

Weekly Market Review

Market closed negative

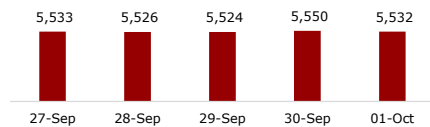
1-Oct-2026

DSEX DOWN BY 46.7 POINTS

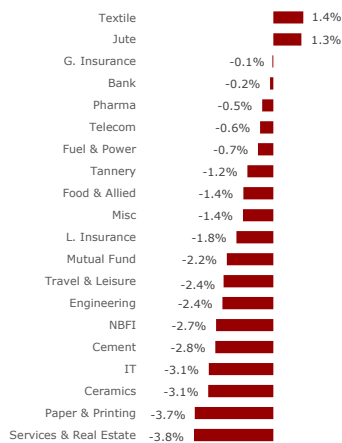
Market closed negative this week with decrease in turnover. Broad index DSEX went down by 46.7 points. Only Textile and Jute are the sectors that closed positive this week while Services & Real Estate, Paper & Printing and Ceramics are the top three sectors that closed negative this week.

Average turnover decreased by 10.13% to BDT 7061mn (USD 57mn). Textile sector dominated the turnover chart covering 26.06% of the total turnover.

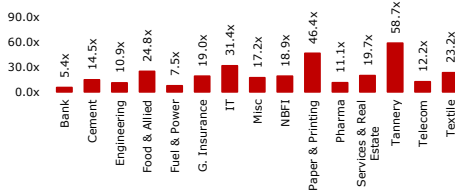
Intraweek Performance of DSEX



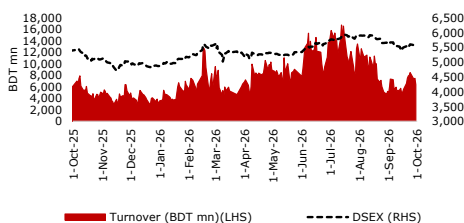
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,531.65	(46.7)	-0.84%	4,865.34	13.69%
DS30	2,103.55	(8.6)	-0.41%	1,853.54	13.49%
DSES	1,100.26	(15.6)	-1.40%	1,000.72	9.95%
S&P 500	7,651.54	(52.59)	-0.68%	6,845.50	11.77%
Nikkei 225	68,956.72	3,442.7	5.25%	50,339.48	36.98%
FTSE 100	10,405.31	(274.7)	-2.57%	9,931.38	4.77%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg. Turnover (BDT mn)	7,061	7,857	(795.9)	-10.13%
Avg. Turnover (USD mn)	57	64	(6.5)	-10.13%
Avg. Volume (mn)	226	274	(47.4)	-17.30%
Market Cap (BDT bn)	6,859	6,906	(46.4)	-0.67%
Market Cap (USD bn)	56	56	(0.4)	-0.67%
Market P/E (x)	8.7			
Particulars	Gain	Loser		
Market Breadth	88	280		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	724,835	21.1%	-0.2%	506	7.17%
Cement	92,167	2.7%	-2.8%	72	1.02%
Ceramics	19,914	0.6%	-3.1%	60	0.85%
Engineering	282,416	8.2%	-2.4%	393	5.56%
Food & Allied	222,740	6.5%	-1.4%	198	2.80%
Misc	139,078	4.0%	-1.4%	229	3.24%
Fuel & Power	288,224	8.4%	-0.7%	131	1.85%
G. Insurance	128,577	3.7%	-0.1%	1,332	18.87%
L. Insurance	47,837	1.4%	-1.8%	169	2.40%
IT	30,973	0.9%	-3.1%	108	1.53%
Jute	2,927	0.1%	1.3%	45	0.63%
Mutual Fund	32,325	0.9%	-2.2%	529	7.50%
NBFI	101,128	2.9%	-2.7%	341	4.82%
Paper & Printing	20,638	0.6%	-3.7%	45	0.64%
Pharma	577,972	16.8%	-0.5%	808	11.44%
Services & Real Estate	26,516	0.8%	-3.8%	102	1.44%
Tannery	24,030	0.7%	-1.2%	56	0.79%
Telecom	510,340	14.9%	-0.6%	36	0.51%
Textile	146,439	4.3%	1.4%	1,840	26.06%
Travel & Leisure	35,110	1.0%	-2.4%	48	0.68%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
SAIHAMTEX	42.50	21.8%	311.66	8.01
IPDC	33.10	-4.9%	298.09	8.53
PTL	81.90	7.5%	230.88	2.86
MALEKSPIN	50.00	4.2%	185.18	3.77
BRACBANK	65.70	2.3%	162.33	2.50

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMTEX	42.50	21.8%	311.66	8.01	67.46
SKTRIMS	14.00	12.0%	2.32	0.17	n/a
CAPMIBBLMF	16.20	11.7%	30.44	1.89	46.29
SUNLIFEINS	57.70	11.0%	37.49	0.67	n/a
AOL	17.50	10.8%	9.93	0.57	n/a

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
1STPRIMFMF	31.30	-11.6%	81.50	2.37	36.82
CNATEX	3.00	-9.1%	2.53	0.83	n/a
BIFC	3.30	-8.3%	0.26	0.08	n/a
BDTHAIFOOD	19.20	-8.1%	24.77	1.26	n/a
BBS	11.40	-8.1%	4.19	0.36	n/a

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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