Daily Market Review

Market closed positive

19-Oct-2026

DSEX WENT UP BY 28.0 POINTS

Market closed positive today with increase in turnover.

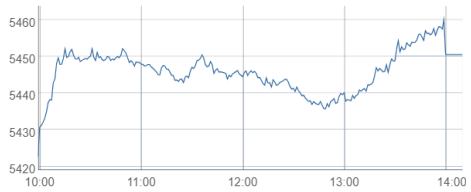
Broad index DSEX went up by 28.0 points.

Mutual Fund, Bank and L. Insurance are the top three sectors that closed positive today while Jute, Paper & Printing and Textile are the top three sectors that closed negative today.

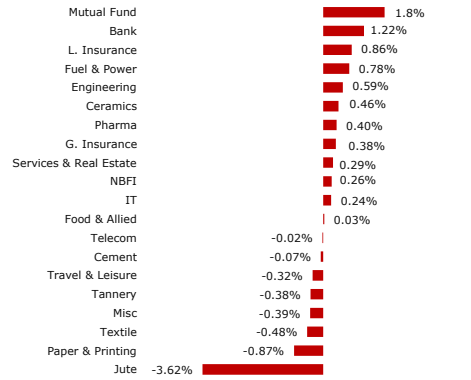
Turnover increased by 37.5% to BDT 5,026mn (USD 41mn).

Bank sector dominated the turnover chart covering 23.1% of the total turnover.

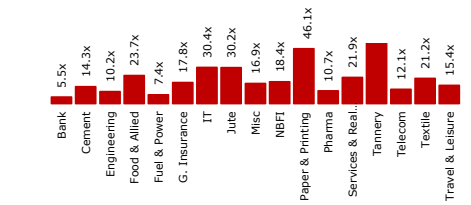
Intraday Performance of DSEX



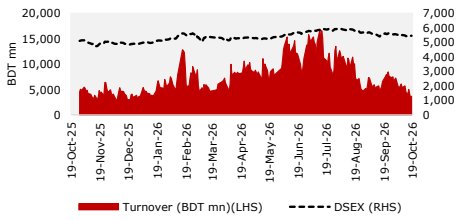
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,450.63	28.0	0.52%	4,865.34	12.03%
DS30	2,103.40	17.4	0.84%	1,853.54	13.48%
DSES	1,070.40	1.7	0.16%	1,000.72	6.96%
S&P 500	7,659.44	(84.6)	-1.09%	6,845.50	11.89%
Nikkei 225	64,916.70	(407.6)	-0.62%	50,339.48	28.96%
FTSE 100	10,786.78	(95.1)	-0.87%	9,931.38	8.61%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,026	3,656	1,370	37.48%	7,237
Turnover (USD mn)	41	30	11	37.48%	59
Volume (mn)	178	116	62	52.93%	257
Market Cap (BDT bn)	6,816	6,825	-9	-0.13%	
Market Cap (USD bn)	55	56	0	-0.13%	
Market P/E (x)	8.6				

Particulars	Gainer	Loser	Unchanged
Market Breadth	187	136	58

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	731,144	21.58%	1.2%	1,159.5	23.07%
Pharma	570,683	16.84%	0.4%	527.4	10.49%
Telecom	504,715	14.89%	0.0%	35.1	0.70%
Fuel & Power	288,978	8.53%	0.8%	154.5	3.07%
Engineering	279,826	8.26%	0.6%	365.4	7.27%
Food & Allied	217,401	6.42%	0.0%	90.1	1.79%
Textile	138,021	4.07%	-0.5%	1,123.7	22.36%
Misc	137,028	4.04%	-0.4%	129.4	2.57%
G. Insurance	120,821	3.57%	0.4%	446.5	8.88%
NBFI	97,267	2.87%	0.3%	150.6	3.00%
Cement	90,898	2.68%	-0.1%	23.7	0.47%
L. Insurance	46,256	1.36%	0.9%	100.9	2.01%
Travel & Leisure	32,995	0.97%	-0.3%	17.3	0.34%
Mutual Fund	30,387	0.90%	1.8%	336.9	6.70%
IT	29,168	0.86%	0.2%	133.5	2.66%
Services & Real Estate	24,946	0.74%	0.3%	26.1	0.52%
Tannery	23,082	0.68%	-0.4%	26.3	0.52%
Paper & Printing	20,515	0.61%	-0.9%	46.4	0.92%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PRIMEBANK	29.50	4.24%	301.57	10.55	3.75
BRACBANK	67.80	2.26%	243.59	3.62	6.38
SAIHAMTEX	47.60	-0.63%	220.93	4.65	75.56
PTL	77.20	-0.90%	205.91	2.62	12.06
CITYBANK	29.60	0.68%	186.48	6.31	3.12

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ICBSONALI1	8.60	8.86%	99.29	11.80	7.68
RENWICKJA	832.10	7.49%	7.76	0.01	106.00
EXIM1STMF	5.80	7.41%	28.84	5.08	n/a
RSRMSTEEL	7.40	7.25%	2.34	0.32	n/a
ICBEPMF1S1	6.30	6.78%	4.15	0.68	5.62

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	11.20	-11.81%	105.10	9.09	n/a
PREMIERLEA	1.70	-5.56%	0.33	0.19	n/a
MLDYEING	9.70	-4.90%	27.56	2.79	n/a
FAMILYTEX	2.10	-4.55%	1.20	0.57	n/a
SONALIANSH	226.30	-4.43%	105.43	0.46	24.65

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MATINSPINN

Dividend Declaration

The Board of Directors has recommended 45% Cash and 10% Stock dividend for the year ended June 30, 2026. Date of AGM: 10.12.2026, Time: 11:30 AM, Venue: Digital Platform. Record Date: 12.11.2026. The Company has also reported EPS of Tk. 6.36, NAV per share with revaluation reserve of Tk. 70.69 and NOCFPS of Tk. 5.31 for the year ended June 30, 2026 as against Tk. 4.70, Tk. 69.89 and Tk. 11.67 respectively for the year ended June 30, 2025. Disclosure for Recommending Stock Dividend: The Board has recommended stock dividend to finance the ongoing capacity expansion to modernize production through Auto Blending in the Blow Room. Stock Dividend is recommended only out of retained earnings. Stock Dividend is not recommended from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

MATINSPINN

Approval of Revised Contracts for Sale of Yarn

The company has informed that the Board of Directors of Matin Spinning Mills PLC, in its 157th Board meeting held on 18 October 2026, has approved 02 (Two) Revised Contracts subject to approval by the shareholders in the upcoming Annual General Meeting for Sale of Yarn between Matin Spinning Mills PLC and the following Private Limited Companies under common Directorship. The contracts will remain initially valid for 36 months effective from 01 July 2026 and shall continue unless terminated at any time by both the Seller and the Buyer on one month's prior written notice. The details of the revised contracts are as follows: 01. Jinnat Fashions Limited: Minimum USD 500,000 and Maximum USD 10,000,000; 02. Mawna Fashions Limited: Minimum USD 1,000,000 and Maximum USD 27,500,000.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ARGONDENIM	20.5	20.5	1	25000	0.513
ASIAINS	41.9	41.9	1	90000	3.771
BANKASIA	15	15	1	70000	1.05
BDAUTOCA	183	183	4	19000	3.477
BRACBANK	67.2	67	3	200000	13.41
CVOPRL	148.4	148.4	1	6500	0.965
DAFODILCOM	155.7	150	9	144268	22.07
DOMINAGE	66	64	2	24500	1.596
FINEFOODS	440	440	1	5454	2.4
GQBALLPEN	620	570	9	23817	13.836
GREENDELT	60.1	60.1	1	268106	16.113
HAKKANIPUL	72.3	72.3	1	11111	0.803
ISLAMIINS	72.9	70.2	2	36000	2.581
KARNAPHULI	50.5	50.5	1	67000	3.384
MALEKSPIN	49	47.7	2	76999	3.722
MATINSPINN	67.1	67.1	1	18519	1.243
MLDYEING	11	11	1	50000	0.55
MTB	13	12.9	2	300000	3.885
PEOPLESINS	62	62	1	11111	0.689
PRIMEBANK	28.2	28.2	8	800000	22.56
PTL	72	72	1	7000	0.504
RENATA	445.5	445.5	2	100000	44.55
SAIHAMTEX	52.6	45	13	1766201	83.247
SONARGAON	122	120	6	69910	8.469
SQURPHARMA	219.3	219.3	1	100000	21.93
TRUSTBANK	14.3	14.3	2	85000	1.216

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

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