Daily Market Review

Market closed positive

5-Nov-2026

DSEX WENT UP BY 71.4 POINTS

Market closed positive today with increase in turnover.

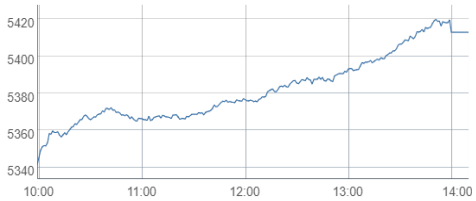
Broad index DSEX went up by 71.4 points.

Ceramics, Paper & Printing and NBFI are the top three sectors that closed positive today while only Mutual Fund, Telecom and Textile sectors closed negative today.

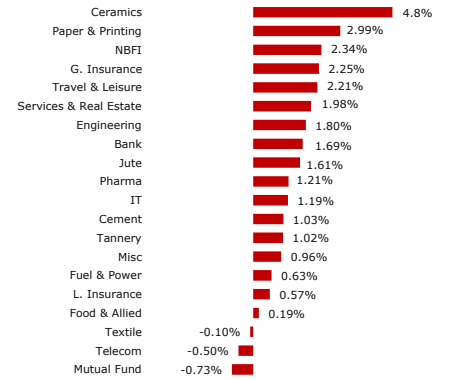
Turnover increased by 23.6% to BDT 6,454mn (USD 53mn).

Textile sector dominated the turnover chart covering 21.2% of the total turnover.

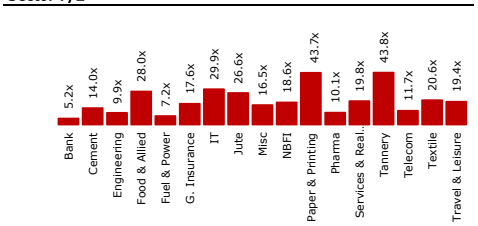
Intraday Performance of DSEX



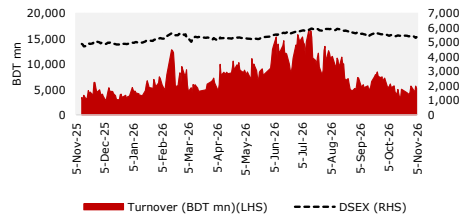
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,413.04	71.4	1.34%	4,865.34	11.26%
DS30	2,068.63	31.0	1.52%	1,853.54	11.60%
DSES	1,047.71	10.8	1.04%	1,000.72	4.70%
S&P 500	7,688.62	119.7	1.58%	6,845.50	12.32%
Nikkei 225	61,077.90	(1,110.7)	-1.79%	50,339.48	21.33%
FTSE 100	10,890.72	61.5	0.57%	9,931.38	9.66%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,454	5,223	1,231	23.58%	6,197
Turnover (USD mn)	53	43	10	23.58%	51
Volume (mn)	202	162	40	24.40%	215
Market Cap (BDT bn)	6,736	6,698	37	0.56%	
Market Cap (USD bn)	55	55	0	0.56%	
Market P/E (x)	8.3				

Particulars	Gainer	Loser	Unchanged
Market Breadth	250	84	51

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	729,775	21.89%	1.7%	659.3	10.21%
Pharma	563,638	16.91%	1.2%	630.9	9.78%
Telecom	488,285	14.65%	-0.5%	129.2	2.00%
Fuel & Power	289,910	8.70%	0.6%	651.1	10.09%
Engineering	275,672	8.27%	1.8%	603.5	9.35%
Food & Allied	197,964	5.94%	0.2%	157.9	2.45%
Textile	143,339	4.30%	-0.1%	1,365.9	21.16%
Misc	135,221	4.06%	1.0%	294.0	4.55%
G. Insurance	122,277	3.67%	2.3%	842.3	13.05%
NBFI	94,637	2.84%	2.3%	183.0	2.83%
Cement	84,885	2.55%	1.0%	32.5	0.50%
L. Insurance	45,299	1.36%	0.6%	72.6	1.13%
Travel & Leisure	32,269	0.97%	2.2%	28.5	0.44%
Mutual Fund	29,231	0.88%	-0.7%	349.3	5.41%
IT	29,182	0.88%	1.2%	149.1	2.31%
Services & Real Estate	25,146	0.75%	2.0%	55.7	0.86%
Tannery	22,839	0.69%	1.0%	38.2	0.59%
Paper & Printing	19,600	0.59%	3.0%	69.7	1.08%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ENVOYTEX	82.30	-1.79%	252.30	3.01	9.99
SPCL	61.10	2.69%	236.23	3.90	10.12
NAHEEACP	38.90	-2.26%	146.50	3.67	26.11
BRACBANK	66.40	2.15%	139.97	2.12	6.19
IPDC	29.60	1.72%	131.95	4.47	22.95

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ZAHEENSPIN	4.80	9.09%	2.43	0.51	n/a
SHARPIND	12.40	8.77%	47.56	3.93	n/a
ORIONINFU	238.20	8.62%	76.33	0.32	136.90
NURANI	2.70	8.00%	1.02	0.38	n/a
MONOSPOOL	104.10	7.21%	34.98	0.34	30.62

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
EASTRNLUB	1617.00	-16.18%	101.21	0.06	62.43
PF1STMF	11.10	-6.72%	55.05	4.85	20.56
MBL1STMF	8.30	-5.68%	22.77	2.70	n/a
STANCERAM	58.40	-4.89%	0.60	0.01	n/a
CAPMIBBLMF	12.40	-4.62%	16.98	1.36	35.43

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5-Nov-2026

ISLAMIBANK

Regarding Enhancement of Authorized Capital by amending MOA

The company has informed that the Board of Directors in its Meeting held on November 04, 2026 took the following decisions: Particular: Enhancement of Authorized Capital of Islami Bank Bangladesh PLC. by amending Memorandum and Articles of Association. Decision: Raising Authorized Capital from Tk. 2,000 Crore (Tk. 20,000 Million) to Tk. 10,000 Crore (Tk. 100,000 Million) of Islami Bank Bangladesh PLC. subject to clearance from Bangladesh Bank including other Regulatory Authorities and by the Honorable Shareholders in the Extra Ordinary General Meeting (EGM) for approval.

EASTRNLUB

Q1 Financials

EPS was Tk. 3.38 for July-September 2026 as against Tk. 10.46 (restated) for July-September 2025. NOCFPS was Tk. (11.28) for July-September 2026 as against Tk. (22.04) for July-September 2025. NAV per share was Tk. 175.87 as on September 30, 2026 and Tk. 172.49 as on June 30, 2026. Reasons for deviation: EPS has been decreased due to decrease in base oil sales as compared to last year's corresponding periods. NOCFPS has been increased due to decrease of accounts payable.

EASTRNLUB

Dividend Declaration

The Board of Directors has recommended 115% Cash Dividend for the year ended June 30, 2026. Date of AGM: 30.01.2027, Time: 11:00 AM, Venue/Mode: Digital Platform. Record Date: 03.12.2026. The Company has also reported an EPS of Tk. 38.20, NAV per share of Tk. 172.49, and NOCFPS of Tk. 140.03 for the year ended June 30, 2026, as against an EPS of Tk. 28.80 (restated), NAV per share of Tk. 139.35 (restated), and NOCFPS of Tk. 67.83 for the year ended June 30, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACIFORMULA	148.5	148	2	6952	1.031
ACMEPL	24.2	23.9	2	75000	1.799
ALLTEX	27	27	1	19999	0.54
ANWARGALV	118.1	118	2	34430	4.063
APEXSPINN	398	398	1	11000	4.378
ASIATICLAB	109.7	103.7	2	10000	1.067
BDAUTOCA	184	182	5	46877	8.555
BNIPLC	163	163	1	100000	16.3
BRACBANK	66	65.4	2	700000	46.08
CITYGENINS	125	125	2	200000	25
DAFODILCOM	155	155	2	34400	5.332
DHAKABANK	12.1	12.1	1	54400	0.658
DOMINAGE	57	57	2	50000	2.85
EASTRNLUB	2000	2000	1	500	1
ENVOYTEX	82	82	1	200000	16.4
FEKDIL	19.5	19.5	1	39000	0.761
FINEFOODS	427	420	5	30388	12.901
GP	226	226	14	187365	42.344
GQBALLPEN	604.1	570	16	51639	29.725
HWAWELLTEX	45.3	45.3	1	45000	2.039
IFIC	5	5	1	1200000	6
ISLAMIINS	62	62	1	8225	0.51
MALEKSPIN	45.7	45.7	2	98000	4.479
MTB	13.7	13.7	1	37285	0.511
NAHEEACP	38	38	1	100000	3.8
NITOLINS	52.7	52.7	2	64895	3.42
PRIMEINSUR	39	39	1	38300	1.494
PTL	85.9	77.9	4	31451	2.553
RDFOOD	24.3	24.3	1	31400	0.763
RENATA	434.8	434.8	1	10500	4.565
ROBI	32.2	32.2	3	94724	3.05
RUNNERAUTO	44	44	1	11364	0.5
SAIHAMTEX	45.5	44.5	2	115000	5.168
SHYAMPSUG	306	306	1	4000	1.224
SONARGAON	118.4	110	4	72999	8.58
SQURPHARMA	217.2	217	3	250000	54.27
UNITEDFIN	16.7	16.7	1	30951	0.517

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

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Feni +880 1324 243 210	**Khatungonj** +880 1713 205 742	**Chawkbazar** +880 1817 206 965	**Madhobdi** +880 1324 243 156	
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