Daily Market Review

Market closed positive

4-Nov-2026

DSEX WENT UP BY 57.3 POINTS

Market closed positive today with decrease in turnover.

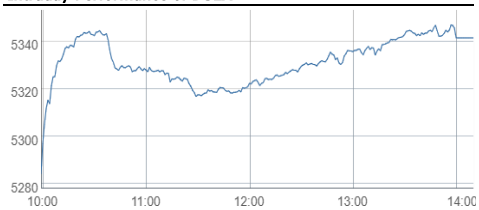
Broad index DSEX went up by 57.3 points.

Paper & Printing, Ceramics and Textile are the top three sectors that closed positive today while no sector closed negative today.

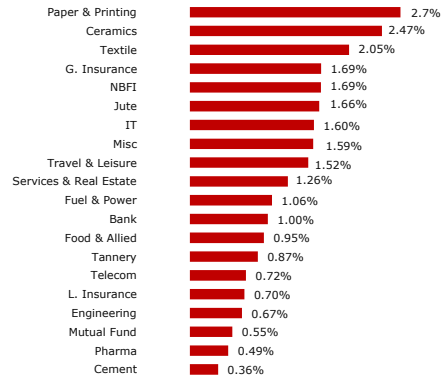
Turnover decreased by 7.7% to BDT 5,223mn (USD 43mn).

Textile sector dominated the turnover chart covering 31.7% of the total turnover.

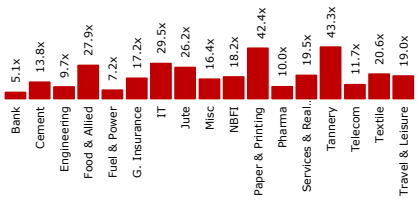
Intraday Performance of DSEX



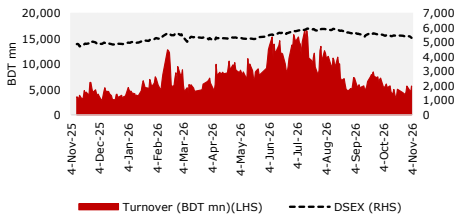
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,341.63	57.3	1.08%	4,865.34	9.79%
DS30	2,037.62	15.8	0.78%	1,853.54	9.93%
DSES	1,036.88	6.6	0.64%	1,000.72	3.61%
S&P 500	7,568.92	27.5	0.36%	6,845.50	10.57%
Nikkei 225	62,188.63	(893.2)	-1.42%	50,339.48	23.54%
FTSE 100	10,745.09	106.7	1.00%	9,931.38	8.19%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,223	5,658	-435	-7.70%	6,241
Turnover (USD mn)	43	46	-4	-7.70%	51
Volume (mn)	162	188	-26	-13.66%	217
Market Cap (BDT bn)	6,698	6,662	36	0.54%	
Market Cap (USD bn)	55	54	0	0.54%	
Market P/E (x)	8.2				

Particulars	Gainer	Loser	Unchanged
Market Breadth	282	51	50

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	717,614	21.75%	1.0%	386.1	7.39%
Pharma	556,877	16.88%	0.5%	530.1	10.15%
Telecom	490,758	14.87%	0.7%	29.3	0.56%
Fuel & Power	288,091	8.73%	1.1%	413.1	7.91%
Engineering	270,784	8.21%	0.7%	431.1	8.25%
Food & Allied	197,579	5.99%	1.0%	238.5	4.57%
Textile	143,485	4.35%	2.0%	1,656.9	31.72%
Misc	133,933	4.06%	1.6%	197.1	3.77%
G. Insurance	119,584	3.62%	1.7%	600.2	11.49%
NBFI	92,473	2.80%	1.7%	114.2	2.19%
Cement	84,016	2.55%	0.4%	26.4	0.51%
L. Insurance	45,041	1.37%	0.7%	64.1	1.23%
Travel & Leisure	31,573	0.96%	1.5%	17.0	0.33%
Mutual Fund	29,447	0.89%	0.5%	272.5	5.22%
IT	28,837	0.87%	1.6%	66.7	1.28%
Services & Real Estate	24,657	0.75%	1.3%	53.4	1.02%
Tannery	22,608	0.69%	0.9%	12.4	0.24%
Paper & Printing	19,032	0.58%	2.7%	29.8	0.57%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MATINSPINN	107.20	1.23%	325.58	3.05	13.78
ENVOYTEX	83.80	4.23%	285.00	3.51	10.17
SPCL	59.50	3.48%	188.37	3.19	9.85
SAIHAMTEX	44.50	7.49%	185.67	4.18	153.45
FINEFOODS	438.50	0.48%	133.00	0.30	37.13

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
AAMRATECH	16.90	9.74%	2.38	0.14	n/a
SPCERAMICS	21.80	9.00%	26.09	1.22	56.38
PURABIGEN	31.40	8.65%	43.74	1.41	21.81
SKTRIMS	12.70	8.55%	0.51	0.04	n/a
SONARGAON	118.80	8.20%	114.49	0.97	289.76

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
GSPFINANCE	3.40	-5.56%	0.38	0.11	n/a
PREMIERLEA	1.80	-5.26%	1.09	0.58	n/a
RENWICKJA	722.00	-4.80%	1.92	0.00	n/a
ORIONPHARM	25.20	-4.18%	31.59	1.25	n/a
PHARMAID	521.80	-3.85%	11.54	0.02	18.60

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MATINSPINN

Q1 Financials

EPS was Tk. 2.51 for July-September 2026 as against Tk. 1.09 for July-September 2025. NOCFPS was Tk. 2.21 for July-September 2026 as against Tk. 7.39 for July-September 2025. NAV per share with revaluation reserve was Tk. 73.21 as on September 30, 2026 and Tk. 70.69 as on June 30, 2026.

PHARMAID

Dividend Declaration

The Board of Directors has recommended 35% Cash Dividend for the year ended June 30, 2026. Date of AGM: 15.12.2026, Time: 11:30 AM, Venue: Digital Platform. Record Date: 25.11.2026. The Company has also reported an EPS of Tk. 28.05, NAV per share of Tk. 163.31, and NOCFPS of Tk. 24.57 for the year ended June 30, 2026, as against an EPS of Tk. 20.45, NAV per share of Tk. 138.58, and NOCFPS of Tk. 12.74 for the year ended June 30, 2025. The 35% Cash Dividend is recommended keeping in mind the necessity of funds for land acquisition and construction of new factory building as part of the upcoming BMRE project.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
1STPRIMFMF	40	40	2	135000	5.4
APEXFOODS	301.3	301.3	1	4000	1.205
APEXSPINN	405	400	5	33635	13.485
BDAUTOCA	181	180	3	18504	3.338
CAPMIBBLMF	14.1	14.1	1	80000	1.128
DAFODILCOM	154	154	1	4500	0.693
DGIC	42.5	41.2	2	29022	1.211
DOMINAGE	64.2	60	4	40100	2.496
ENVOYTEX	80.4	75	4	1070001	85.65
FEKDIL	21.1	21.1	1	50003	1.055
FINEFOODS	420	420	1	5950	2.499
IFIC	5	5	1	700000	3.5
LOVELLO	49	49	1	130003	6.37
MALEKSPIN	42	42	1	11950	0.502
MARICO	2600	2600	2	8668	22.537
PREMIERCEM	39.5	39.5	1	17418	0.688
PRIMEBANK	28.9	28.9	1	1000000	28.9
QUEENSOUTH	14.2	14.2	1	73100	1.038
RDFOOD	22.3	22.3	1	22600	0.504
SAIHAMTEX	44	41	5	139100	5.778
SHASHADNIM	27.5	27.5	1	500000	13.75
SONARGAON	115.1	115	3	51900	5.97
SPCL	51.8	51.8	1	18500	0.958
STANDARINS	42.6	42.6	1	12003	0.511
TAKAFULINS	44.8	44.8	1	11274	0.505
TRUSTBANK	14	14	1	37100	0.519
UNIONINS	46.9	46.9	1	11000	0.516

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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