Daily Market Review

Market closed negative

3-Nov-2026

DSEX WENT DOWN BY 49.3 POINTS

Market closed negative today with increase in turnover.

Broad index DSEX went down by 49.3 points.

Only Textile sector closed positive today while Jute, G. Insurance and Ceramics are the top three sectors that closed negative today.

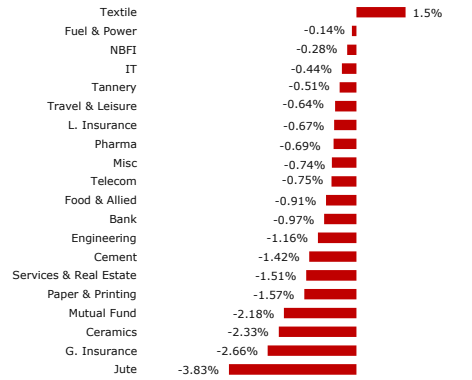
Turnover increased by 35.3% to BDT 5,658mn (USD 46mn).

Textile sector dominated the turnover chart covering 31.4% of the total turnover.

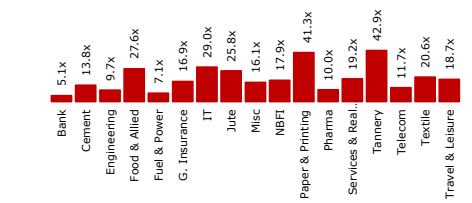
Intraday Performance of DSEX



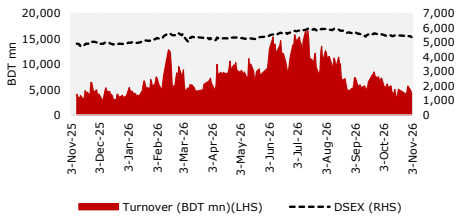
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,284.32	(49.3)	-0.92%	4,865.34	8.61%
DS30	2,021.85	(20.3)	-0.99%	1,853.54	9.08%
DSES	1,030.29	(7.5)	-0.72%	1,000.72	2.96%
S&P 500	7,541.40	(38.7)	-0.51%	6,845.50	10.17%
Nikkei 225	63,081.86	(208.3)	-0.33%	50,339.48	25.31%
FTSE 100	10,713.44	(47.9)	-0.45%	9,931.38	7.87%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,658	4,182	1,476	35.29%	6,315
Turnover (USD mn)	46	34	12	35.29%	52
Volume (mn)	188	170	18	10.48%	220
Market Cap (BDT bn)	6,662	6,681	-19	-0.28%	
Market Cap (USD bn)	54	54	0	-0.28%	
Market P/E (x)	8.1				

Particulars	Gainer	Loser	Unchanged
Market Breadth	68	267	51

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	710,482	21.74%	-1.0%	605.8	10.71%
Pharma	554,145	16.96%	-0.7%	523.7	9.26%
Telecom	487,248	14.91%	-0.8%	45.3	0.80%
Fuel & Power	285,081	8.72%	-0.1%	357.9	6.33%
Engineering	268,979	8.23%	-1.2%	390.1	6.89%
Food & Allied	195,718	5.99%	-0.9%	164.4	2.90%
Textile	140,607	4.30%	1.5%	1,777.2	31.41%
Misc	131,842	4.03%	-0.7%	220.4	3.90%
G. Insurance	117,599	3.60%	-2.7%	651.2	11.51%
NBFI	90,941	2.78%	-0.3%	171.3	3.03%
Cement	83,713	2.56%	-1.4%	30.3	0.54%
L. Insurance	44,727	1.37%	-0.7%	82.6	1.46%
Travel & Leisure	31,099	0.95%	-0.6%	13.7	0.24%
Mutual Fund	29,287	0.90%	-2.2%	333.6	5.90%
IT	28,384	0.87%	-0.4%	85.4	1.51%
Services & Real Estate	24,350	0.75%	-1.5%	53.4	0.94%
Tannery	22,412	0.69%	-0.5%	14.0	0.25%
Paper & Printing	18,530	0.57%	-1.6%	34.3	0.61%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ENVOYTEX	80.40	9.54%	360.31	4.67	9.76
MATINSPINN	105.90	8.95%	287.18	2.80	16.65
PTL	78.40	1.69%	184.06	2.38	12.25
APEXSPINN	406.00	-2.59%	144.58	0.36	120.12
BRACBANK	64.70	-1.67%	116.76	1.80	6.03

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
OIMEX	15.00	11.94%	17.87	1.18	39.47
HWAWELLTEX	49.70	9.96%	87.72	1.80	13.40
ISLAMIBANK	21.40	9.74%	10.63	0.51	n/a
PRIMETEX	16.00	9.59%	4.74	0.30	n/a
ENVOYTEX	80.40	9.54%	360.31	4.67	9.76

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
CAPMIBBLMF	13.40	-9.46%	30.65	2.23	38.29
SAIHAMTEX	41.40	-8.81%	96.64	2.26	142.76
RELIANCINS	85.80	-6.43%	40.34	0.46	9.14
TUNGHAI	4.50	-6.25%	5.99	1.29	n/a
BNIPLC	144.60	-6.23%	28.19	0.19	23.55

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MPETROLEUM

Dividend Declaration

The Board of Directors has recommended 210% Cash Dividend (Tk. 21.00 per 10.00 Taka share) for the year ended June 30, 2026. Date of AGM: 02.01.2027, Time: 12:00 PM, Venue: Digital Platform. Record Date: 25.11.2026. The Company has also reported EPS of Tk. 63.32, NAV per share of Tk. 321.83, and NOCFPS of Tk. 164.04 for the year ended June 30, 2026, as against EPS of Tk. 61.39, NAV per share of Tk. 278.51, and NOCFPS of Tk. 109.47 for the year ended June 30, 2025.

OIMEX

Dividend Declaration

The Board of Directors has recommended 2% Cash Dividend to General Shareholders other than Sponsors and Directors for the year ended June 30, 2026. Date of AGM: 27.12.2026, Time: 11:00 AM, Venue: Gulshan Shooting Club (2nd Floor), Gulshan Avenue, Gulshan-1, Dhaka-1212. Record Date: 29.11.2026. The Company has also reported EPS of Tk. 0.38, NAV per share of Tk. 3.65 and NOCFPS of Tk. (10.13) for the year ended June 30, 2026 as against EPS of Tk. 0.03, NAV per share of Tk. 3.27 and NOCFPS of Tk. (43.44) for the year ended June 30, 2025. Reasons for deviation: The EPS increased significantly from Tk. 0.03 in 2025 to Tk. 0.38 in 2026, mainly due to increased operating income and decreased cost of raw materials, which favorably affected profitability. The NOCFPS rose sharply from Tk. (43.44) to Tk. (10.13) owing to lower payments to suppliers, higher inventory levels, and prompt collections from customers during the year, resulting in significant cash inflow from operations.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACIFORMULA	147	147	1	3431	0.504
ACMEPL	24.4	24.4	1	23000	0.561
ANWARGALV	102	102	1	30000	3.06
APEXSPINN	400	395	26	200118	79.275
ASIATICLAB	106	106	1	122641	13
BDAUTOCA	179	172	6	51017	8.978
BRACBANK	65.5	65.5	1	7950	0.521
CAPITECGBF	8.4	8.1	2	310000	2.529
CAPMIBBLMF	13.5	13.5	1	44444	0.6
ENVOYTEX	75	73.5	6	523000	39.15
FINEFOODS	405	405	2	14700	5.954
GQBALLPEN	560	560	1	6785	3.8
IFIC	5	5	1	1000000	5
IPDC	32.5	27.1	3	1300000	40.63
ISLAMIINS	73.1	65.5	3	27392	1.926
MALEKSPIN	46.5	46.5	1	15000	0.698
MERCINS	43.2	43.2	1	20833	0.9
MPETROLEUM	192	192	1	3900	0.749
MTB	13.8	13.8	1	38495	0.531
NITOLINS	62.4	62.4	2	64900	4.05
PRIMEINSUR	40	40	1	70000	2.8
PTL	84.8	75.9	5	333248	25.375
RENATA	434.8	420.6	3	104058	43.824
ROBI	32.3	32.3	2	71207	2.3
RUNNERAUTO	49.3	49.3	1	10247	0.505
SAIHAMTEX	45.4	40.9	3	162500	7.321
SALVO	29.8	29.8	1	80200	2.39
SAMORITA	90.7	90.7	1	5700	0.517
SHASHADNIM	27	27	1	100000	2.7
SHYAMPSUG	306	306	1	4000	1.224
SONALIANSH	210	210	3	9900	2.079
SONARGAON	124.6	124.6	1	4100	0.511
TRUSTBANK	14.3	14.3	1	35200	0.503
UNITEDFIN	17	17	1	30941	0.526
UTTARABANK	19	19	1	200000	3.8

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

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