Daily Market Review

Market closed flat

27-Oct-2026

DSEX WENT DOWN BY 13.0 POINTS

Market closed flat today with decrease in turnover.

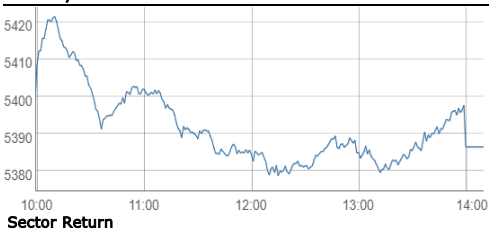
Broad index DSEX went down by 13.0 points.

Services & Real Estate, Textile and Fuel & Power are the top three sectors that closed positive today while Jute, Travel & Leisure and IT are the top three sectors that closed negative today.

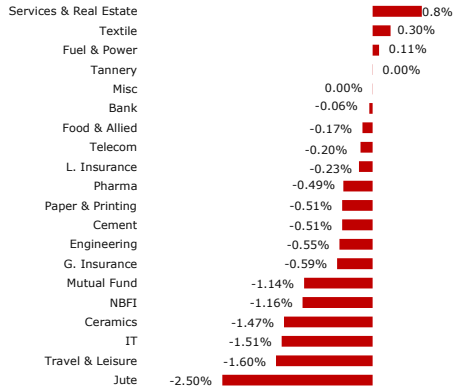
Turnover decreased by 1.7% to BDT 4,035mn (USD 33mn).

Textile sector dominated the turnover chart covering 16.5% of the total turnover.

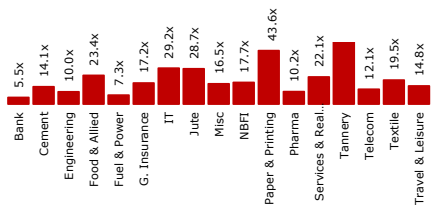
Intraday Performance of DSEX



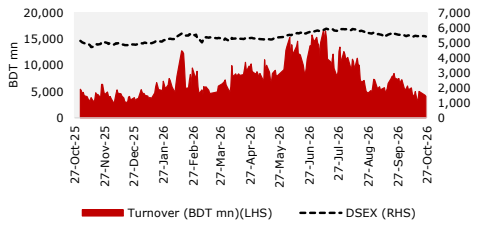
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,386.54	(13.0)	-0.24%	4,865.34	10.71%
DS30	2,087.91	(2.8)	-0.14%	1,853.54	12.64%
DSES	1,046.77	(6.7)	-0.63%	1,000.72	4.60%
S&P 500	7,676.77	53.1	0.70%	6,845.50	12.14%
Nikkei 225	63,268.37	1,078.7	1.73%	50,339.48	25.68%
FTSE 100	10,671.14	(96.2)	-0.89%	9,931.38	7.45%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,035	4,106	-71	-1.72%	6,865
Turnover (USD mn)	33	33	-1	-1.72%	56
Volume (mn)	144	141	4	2.49%	241
Market Cap (BDT bn)	6,702	6,763	-61	-0.90%	
Market Cap (USD bn)	55	55	0	-0.90%	
Market P/E (x)	8.4				

Particulars	Gainer	Loser	Unchanged
Market Breadth	108	226	53

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	732,150	21.87%	-0.1%	656.6	16.27%
Pharma	564,311	16.86%	-0.5%	577.0	14.30%
Telecom	502,845	15.02%	-0.2%	35.3	0.88%
Fuel & Power	286,148	8.55%	0.1%	403.8	10.01%
Engineering	274,719	8.21%	-0.6%	341.9	8.47%
Food & Allied	214,888	6.42%	-0.2%	84.7	2.10%
Textile	134,910	4.03%	0.3%	665.7	16.50%
Misc	133,581	3.99%	0.0%	125.2	3.10%
G. Insurance	117,760	3.52%	-0.6%	329.1	8.16%
NBFI	93,602	2.80%	-1.2%	64.8	1.61%
Cement	86,723	2.59%	-0.5%	25.9	0.64%
L. Insurance	45,458	1.36%	-0.2%	86.6	2.15%
Travel & Leisure	31,855	0.95%	-1.6%	15.8	0.39%
Mutual Fund	29,364	0.88%	-1.1%	271.8	6.74%
IT	28,024	0.84%	-1.5%	54.7	1.36%
Services & Real Estate	25,505	0.76%	0.8%	108.2	2.68%
Tannery	22,773	0.68%	0.0%	16.6	0.41%
Paper & Printing	19,573	0.58%	-0.5%	33.7	0.84%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SPCL	55.70	5.29%	174.08	3.15	9.22
BRACBANK	68.00	0.89%	143.71	2.13	6.40
PRIMEBANK	30.20	-0.33%	131.89	4.41	3.84
CITYBANK	29.70	-0.67%	124.01	4.18	3.13
MALEKSPIN	45.70	6.28%	120.33	2.66	6.59

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
GBBPOWER	12.10	10.00%	2.93	0.25	121.00
HFL	10.80	9.09%	1.59	0.15	n/a
FEKDIL	19.40	7.18%	21.55	1.14	n/a
FARCHEM	16.60	6.41%	60.36	3.72	n/a
MALEKSPIN	45.70	6.28%	120.33	2.66	6.59

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MIRAKHTER	25.40	-12.41%	23.95	0.94	n/a
SPCERAMICS	19.40	-8.92%	28.55	1.44	n/a
PF1STMF	10.40	-7.96%	36.17	3.48	6.34
CAPMIBBLMF	15.70	-7.65%	12.99	0.81	44.86
SINGERBD	69.90	-7.17%	2.93	0.04	n/a

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SQURPHARMA

Dividend Declaration and Others

The Board of Directors has recommended 130% Cash Dividend for the year ended June 30, 2026. Date of AGM: 15.12.2026, Time: 10:00 AM, Venue: Virtual Platform. Record Date: 16.11.2026. The Company has also reported Consolidated EPS of Tk. 31.24, Consolidated NAV per share of Tk. 178.99 and Consolidated NOCFPS of Tk. 18.65 for the year ended June 30, 2026 as against Tk. 27.04, Tk. 157.88 and Tk. 19.52 respectively for the year ended June 30, 2025. The Board of Directors also approved Tk. 725.00 crore for BMRE, Capital Machineries, and Lands for future expansion.

GP

Q3 Financials

EPS was Tk. 5.56 for July-September 2026 as against Tk. 5.56 for July-September 2025; EPS was Tk. 16.08 for January-September 2026 as against Tk. 16.77 for January-September 2025. NOCFPS was Tk. 42.09 for January-September 2026 as against Tk. 38.55 for January-September 2025. NAV per share was Tk. 36.57 as on September 30, 2026 and Tk. 36.72 as on September 30, 2025.

AMCL(PRAN)

Dividend Declaration

The Board of Directors has recommended 32% Cash Dividend for the year ended June 30, 2026. Date of AGM: 24.12.2026, Time: 09:30 AM, Venue/Mode: Digital Platform. Record Date: 17.11.2026. The Company has also reported EPS of Tk. 5.03, NAV per share with revaluation of Tk. 165.66 and NOCFPS of Tk. 35.95 for the year ended June 30, 2026 as against EPS of Tk. 5.01, NAV per share of Tk. 92.88 and NOCFPS of Tk. 2.98 for the year ended June 30, 2025.

SINGERBD

Q3 Financials

EPS was Tk. (7.74) for July-September 2026 as against Tk. (4.81) for July-September 2025; EPS was Tk. (11.98) for January-September 2026 as against Tk. (11.42) for January-September 2025. NOCFPS was Tk. 15.14 for January-September 2026 as against Tk. 14.48 for January-September 2025. NAV per share was Tk. (10.29) as on September 30, 2026 and Tk. 1.69 as on December 31, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
BNIPLC	161	161	1	8000	1.288
BPPL	22.1	22.1	1	23000	0.508
BRACBANK	67.2	67.2	1	500000	33.6
CITYGENINS	128.7	128.7	1	23310	3
DAFODILCOM	150	150	1	10000	1.5
DHAKABANK	10	10	1	57060	0.571
ETL	13.8	13.8	1	2200000	30.36
GQBALLPEN	644.1	555.4	2	3500	2.077
IFIC	5	5	1	1200000	6
MTB	13.1	13.1	4	800000	10.48
NAHEEACP	35.5	35.5	1	14100	0.501
NITOLINS	57	57	1	10000	0.57
PRIMEINSUR	41	41	1	36500	1.497
RUNNERAUTO	41.5	41.5	1	20547	0.853
SAIHAMTEX	45	45	1	50000	2.25
SIPLC	146.5	146.5	1	6400	0.938
SONALIANSH	210	210	1	5000	1.05
TECHNODRUG	32.4	32.4	1	30000	0.972
TRUSTBANK	14.4	14.4	1	40000	0.576

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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