
PTL	77.90	3.32%	122.01	1.58	12.17
ASIATICLAB	105.70	2.62%	99.13	0.95	24.30
SAIHAMTEX	47.90	0.84%	95.98	2.02	76.03

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
RSRMSTEEL	6.90	9.52%	0.95	0.14	n/a
1STPRIMFMF	30.90	6.92%	63.37	2.12	36.35
PHOENIXFIN	3.40	6.25%	3.12	0.91	n/a
BIFC	3.60	5.88%	0.13	0.04	n/a
SONARBAINS	40.50	5.74%	12.80	0.32	126.56

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	12.70	-5.22%	65.18	5.07	n/a
ICBSONALI1	7.90	-4.82%	30.15	3.77	7.05
SUNLIFEINS	49.20	-4.47%	27.29	0.55	n/a
NPOLYMER	27.30	-4.21%	4.70	0.17	n/a
APOLOISPAT	2.30	-4.17%	0.58	0.25	n/a

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RENATA

Dividend Declaration

The Board of Directors has recommended 55% Cash Dividend for the year ended June 30, 2026. Date of AGM: 19.12.2026, Time: 11:30 AM, Venue: Digital Platform. Record Date: 15.11.2026. The Company has also reported Consolidated EPS of Tk. 31.76, Consolidated NAV per share of Tk. 329.19 and Consolidated NOCFPS of Tk. 49.88 for the year ended 30-Jun-2026 as against Consolidated EPS of Tk. 19.36, Consolidated NAV per share of Tk. 305.49 and Consolidated NOCFPS of Tk. 41.16 for the year ended 30-Jun-2025

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMEPL	24.5	24.5	1	80000	1.96
AMANFEED	31.7	31.7	1	22000	0.697
APEXSPINN	398	382	6	37012	14.699
ASIATICLAB	108	102.5	2	10000	1.053
BDLAMPS	233	233	1	5800	1.351
BPPL	22	22	1	23000	0.506
BSRMSTEEL	96	96	1	8000	0.768
CAPMIBBLMF	16.2	16.1	2	66300	1.071
CITYBANK	29.5	29.5	1	30000	0.885
CITYGENINS	131	131	1	3850	0.504
DAFODILCOM	155.6	154	9	145800	22.594
DGIC	44.5	44.5	1	11281	0.502
IFADAUTOS	24.5	24.5	1	22222	0.544
IFIC	4.9	4.9	1	877000	4.297
IPDC	32	32	5	400000	12.8
ISLAMIINS	71.8	68	2	37500	2.58
KARNAPHULI	55	51	3	40000	2.12
NAHEEACP	34.3	34.3	1	70000	2.401
NITOLINS	53.5	53.5	1	10000	0.535
PREMIERBAN	5.6	5.6	1	3188595	17.856
PRIMEINSUR	41	41	2	118000	4.838
PTL	82.9	73.5	2	12842	1.001
RELIANCINS	104.2	104.2	1	14000	1.459
SAIHAMTEX	46.7	46.5	5	299000	13.906
SEAPEARL	37.4	37.4	1	14444	0.54
SHARPIND	14.3	14.3	1	66000	0.944
SIPLC	119.9	119.9	1	9123	1.094
SONALIANSH	247	247	1	4000	0.988
SONARGAON	122.1	122.1	1	15000	1.832
SPCL	52.1	52.1	1	30700	1.599
UNITEDFIN	17.3	17.3	4	132628	2.294

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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