Daily Market Review

Market closed flat

8-Nov-2026

DSEX WENT DOWN BY 10.4 POINTS

Market closed flat today with decrease in turnover.

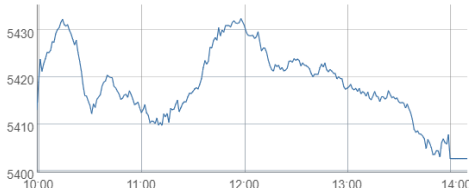
Broad index DSEX went down by 10.4 points.

Textile, Jute and Engineering are the top three sectors that closed positive today while Food & Allied, Travel & Leisure and G. Insurance are the top three sectors that closed negative today.

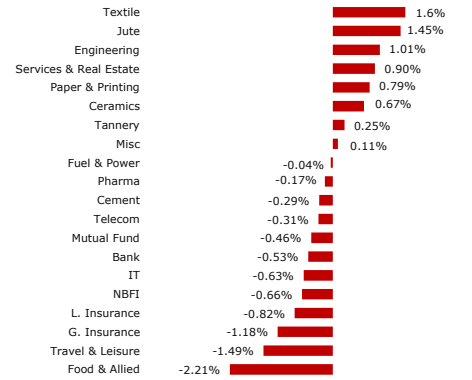
Turnover decreased by 13.4% to BDT 5,588mn (USD 45mn).

Textile sector dominated the turnover chart covering 26.4% of the total turnover.

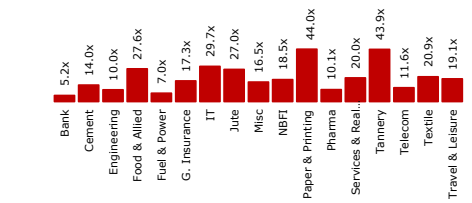
Intraday Performance of DSEX



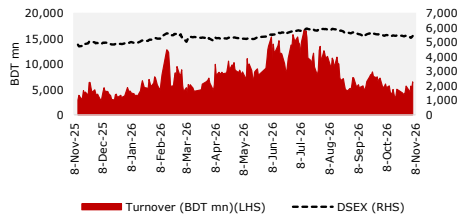
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,402.69	(10.4)	-0.19%	4,865.34	11.04%
DS30	2,058.37	(10.3)	-0.50%	1,853.54	11.05%
DSES	1,049.21	1.5	0.14%	1,000.72	4.85%
S&P 500	7,376.86	23.1	0.31%	6,845.50	7.76%
Nikkei 225	57,434.77	(3,643.1)	-5.96%	50,339.48	14.09%
FTSE 100	10,673.94	(108.7)	-1.01%	9,931.38	7.48%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,588	6,454	-866	-13.42%	6,105
Turnover (USD mn)	45	53	-7	-13.42%	50
Volume (mn)	176	202	-26	-12.82%	211
Market Cap (BDT bn)	6,692	6,736	-43	-0.64%	
Market Cap (USD bn)	54	55	0	-0.64%	
Market P/E (x)	8.2				

Particulars	Gainer	Loser	Unchanged
Market Breadth	122	200	65

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	725,931	21.83%	-0.5%	381.9	6.83%
Pharma	562,665	16.92%	-0.2%	473.7	8.48%
Telecom	486,777	14.64%	-0.3%	70.4	1.26%
Fuel & Power	289,782	8.71%	0.0%	626.1	11.20%
Engineering	278,444	8.37%	1.0%	424.0	7.59%
Food & Allied	193,594	5.82%	-2.2%	159.7	2.86%
Textile	145,569	4.38%	1.6%	1,475.7	26.41%
Misc	135,366	4.07%	0.1%	281.2	5.03%
G. Insurance	120,828	3.63%	-1.2%	777.0	13.90%
NBFI	94,013	2.83%	-0.7%	130.9	2.34%
Cement	84,635	2.55%	-0.3%	25.4	0.45%
L. Insurance	44,927	1.35%	-0.8%	65.3	1.17%
Travel & Leisure	31,790	0.96%	-1.5%	25.3	0.45%
Mutual Fund	29,096	0.88%	-0.5%	283.8	5.08%
IT	28,999	0.87%	-0.6%	108.7	1.95%
Services & Real Estate	25,373	0.76%	0.9%	53.6	0.96%
Tannery	22,896	0.69%	0.3%	19.8	0.35%
Paper & Printing	19,755	0.59%	0.8%	72.0	1.29%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SPCL	62.70	2.62%	237.16	3.85	10.38
ENVOYTEX	84.40	2.55%	237.01	2.82	10.24
SAIHAMTEX	45.60	7.29%	196.14	4.36	157.24
ETL	14.90	4.93%	161.63	10.85	48.06
MATINSPINN	115.90	9.96%	161.51	1.45	14.90

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MATINSPINN	115.90	9.96%	161.51	1.45	14.90
SILVAPHL	12.60	8.62%	17.02	1.40	n/a
INTECH	21.90	7.35%	2.83	0.13	n/a
SAIHAMTEX	45.60	7.29%	196.14	4.36	157.24
AL-HAJTEX	73.00	6.26%	17.69	0.24	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BNIPLC	143.50	-9.46%	22.35	0.15	23.37
ISLAMIBANK	20.20	-7.34%	5.58	0.27	n/a
1STPRIMFMF	39.50	-6.62%	125.18	3.06	n/a
GOLDENSON	9.30	-6.06%	13.28	1.42	n/a
PLFSL	1.60	-5.88%	0.77	0.46	n/a

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GOLDENSON

Category Change

The Company will be placed in 'Z' category from existing 'B' category with effect from November 09, 2026 as the company has failed to declare any dividend for a period of 2 (two) consecutive years according to provision 1(a) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024.

DESCO

Q1 Financials

EPS was Tk. 1.78 for July-September 2026 as against Tk. 1.33 (restated) for July-September 2025; NOCFPS was Tk. 12.72 for July-September 2026 as against Tk. 5.48 for July-September 2025. NAV per share was Tk. 40.95 as on September 30, 2026 and Tk. 39.23 as on June 30, 2026. Reasons for deviation: EPS increased by BDT 0.45 per share due to higher distribution revenue, operating income, and interest income compared to Q1 FY 2025-26. Meanwhile, NOCFPS increased by BDT 7.24 per share, primarily owing to higher electricity sales cash collections and increased interest income received.

PADMAOIL

Dividend Declaration

The Board of Directors has recommended 170% Cash Dividend (Tk. 17.00 per Share of Tk. 10 each) for the year ended June 30, 2026. Date of AGM: 01-01-2027, Time: 10:00 AM, Venue: Digital Platform. Record Date: 29-11-2026. The Company has also reported EPS of Tk. 69.47, NAV per share of Tk. 328.33 and NOCFPS of Tk. 63.72 for the year ended June 30, 2026 as against EPS of Tk. 57.30, NAV per share of Tk. 274.86 and NOCFPS of Tk. (39.83) for the year ended June 30, 2025.

DOREENPWR

Q1 Financials

Consolidated EPS was Tk. 2.22 for July-September 2026 as against Tk. 1.81 for July-September 2025. Consolidated NOCFPS was Tk. 4.06 for July-September 2026 as against Tk. (5.93) for July-September 2025. Consolidated NAV per share with revaluation was Tk. 59.34 as on September 30, 2026 and Tk. 57.12 as on June 30, 2026. Reasons for deviation: Consolidated EPS rose significantly, driven primarily by reduction in finance costs which was attributable to lower foreign exchange losses as well as reduced interest expense compared to the previous year. Consolidated NOCFPS rose significantly due to significant increase in revenue collection from BPDB compared to previous year.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
1STPRIMFMF	44.3	44.3	1	100000	4.43
APEXFOODS	311.8	311.8	1	2091	0.652
APEXSPINN	410	410	1	7065	2.897
BDAUTOCA	187	187	1	9000	1.683
CITYGENINS	137.2	125.5	2	71000	9.121
DAFODILCOM	155	155	1	46200	7.161
DGIC	42	42	2	80005	3.36
DOMINAGE	67	60	3	41500	2.655
DUTCHBANGL	44.1	44.1	1	20500	0.904
EASTRNLUB	1718	1718	2	1950	3.35
EGEN	22.2	22.2	2	49900	1.108
ENVOYTEX	80.9	80.9	1	50000	4.045
EXIM1STMF	6	6	1	100000	0.6
FINEFOODS	420	420	1	6805	2.858
GQBALLPEN	580	567.4	3	34006	19.333
INTRACO	24.3	24.3	5	365221	8.875
ISLAMIINS	71.5	69	2	17000	1.191
LHB	52	52	1	15000	0.78
NITOLINS	63.2	63.2	3	51369	3.247
PF1STMF	11.8	11.8	1	80000	0.944
POWERGRID	42.9	42.9	1	55000	2.36
PRIMEINSUR	39.9	39.9	1	75000	2.993
PROVATIINS	58	55	4	189750	10.852
PTL	80	80	1	22190	1.775
RUNNERAUTO	45	45	1	11113	0.5
SAIHAMTEX	44.3	43.9	4	280200	12.33
SHYAMPSUG	320	320	1	2000	0.64
SONARBAINS	43.7	43.7	1	22400	0.979
SONARGAON	115	115	1	4800	0.552
STANDARINS	53.2	53.2	1	20700	1.101
TITASGAS	18.7	18.7	1	30000	0.561
UNITEDINS	56.9	56.9	1	13399	0.762

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

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