

Weekly Market Review

Market closed negative

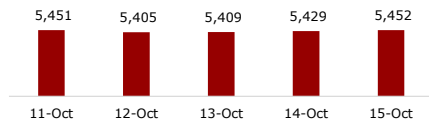
15-Oct-2026

DSEX DOWN BY 23.5 POINTS

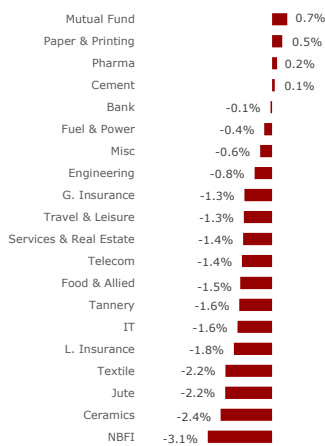
Market closed negative this week with decrease in turnover. Broad index DSEX went down by 23.5 points. Mutual Fund, Paper & Printing and Pharma are the top three sectors that closed positive this week while NBF, Ceramics and Jute are the top three sectors that closed negative this week.

Average turnover decreased by 15.42% to BDT 4,707mn (USD 38mn). Textile sector dominated the turnover chart covering 24.48% of the total turnover.

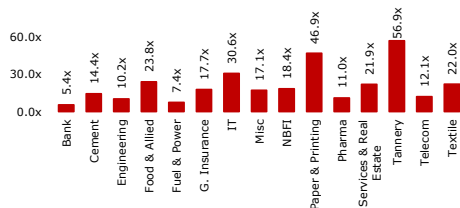
Intraweek Performance of DSEX



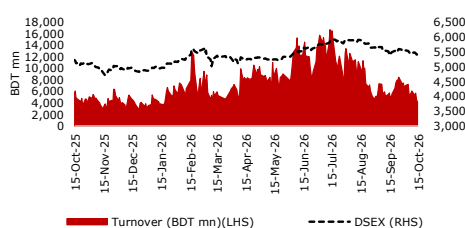
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,452.06	(23.5)	-0.43%	4,865.34	12.06%
DS30	2,096.51	(9.2)	-0.44%	1,853.54	13.11%
DSES	1,077.96	(9.0)	-0.83%	1,000.72	7.72%
S&P 500	7,718.94	(82.83)	-1.06%	6,845.50	12.76%
Nikkei 225	64,425.95	(4,616.2)	-6.69%	50,339.48	27.98%
FTSE 100	10,758.67	345.5	3.32%	9,931.38	8.33%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg. Turnover (BDT mn)	4,707	5,565	(857.9)	-15.42%
Avg. Turnover (USD mn)	38	45	(7.0)	-15.42%
Avg. Volume (mn)	166	180	(14.4)	-8.01%
Market Cap (BDT bn)	6,841	6,842	(1.0)	-0.01%
Market Cap (USD bn)	56	56	(0.0)	-0.01%
Market P/E (x)	8.6			
Particulars	Winner	Loser		
Market Breadth	118	223		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	724,387	21.4%	-0.1%	371	7.89%
Cement	91,552	2.7%	0.1%	27	0.57%
Ceramics	18,759	0.6%	-2.4%	48	1.03%
Engineering	279,918	8.3%	-0.8%	423	8.99%
Food & Allied	218,844	6.5%	-1.5%	177	3.75%
Misc	138,317	4.1%	-0.6%	317	6.74%
Fuel & Power	287,580	8.5%	-0.4%	241	5.12%
G. Insurance	120,342	3.6%	-1.3%	545	11.59%
L. Insurance	46,286	1.4%	-1.8%	122	2.59%
IT	29,354	0.9%	-1.6%	75	1.59%
Jute	3,137	0.1%	-2.2%	139	2.95%
Mutual Fund	30,458	0.9%	0.7%	256	5.43%
NBF	97,280	2.9%	-3.1%	135	2.87%
Paper & Printing	20,855	0.6%	0.5%	58	1.24%
Pharma	573,354	16.9%	0.2%	450	9.57%
Services & Real Estate	24,866	0.7%	-1.4%	39	0.83%
Tannery	23,293	0.7%	-1.6%	48	1.01%
Telecom	504,395	14.9%	-1.4%	48	1.02%
Textile	139,146	4.1%	-2.2%	1,152	24.48%
Travel & Leisure	33,527	1.0%	-1.3%	29	0.61%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
SAIHAMTEX	46.70	3.1%	204.84	4.52
ETL	14.10	-11.9%	147.92	10.08
SONALIANS	238.40	-2.6%	138.76	0.56
BEXIMCO	21.80	-3.1%	130.82	5.68
QGBALLPEN	610.70	6.9%	117.20	0.19

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
RENWICKJA	842.70	19.0%	18.14	0.02	107.35
ANLIMAYARN	30.30	18.4%	1.72	0.06	n/a
NBL	3.90	18.2%	16.77	4.14	n/a
AZIZPIPES	99.90	15.8%	10.26	0.10	n/a
1STPRIMFMF	30.80	14.1%	47.57	1.73	36.24

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	13.70	-16.0%	93.67	6.54	n/a
ETL	14.10	-11.9%	147.92	10.08	22.03
APEXTANRY	76.70	-11.3%	6.72	0.08	n/a
HFL	9.80	-10.9%	0.62	0.06	n/a
ALIF	4.50	-10.0%	0.94	0.21	16.07

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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