Daily Market Review

Market closed negative

1-Nov-2026

DSEX WENT DOWN BY 32.3 POINTS

Market closed negative today with decrease in turnover.

Broad index DSEX went down by 32.3 points.

Mutual Fund, G. Insurance and Textile are the top three sectors that closed positive today while Jute, Food & Allied and Travel & Leisure are the top three sectors that closed negative today.

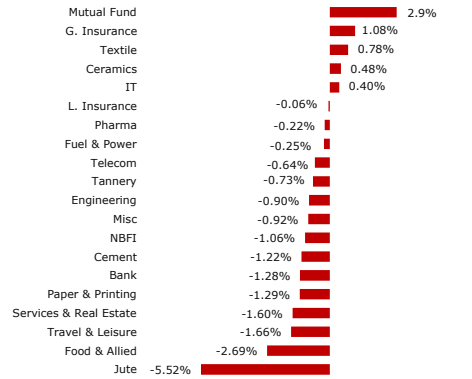
Turnover decreased by 14.6% to BDT 4,822mn (USD 39mn).

Textile sector dominated the turnover chart covering 21.0% of the total turnover.

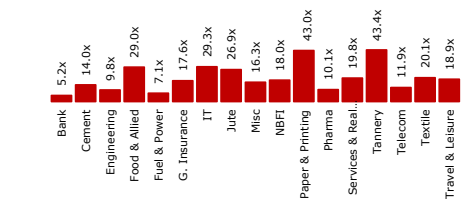
Intraday Performance of DSEX



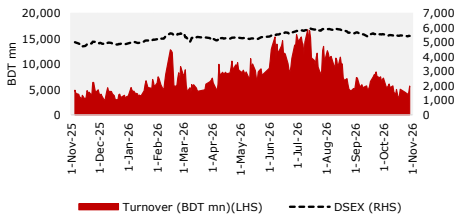
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,385.15	(32.3)	-0.60%	4,865.34	10.68%
DS30	2,068.43	(18.4)	-0.88%	1,853.54	11.59%
DSES	1,045.93	(4.7)	-0.45%	1,000.72	4.52%
S&P 500	7,580.07	(140.3)	-1.82%	6,845.50	10.73%
Nikkei 225	63,290.11	(1,369.4)	-2.12%	50,339.48	25.73%
FTSE 100	10,729.78	7.7	0.07%	9,931.38	8.04%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,822	5,646	-824	-14.60%	6,528
Turnover (USD mn)	39	46	-7	-14.60%	54
Volume (mn)	175	274	-99	-36.22%	228
Market Cap (BDT bn)	6,741	6,745	-3	-0.05%	
Market Cap (USD bn)	55	55	0	-0.05%	
Market P/E (x)	8.3				

Particulars	Gainer	Loser	Unchanged
Market Breadth	151	190	46

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	726,097	21.80%	-1.3%	534.6	11.09%
Pharma	562,563	16.89%	-0.2%	400.4	8.30%
Telecom	499,415	14.99%	-0.6%	35.2	0.73%
Fuel & Power	287,736	8.64%	-0.3%	222.1	4.61%
Engineering	273,205	8.20%	-0.9%	338.9	7.03%
Food & Allied	205,339	6.16%	-2.7%	229.2	4.75%
Textile	137,577	4.13%	0.8%	1,012.5	21.00%
Misc	133,675	4.01%	-0.9%	259.0	5.37%
G. Insurance	122,459	3.68%	1.1%	841.3	17.45%
NBFI	91,725	2.75%	-1.1%	104.3	2.16%
Cement	85,216	2.56%	-1.2%	34.9	0.72%
L. Insurance	45,432	1.36%	-0.1%	69.0	1.43%
Travel & Leisure	31,459	0.94%	-1.7%	17.1	0.35%
Mutual Fund	30,688	0.92%	2.9%	384.6	7.97%
IT	28,675	0.86%	0.4%	94.0	1.95%
Services & Real Estate	25,096	0.75%	-1.6%	46.3	0.96%
Tannery	22,640	0.68%	-0.7%	19.0	0.39%
Paper & Printing	19,283	0.58%	-1.3%	32.6	0.68%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMTEX	46.70	4.94%	182.08	3.94	161.03
MATINSPINN	91.60	9.83%	174.51	1.98	14.40
ETL	14.40	5.88%	141.91	10.01	46.45
BRACBANK	66.40	-1.63%	116.14	1.74	6.19
CITYBANK	29.30	-1.68%	106.68	3.64	3.28

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MATINSPINN	91.60	9.83%	174.51	1.98	14.40
RELIANCE1	12.50	9.65%	45.41	3.70	37.88
PF1STMF	12.80	9.40%	13.69	1.07	23.70
UNIONCAP	4.90	8.89%	1.02	0.21	n/a
DGIC	44.80	8.21%	86.91	1.98	298.67

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PREMIERLEA	1.80	-10.00%	0.98	0.52	n/a
ISLAMIBANK	20.60	-9.25%	5.77	0.28	n/a
LIBRAINFU	555.90	-7.29%	6.72	0.01	n/a
SONALIANSH	191.00	-6.14%	98.01	0.50	21.53
ORIONINFU	213.60	-5.99%	42.87	0.20	122.76

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1-Nov-2026

UNILEVERCL

Q3 Financials

EPS was Tk. 8.52 for July-September 2026 as against Tk. 12.80 for July-September 2025; EPS was Tk. 18.85 for January-September 2026 as against Tk. 32.59 for January-September 2025. NOCFPS was Tk. 38.17 for January-September 2026 as against Tk. (16.70) for January-September 2025. NAV per share was Tk. 93.15 as on September 30, 2026 and Tk. 116.30 as on December 31, 2025. Reasons for deviation: EPS decline was primarily driven by a one-off gain recognized in the base year following a reassessment of trademark and technology royalty obligations. Lower finance income and reduced profits due to sales degrowth further contributed to the decline. NOCFPS increased year-on-year despite lower net profit, primarily due to lower operating cash outflows following the settlement of the majority of Usance Payable at Sight (UPAS) LCs in the base year. The decrease in NAV per Share is due to declaration of FY2025 dividend and payment during the period coupled with lower earnings accumulation.

CITYBANK

Q3 Financials

Consolidated EPS was Tk. 1.95 for July-September 2026 as against Tk. 2.41 for July-September 2025; Consolidated EPS was Tk. 4.96 for January-September 2026 as against Tk. 4.13 for January-September 2025. Consolidated NOCFPS was Tk. 72.72 for January-September 2026 as against Tk. 33.41 for January-September 2025. Consolidated NAV per share was Tk. 41.51 as on September 30, 2026 and Tk. 35.37 as on December 31, 2025. Reasons for deviation: During the reported period of 2026, EPS increased due to higher profit earned compared to the same period of last year (Q3-2025). The profits increased mainly for incremental commission and fess income as well as income from interest income/profit on investments and investment income. NOCFPS increased for the reported period mainly for higher deposit acquisition from customers compared to the same period of the previous year. Reported period net asset value NAV per share increased compared to the last year 2025 due to the combined impact of increase in net profit and revaluation reserve against government securities.

IPDC

Q3 Financials

EPS was Tk. 0.34 for July-September 2026 as against Tk. 0.26 for July-September 2025; EPS was Tk. 0.82 for January-September 2026 as against Tk. 0.61 for January-September 2025. NOCFPS was Tk. 11.38 for January-September 2026 as against Tk. 6.99 for January-September 2025. NAV per share (with revaluation) was Tk. 17.37 as on September 30, 2026 and Tk. 17.00 as on December 31, 2025. NAV per share (without revaluation) was Tk. 16.38 as on September 30, 2026 and Tk. 16.00 as on December 31, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ANWARGALV	121	118	3	30454	3.641
APEXSPINN	406	405	3	31900	12.941
BDAUTOCA	165	165	1	7000	1.155
CITYGENINS	130.6	130.6	2	20650	2.697
DUTCHBANGL	45.5	45.5	1	33500	1.524
EASTERNINS	51.5	51.5	1	10000	0.515
EIL	30	30	1	38500	1.155
ENVOYTEX	70.2	69.5	4	146500	10.236
FEDERALINS	28	28	1	18000	0.504
FINEFOODS	412	412	1	10500	4.326
GQBALLPEN	590	547.3	10	127558	72.673
IFIC	5	5	1	1100000	5.5
ISLAMIINS	75	65.2	4	63550	4.392
ITC	43.4	36	2	115500	4.417
KARNAPHULI	52.5	52.5	1	9524	0.5
KTL	13.6	13.1	5	354746	4.758
MARICO	2642.5	2642.5	2	1600	4.228
MERCINS	46.5	46.5	1	36321	1.689
MTB	13.9	13.9	1	35999	0.5
NITOLINS	56.2	56.2	2	50000	2.81
ORIONINFU	207.4	207.4	1	4000	0.83
PRIMEINSUR	41	41	1	97000	3.977
PROVATIINS	55	55	1	50000	2.75
PTL	83.1	76.2	2	44925	3.476
SAIHAMTEX	46.8	41	5	877000	39.995
SIPLC	134.5	119.8	6	205400	26.867
SONALIANSH	210	210	1	4300	0.903
TRUSTBANK	14	14	3	499286	6.99
UNITEDFIN	17	17	1	37001	0.629

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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