Daily Market Review

Market closed negative

25-Oct-2026

DSEX WENT DOWN BY 18.1 POINTS

Market closed negative today with decrease in turnover.

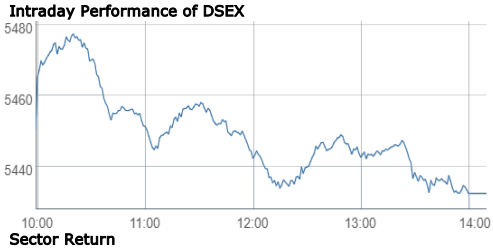
Broad index DSEX went down by 18.1 points.

Only Bank, Services & Real Estate and Telecom sectors closed positive today while Jute, Cement and Ceramics are the top three sectors that closed negative today.

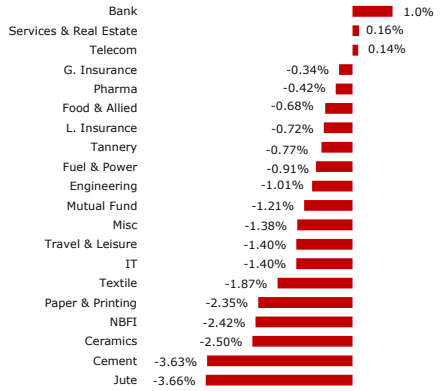
Turnover decreased by 14.3% to BDT 4,307mn (USD 35mn).

Bank sector dominated the turnover chart covering 23.1% of the total turnover.

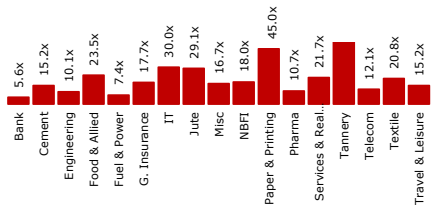
Intraday Performance of DSEX



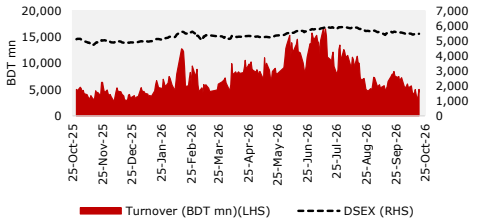
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,432.55	(18.1)	-0.33%	4,865.34	11.66%
DS30	2,101.73	(1.7)	-0.08%	1,853.54	13.39%
DSES	1,060.69	(9.7)	-0.91%	1,000.72	5.99%
S&P 500	7,623.68	(39.8)	-0.52%	6,845.50	11.37%
Nikkei 225	62,693.16	(214.7)	-0.34%	50,339.48	24.54%
FTSE 100	10,690.36	(34.7)	-0.32%	9,931.38	7.64%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,307	5,026	-719	-14.31%	7,163
Turnover (USD mn)	35	41	-6	-14.31%	59
Volume (mn)	150	178	-28	-15.78%	253
Market Cap (BDT bn)	6,789	6,816	-27	-0.40%	
Market Cap (USD bn)	55	55	0	-0.40%	
Market P/E (x)	8.6				

Particulars	Gainer	Loser	Unchanged
Market Breadth	64	283	38

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	738,410	21.88%	1.0%	992.9	23.05%
Pharma	568,288	16.84%	-0.4%	518.3	12.03%
Telecom	505,428	14.98%	0.1%	48.7	1.13%
Fuel & Power	286,345	8.49%	-0.9%	197.8	4.59%
Engineering	277,001	8.21%	-1.0%	346.4	8.04%
Food & Allied	215,915	6.40%	-0.7%	86.5	2.01%
Textile	135,438	4.01%	-1.9%	653.7	15.18%
Misc	135,137	4.00%	-1.4%	121.3	2.82%
G. Insurance	120,414	3.57%	-0.3%	458.4	10.64%
NBFI	94,913	2.81%	-2.4%	82.5	1.92%
Cement	87,601	2.60%	-3.6%	60.4	1.40%
L. Insurance	45,923	1.36%	-0.7%	118.3	2.75%
Travel & Leisure	32,533	0.96%	-1.4%	17.7	0.41%
Mutual Fund	30,021	0.89%	-1.2%	240.1	5.57%
IT	28,758	0.85%	-1.4%	118.8	2.76%
Services & Real Estate	24,986	0.74%	0.2%	78.9	1.83%
Tannery	22,903	0.68%	-0.8%	13.1	0.30%
Paper & Printing	20,033	0.59%	-2.4%	39.1	0.91%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BRACBANK	68.00	0.29%	320.67	4.70	6.40
CITYBANK	30.30	2.36%	156.56	5.21	3.19
MATINSPINN	81.10	3.58%	117.15	1.45	12.75
ASIATICLAB	109.30	-0.82%	109.34	0.99	25.13
PRIMEBANK	30.50	3.39%	103.74	3.41	3.88

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BNIPLC	168.30	9.29%	48.99	0.29	29.17
CAPMIBBLMF	16.30	8.67%	31.28	2.03	46.57
PRIMEFIN	2.70	8.00%	1.20	0.45	n/a
LIBRAINFU	539.90	7.49%	1.87	0.00	n/a
PLFSL	1.70	6.25%	2.77	1.67	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
DSHGARME	115.20	-8.93%	10.99	0.09	217.36
METROSPIN	8.10	-7.95%	1.07	0.13	n/a
BBS	9.50	-7.77%	4.91	0.51	n/a
SHEPHERD	10.00	-7.41%	7.69	0.75	n/a
USMANIAGL	50.40	-6.49%	1.37	0.03	n/a

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25-Oct-2026

LHB

Interim Dividend Declaration

The company has informed that the Board of Directors has declared Interim Cash Dividend @10% (i.e. Tk.1.00 per share of Tk.10.00 each) for the year ending on December 31, 2026, out of the provisional net profits of the Company for the period ended on September 30, 2026.

CVOPRL

Dividend Declaration

The Board of Directors has recommended 15% Cash Dividend for the year ended 30-Jun-2026. Date of AGM: 14-Dec-2026, Time: 11:00 AM, AGM Mode: Hybrid Platform, AGM Venue: The King of Chittagong, Panchlaish, Chittagong. Record Date: 17-Nov-2026. The Company has also reported EPS of Tk. 4.93, NAV per share of Tk. 31.75 and NOCFPS of Tk. 4.52 for the year ended 30-Jun-2026 as against EPS of Tk. 3.50 (Restated), NAV per share of Tk. 27.79 and NOCFPS of Tk. 7.01 for the year ended 30-Jun-2025.

SAMORITA

Dividend Declaration

The Board of Directors has recommended 10% Cash Dividend for the year ended June 30, 2026. Date of AGM: 27.12.2026, Time: 11:00 AM, Venue: To be notified later. Record Date: 17.11.2026. The Company has also reported EPS of Tk. 1.12, NAV per share of Tk. 48.74 and NOCFPS of Tk. 2.49 for the year ended June 30, 2026 as against EPS of Tk. 0.62, NAV per share of Tk. 48.39 and NOCFPS of Tk. 1.72 for the year ended June 30, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AAMRANET	19.9	19.9	1	43000	0.856
ASIATICLAB	114	104	3	59500	6.436
BDLAMPS	242	242	1	8468	2.049
BERGERPBL	1446	1446	1	2800	4.049
BSRMLTD	99.9	99.9	1	45000	4.496
CAPMIBBLMF	15.6	14.4	8	1056375	15.646
CITYBANK	26.7	26.7	1	100000	2.67
DAFODILCOM	157.2	155.2	7	45025	7.024
DSHGARME	122	122	1	5140	0.627
DUTCHBANGL	45.3	45.3	1	20500	0.929
GLOBALINS	43.4	43.4	1	30000	1.302
GQBALLPEN	583.3	570	3	12350	7.057
ICICL	33	33	1	18000	0.594
IPDC	28	28	1	146000	4.088
MALEKSPIN	47.5	47.5	1	14200	0.675
MARICO	2650	2650	5	2500	6.625
MTB	14.3	13.1	10	1335385	17.646
NITOLINS	54.5	54.5	1	10000	0.545
PARAMOUNT	70.5	70.5	1	8500	0.599
PRIME1ICBA	7	7	1	220000	1.54
PTL	84.9	83.9	2	12010	1.014
SAFKOSPINN	22.6	22.6	1	22200	0.502
SHASHADNIM	26.1	26	3	169228	4.402
UNITEDFIN	17.6	17.3	5	155921	2.735

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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