Daily Market Review

Market closed negative

26-Oct-2026

DSEX WENT DOWN BY 33.0 POINTS

Market closed negative today with decrease in turnover.

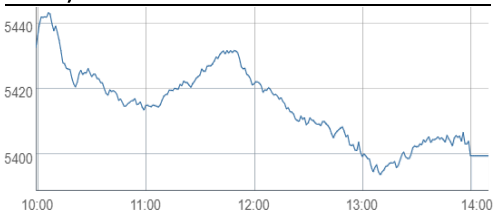
Broad index DSEX went down by 33.0 points.

Only Services & Real Estate and Jute sectors closed positive today while Ceramics, Paper & Printing and G. Insurance are the top three sectors that closed negative today.

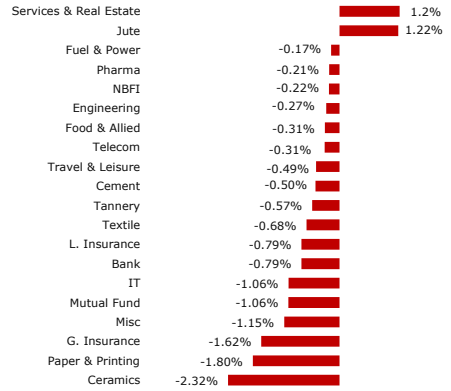
Turnover decreased by 4.7% to BDT 4,106mn (USD 33mn).

Bank sector dominated the turnover chart covering 21.0% of the total turnover.

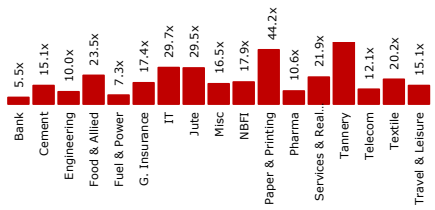
Intraday Performance of DSEX



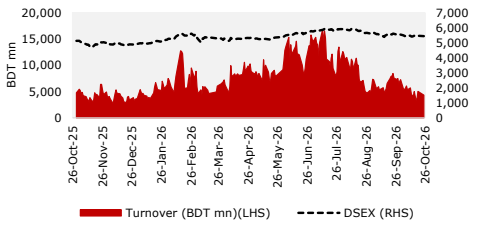
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,399.54	(33.0)	-0.61%	4,865.34	10.98%
DS30	2,090.75	(11.0)	-0.52%	1,853.54	12.80%
DSES	1,053.44	(7.3)	-0.68%	1,000.72	5.27%
S&P 500	7,623.68	(39.8)	-0.52%	6,845.50	11.37%
Nikkei 225	62,189.65	(503.5)	-0.80%	50,339.48	23.54%
FTSE 100	10,738.75	(48.4)	-0.45%	9,931.38	8.13%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,106	4,307	-201	-4.68%	7,021
Turnover (USD mn)	33	35	-2	-4.68%	58
Volume (mn)	141	150	-9	-6.03%	247
Market Cap (BDT bn)	6,763	6,789	-26	-0.38%	
Market Cap (USD bn)	55	55	0	-0.38%	
Market P/E (x)	8.5				

Particulars	Gainer	Loser	Unchanged
Market Breadth	74	252	58

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	732,561	21.82%	-0.8%	861.0	20.97%
Pharma	567,068	16.89%	-0.2%	464.9	11.32%
Telecom	503,859	15.01%	-0.3%	37.8	0.92%
Fuel & Power	285,848	8.51%	-0.2%	199.7	4.86%
Engineering	276,240	8.23%	-0.3%	312.0	7.60%
Food & Allied	215,255	6.41%	-0.3%	99.4	2.42%
Textile	134,511	4.01%	-0.7%	777.7	18.94%
Misc	133,584	3.98%	-1.1%	148.4	3.61%
G. Insurance	118,459	3.53%	-1.6%	481.5	11.73%
NBFI	94,704	2.82%	-0.2%	62.2	1.52%
Cement	87,165	2.60%	-0.5%	19.0	0.46%
L. Insurance	45,561	1.36%	-0.8%	86.3	2.10%
Travel & Leisure	32,374	0.96%	-0.5%	14.9	0.36%
Mutual Fund	29,702	0.88%	-1.1%	276.2	6.73%
IT	28,454	0.85%	-1.1%	71.3	1.74%
Services & Real Estate	25,298	0.75%	1.2%	40.9	1.00%
Tannery	22,773	0.68%	-0.6%	20.2	0.49%
Paper & Printing	19,672	0.59%	-1.8%	26.8	0.65%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BRACBANK	67.40	-0.88%	214.03	3.17	6.34
SAIHAMTEX	47.10	5.61%	195.70	4.27	74.76
PRIMEBANK	30.30	-0.66%	184.80	6.10	3.85
CITYBANK	29.90	-1.32%	128.45	4.29	3.15
GREENDELT	63.20	0.96%	121.26	2.05	12.13

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIFPOWER	6.40	8.47%	1.83	0.29	n/a
KPCL	10.50	8.25%	9.05	0.86	11.80
ARAMITCEM	11.20	7.69%	0.04	0.00	n/a
LIBRAINFU	580.30	7.48%	2.10	0.00	n/a
MITHUNKNIT	13.00	7.44%	0.24	0.02	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PLFSL	1.60	-5.88%	1.23	0.73	n/a
FUWANGFOOD	8.10	-5.81%	3.02	0.37	n/a
BIFC	3.30	-5.71%	0.07	0.02	n/a
INTRACO	22.30	-5.51%	18.26	0.80	n/a
MALEKSPIN	43.00	-5.49%	72.91	1.66	7.58

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SQUARETEXT

Dividend Declaration

The Board of Directors has recommended 32% Cash Dividend for the year ended June 30, 2026. Date of AGM: 15.12.2026, Time: 11:00 AM, Venue: Virtual Platform. Record Date: 16.11.2026. The Company has also reported Consolidated EPS of Tk. 4.50, Consolidated NAV per share of Tk. 57.16 and Consolidated NOCFPS of Tk. 8.71 for the year ended June 30, 2026 as against Tk. 7.24, Tk. 55.86 and Tk. 5.25 respectively for the year ended June 30, 2025. The company also informed that the Board of Directors of the company has approved Tk. 60.00 (sixty) crore for BMRE, Capital Machineries and lands for future expansion.

INTRACO

Category Change

The Company will be placed in 'B' category from existing 'Z' category with effect from October 27, 2026 as the Company has reported disbursement of 1.25% Cash Dividend for the year ended June 30, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ASIATICLAB	106	106	1	16000	1.696
BDAUTOCA	180	180	1	3014	0.543
BRACBANK	67.3	67.3	1	500000	33.65
CAPMIBBLMF	16	15.5	2	112950	1.782
CENTRALINS	43.8	43.8	2	29500	1.292
CITYBANK	30.6	30.6	1	62000	1.897
DAFODILCOM	163	160	2	21500	3.478
DOMINAGE	64.6	63.1	3	52500	3.346
EASTRNLUB	2075	2075	1	242	0.502
GQBALLPEN	570	570	2	10772	6.14
GREENDELT	59	59	2	2027967	119.65
JAMUNABANK	23.6	23.5	2	160000	3.768
JAMUNAOIL	177.5	177.5	1	15000	2.663
KARNAPHULI	54	54	1	10900	0.589
MALEKSPIN	47.5	47.5	1	20000	0.95
MARICO	2650	2650	2	2500	6.625
MTB	13.5	13.5	1	268000	3.618
ORIONINFU	251.5	251.5	1	4000	1.006
ORIONPHARM	28	28	1	251001	7.028
PADMAOIL	195	195	1	10000	1.95
PRIMEINSUR	40.5	40.5	1	30000	1.215
PROVATIINS	60.7	60.7	1	30000	1.821
PUBALIBANK	40.2	40.2	2	1000000	40.2
ROBI	33	33	1	24680	0.814
SAIHAMTEX	45.6	44	4	856000	38.232
SEAPEARL	36.4	36.4	1	14555	0.53
SIPLC	130.1	130	2	53000	6.893
SONARBAINS	38.1	38.1	1	46000	1.753
TRUSTBANK	14.4	14.4	1	40000	0.576

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

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