Weekly Market Review

Market closed flat

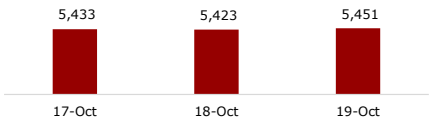
19-Oct-2026

DSEX DOWN BY 1.4 POINTS

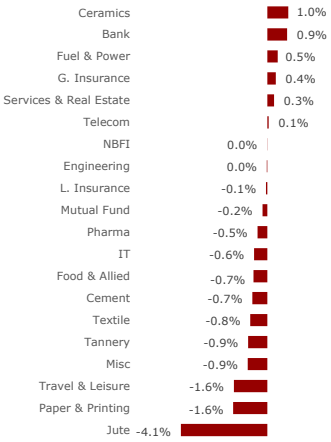
Market closed flat this week with decrease in turnover. Broad index DSEX went down by 1.4 points. Ceramics, Bank, and Fuel & Power are the top three sectors that closed positive this week while Jute, Paper & Printing, and Travel & Leisure are the top three sectors that closed negative this week.

Average turnover decreased by 16.03% to BDT 3,952mn (USD 32mn). Textile sector dominated the turnover chart covering 23.32% of the total turnover.

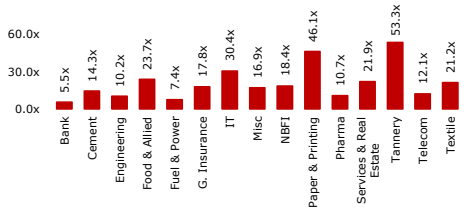
Intraweek Performance of DSEX



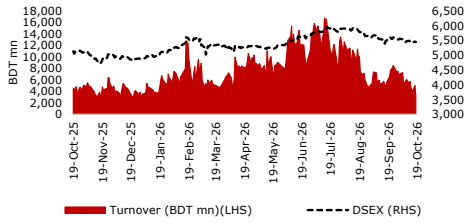
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,450.63	(1.4)	-0.03%	4,865.34	12.03%
DS30	2,103.40	6.9	0.33%	1,853.54	13.48%
DSES	1,070.40	(7.6)	-0.70%	1,000.72	6.96%
S&P 500	7,659.44	-	0.00%	6,845.50	11.89%
Nikkei 225	64,916.70	(407.6)	-0.62%	50,339.48	28.96%
FTSE 100	10,786.78	(95.1)	-0.87%	9,931.38	8.61%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	3,952	4,707	(754.6)	-16.03%
Avg.Turnover (USD mn)	32	38	(6.1)	-16.03%
Avg. Volume (mn)	136	166	(30.1)	-18.15%
Market Cap (BDT bn)	6,816	6,841	(25.2)	-0.37%
Market Cap (USD bn)	55	56	(0.2)	-0.37%
Market P/E (x)	8.6			
Particulars	**Gainer**	**Loser**		
Market Breadth	123	215		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	731,144	21.6%	0.9%	566	14.32%
Cement	90,898	2.7%	-0.7%	18	0.47%
Ceramics	18,945	0.6%	1.0%	22	0.56%
Engineering	279,826	8.3%	0.0%	315	7.96%
Food & Allied	217,401	6.4%	-0.7%	103	2.61%
Misc	137,028	4.0%	-0.9%	127	3.20%
Fuel & Power	288,978	8.5%	0.5%	156	3.96%
G. Insurance	120,821	3.6%	0.4%	481	12.17%
L. Insurance	46,256	1.4%	-0.1%	97	2.45%
IT	29,168	0.9%	-0.6%	93	2.36%
Jute	3,008	0.1%	-4.1%	116	2.94%
Mutual Fund	30,387	0.9%	-0.2%	267	6.75%
NBFI	97,267	2.9%	0.0%	135	3.42%
Paper & Printing	20,515	0.6%	-1.6%	35	0.87%
Pharma	570,683	16.8%	-0.5%	395	10.00%
Services & Real Estate	24,946	0.7%	0.3%	35	0.87%
Tannery	23,082	0.7%	-0.9%	25	0.62%
Telecom	504,715	14.9%	0.1%	26	0.65%
Textile	138,021	4.1%	-0.8%	922	23.32%
Travel & Leisure	32,995	1.0%	-1.6%	14	0.36%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
SAIHAMTEX		1.9%	149.82	3.18
PTL		2.8%	132.49	1.71
SONALIANSH		-5.1%	116.06	0.50
PRIMEBANK		4.6%	111.10	3.89
BRACBANK		2.4%	107.64	1.61

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
RSRMSTEEL		13.8%	1.16	0.16	n/a
PHOENIXFIN		12.5%	1.84	0.54	n/a
PURABIGEN		7.7%	5.79	0.21	19.51
ICBSONALI1		7.5%	56.62	6.82	7.68
PROVATIINS		7.1%	46.98	0.85	26.81

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND		-18.2%	73.38	5.93	n/a
MLDYEING		-11.0%	21.76	2.12	n/a
DSHGARME		-10.5%	6.38	0.05	238.68
BDLAMPS		-7.9%	22.55	0.10	79.02
MEGHNAPET		-6.3%	1.65	0.02	n/a

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
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Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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