Daily Market Review

Market closed negative

2-Nov-2026

DSEX WENT DOWN BY 51.6 POINTS

Market closed negative today with decrease in turnover.

Broad index DSEX went down by 51.6 points.

Only Textile sector closed positive today while Food & Allied, Mutual Fund and Paper & Printing are the top three sectors that closed negative today.

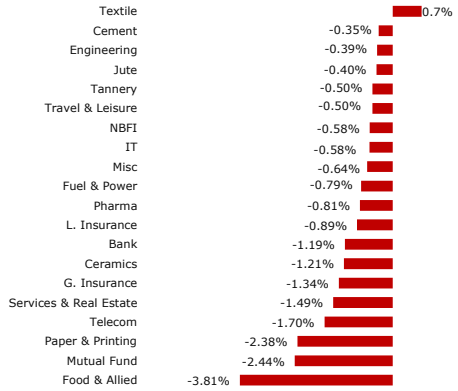
Turnover decreased by 13.3% to BDT 4,182mn (USD 34mn).

Textile sector dominated the turnover chart covering 23.9% of the total turnover.

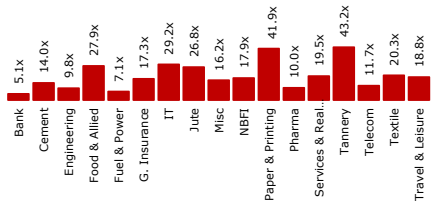
Intraday Performance of DSEX



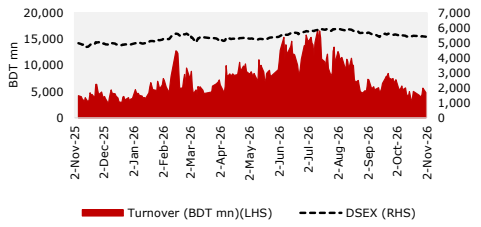
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,333.58	(51.6)	-0.96%	4,865.34	9.62%
DS30	2,042.14	(26.3)	-1.27%	1,853.54	10.18%
DSES	1,037.81	(8.1)	-0.78%	1,000.72	3.71%
S&P 500	7,580.07	(140.3)	-1.82%	6,845.50	10.73%
Nikkei 225	63,081.86	(208.3)	-0.33%	50,339.48	25.31%
FTSE 100	10,721.48	(8.3)	-0.08%	9,931.38	7.96%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,182	4,822	-640	-13.27%	6,412
Turnover (USD mn)	34	39	-5	-13.27%	53
Volume (mn)	170	175	-5	-2.80%	224
Market Cap (BDT bn)	6,681	6,741	-60	-0.90%	
Market Cap (USD bn)	54	55	0	-0.90%	
Market P/E (x)	8.2				
Particulars	**Gainer**	**Loser**	**Unchanged**		
Market Breadth	86	249	51		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	717,442	21.78%	-1.2%	406.0	9.71%
Pharma	557,979	16.94%	-0.8%	392.0	9.37%
Telecom	490,937	14.91%	-1.7%	59.5	1.42%
Fuel & Power	285,471	8.67%	-0.8%	224.3	5.36%
Engineering	272,139	8.26%	-0.4%	303.0	7.25%
Food & Allied	197,520	6.00%	-3.8%	164.9	3.94%
Textile	138,570	4.21%	0.7%	999.6	23.90%
Misc	132,820	4.03%	-0.6%	161.0	3.85%
G. Insurance	120,818	3.67%	-1.3%	580.8	13.89%
NBFI	91,197	2.77%	-0.6%	111.5	2.66%
Cement	84,916	2.58%	-0.4%	23.7	0.57%
L. Insurance	45,028	1.37%	-0.9%	58.6	1.40%
Travel & Leisure	31,300	0.95%	-0.5%	14.9	0.36%
Mutual Fund	29,939	0.91%	-2.4%	429.8	10.28%
IT	28,509	0.87%	-0.6%	75.9	1.82%
Services & Real Estate	24,723	0.75%	-1.5%	36.0	0.86%
Tannery	22,526	0.68%	-0.5%	18.1	0.43%
Paper & Printing	18,825	0.57%	-2.4%	36.0	0.86%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ETL	14.60	1.39%	144.50	9.73	47.10
MATINSPINN	97.20	6.11%	142.96	1.51	15.28
PF1STMF	12.20	-4.69%	116.80	9.09	22.59
ENVOYTEX	73.40	1.10%	111.06	1.52	8.91
BRACBANK	65.80	-0.90%	99.19	1.50	6.13

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PRIMETEX	14.60	9.77%	2.37	0.16	n/a
SILVAPHL	11.10	8.82%	13.08	1.21	n/a
UNIONCAP	5.30	8.16%	2.28	0.43	n/a
USMANIAGL	57.00	7.95%	4.69	0.08	n/a
AGRANINS	36.30	7.40%	47.37	1.33	41.25

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
CAPMIBBLMF	14.80	-8.07%	33.75	2.18	42.29
1JANATAMF	3.30	-5.71%	1.22	0.36	n/a
GEMINISEA	92.70	-5.50%	2.00	0.02	n/a
IFIC1STMF	3.50	-5.41%	8.74	2.48	n/a
BATBC	190.30	-5.37%	55.82	0.29	27.30

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GQBALLPEN

Q1 Financials

EPS was Tk. 0.06 for July-September 2026 as against Tk. (0.51) for July-September 2025. NOCFPS was Tk. (0.06) for July-September 2026 as against Tk. 0.43 for July-September 2025. NAV per share was Tk. 142.07 as on September 30, 2026 and Tk. 143.60 as on June 30, 2026. Reasons for deviation: During the year, the Company reported Earnings Per Share (EPS) of Tk. 0.06. The positive EPS was primarily attributable to income generated from investments in the capital market, interest income from Fixed Deposit Receipts (FDRs) and rental income from GQ Shefali Tower, Uttara. During the year, the Company incurred a significant operating loss, mainly due to a substantial increase in the cost of raw materials and other production materials. However, income from the aforementioned sources, together with other non-operating income, partially offset the operating loss and contributed to the Company's overall results for the year. As a result, the net effect of operating results and other income for the year resulted in a positive Earnings Per Share of Tk. 0.06.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AAMRANET	17.5	17.5	1	40000	0.7
APEXSPINN	395	395	1	2130	0.841
ASIATICLAB	110	104	2	10000	1.07
BDAUTOCA	175	175	4	22446	3.928
BRACBANK	65.9	65.9	1	40000	2.636
BXPHARMA	152	152	1	24700	3.754
CAPMIBBLMF	16.2	16.2	1	38021	0.616
CITYGENINS	127.1	127	5	150721	19.145
DAFODILCOM	154	154	1	10001	1.54
DGIC	43.6	43.6	1	15000	0.654
DHAKABANK	9.9	9.9	1	66785	0.661
DOMINAGE	64.8	61	2	27800	1.746
DUTCHBANGL	48.9	47	2	51700	2.472
ENVOYTEX	75.8	70	2	93523	6.683
GQBALLPEN	572.7	570	2	2812	1.607
ISLAMIINS	73	69.4	4	35217	2.492
KARNAPHULI	56	56	1	67000	3.752
MARICO	2620	2620	1	700	1.834
NAHEEACP	39.9	39.9	1	12600	0.503
ORIONINFU	200.1	200.1	1	2520	0.504
PARAMOUNT	68	68	1	9044	0.615
PHENIXINS	40	40	1	75000	3
PRAGATIINS	72.4	72.4	1	8700	0.63
PRIMEBANK	31	31	1	150000	4.65
PRIMEINSUR	41.4	41	4	136200	5.599
QUEENSOUTH	13.8	13.8	1	51000	0.704
RDFOOD	22.8	22.8	1	60000	1.368
RELIANCINS	96.1	96.1	1	8200	0.788
ROBI	32.5	32.5	1	20307	0.66
RUNNERAUTO	45.4	45.4	1	12000	0.545
SAIHAMTEX	51.3	51.3	1	10000	0.513
SPCL	57	57	1	11500	0.656
STANDARINS	48.5	44.7	2	121237	5.837
TRUSTBANK	14.4	14.4	1	35100	0.505

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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